

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	36,078,123	29,932,444
11000000	TOTAL CURRENT ASSETS	17,159,673	12,034,515
11010000	CASH AND CASH EQUIVALENTS	9,779,818	5,049,547
11020000	SHORT-TERM INVESTMENTS	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	4,879,650	5,053,793
11030010	TRADE RECEIVABLES	5,004,473	5,169,698
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-124,823	-115,905
11040000	OTHER RECEIVABLES, NET	22,912	18,842
11040010	OTHER RECEIVABLES	22,912	18,842
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	2,292,654	1,887,357
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	184,639	24,976
11060010	PREPAYMENTS	184,639	24,976
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
12000000	TOTAL NON-CURRENT ASSETS	18,918,450	17,897,929
12010000	ACCOUNTS RECEIVABLE, NET	0	0
12020000	INVESTMENTS	0	0
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	15,512,722	15,979,624
12030010	LAND AND BUILDINGS	6,145,717	6,095,912
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	31,048,678	30,698,445
12030030	OTHER EQUIPMENT	0	0
12030040	ACCUMULATED DEPRECIATION	-22,609,682	-21,415,721
12030050	CONSTRUCTION IN PROGRESS	928,009	600,988
12040000	INVESTMENT PROPERTY	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS,NET	1,688,699	1,546,473
12060010	GOODWILL	666,356	582,771
12060020	TRADEMARKS	462,677	439,060
12060030	RIGHTS AND LICENSES	22,000	20,518
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	537,666	504,124
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	1,717,029	371,832
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	1,699,972	354,143
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	17,057	17,689
20000000	TOTAL LIABILITIES	28,073,987	22,998,822
21000000	TOTAL CURRENT LIABILITIES	9,119,468	7,876,329
21010000	BANK LOANS	0	0
21020000	STOCK MARKET LOANS	2,300,000	1,500,000
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	3,409,196	3,487,438
21050000	TAXES PAYABLE	1,532,992	1,229,179
21050010	INCOME TAX PAYABLE	556,503	200,443
21050020	OTHER TAXES PAYABLE	976,489	1,028,736
21060000	OTHER CURRENT LIABILITIES	1,877,280	1,659,712

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	189,627	136,631
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	1,067,509	925,085
21060060	PROVISIONS	265,213	202,872
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	354,931	395,124
22000000	TOTAL NON-CURRENT LIABILITIES	18,954,519	15,122,493
22010000	BANK LOANS	0	0
22020000	STOCK MARKET LOANS	17,097,409	13,086,817
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	1,544,859	1,712,511
22050000	OTHER NON-CURRENT LIABILITIES	312,251	323,165
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	101,005	134,718
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	147,163	124,364
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	64,083	64,083
30000000	TOTAL EQUITY	8,004,136	6,933,622
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	8,004,136	6,933,622
30030000	CAPITAL STOCK	2,871,432	2,874,706
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	4,824,386	4,106,644
30080010	LEGAL RESERVE	2,193	2,193
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	1,700,852	560,333
30080040	NET INCOME FOR THE PERIOD	3,121,341	3,544,118
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	308,318	-47,728
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-88,373	-88,373
30090030	FOREIGN CURRENCY TRANSLATION	317,116	145,682
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	79,575	-105,037
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	2,080,031	2,080,930
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	8,455,000	3,687,500
91000030	CAPITAL STOCK (NOMINAL)	8,444	8,454
91000040	RESTATEMENT OF CAPITAL STOCK	2,862,988	2,866,252
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	370,122	370,168
91000060	NUMBER OF EXECUTIVES (*)	0	0
91000070	NUMBER OF EMPLOYEES (*)	2,688	2,644
91000080	NUMBER OF WORKERS (*)	5,323	5,254
91000090	OUTSTANDING SHARES (*)	3,095,561,405	3,099,090,878
91000100	REPURCHASED SHARES (*)	31,296,071	42,013,650
91000110	RESTRICTED CASH (1)	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03**

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	23,723,124	7,932,360	21,468,589	6,924,408
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	23,723,124	7,932,360	21,468,589	6,924,408
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
40020000	COST OF SALES	14,632,072	4,892,543	13,513,368	4,434,835
40021000	GROSS PROFIT	9,091,052	3,039,817	7,955,221	2,489,573
40030000	GENERAL EXPENSES	3,934,255	1,309,734	3,583,890	1,157,015
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	5,156,797	1,730,083	4,371,331	1,332,558
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	5,156,797	1,730,083	4,371,331	1,332,558
40070000	FINANCE INCOME	169,490	54,826	164,619	35,164
40070010	INTEREST INCOME	164,494	61,629	164,619	43,507
40070020	GAIN ON FOREIGN EXCHANGE, NET	4,996	-6,803	0	-8,343
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	800,795	283,098	692,336	277,113
40080010	INTEREST EXPENSE	800,795	283,098	673,428	258,205
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	0	18,908	18,908
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	-631,305	-228,272	-527,717	-241,949
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	4,525,492	1,501,811	3,843,614	1,090,609
40120000	INCOME TAX EXPENSE	1,404,151	464,702	1,184,955	330,665
40120010	CURRENT TAX	1,643,618	560,163	1,178,093	342,297
40120020	DEFERRED TAX	-239,467	-95,461	6,862	-11,632
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	3,121,341	1,037,109	2,658,659	759,944
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	3,121,341	1,037,109	2,658,659	759,944
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	3,121,341	1,037,109	2,658,659	759,944
40180000	BASIC EARNINGS (LOSS) PER SHARE	1.01	0.34	0.85	0.24
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0.00	0.00

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03**

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	3,121,341	1,037,109	2,658,659	759,944
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	0	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	171,434	93,128	30,857	37,411
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	184,612	148,309	-20,789	82,790
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	356,046	241,437	10,068	120,201
40300000	TOTAL COMPREHENSIVE INCOME	3,477,387	1,278,546	2,668,727	880,145
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	3,477,387	1,278,546	2,668,727	880,145

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **03** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014
(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	1,269,335	423,252	1,207,568	392,146

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **03** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

(Thousand Pesos) Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	31,361,388	28,731,519
92000040	OPERATING PROFIT (LOSS) (**)	6,655,518	6,075,480
92000060	NET PROFIT (LOSS) (**)	4,006,800	3,773,960
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	4,006,800	3,773,960
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,677,767	1,570,431

(*) TO BE DEFINED BY EACH COMPANY
(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03**

YEAR: **2015**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2014	2,900,918	0	0	0	0	0	5,847,545	-161,148	8,587,315	0	8,587,315
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-4,377,600	0	-4,377,600	0	-4,377,600
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-20,148	0	0	0	0	0	-724,556	0	-744,704	0	-744,704
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	2,658,659	10,068	2,668,727	0	2,668,727
BALANCE AT SEPTEMBER 30, 2014	2,880,770	0	0	0	0	0	3,404,048	-151,080	6,133,738	0	6,133,738
BALANCE AT JANUARY 1, 2015	2,874,706	0	0	0	0	0	4,106,644	-47,728	6,933,622	0	6,933,622
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-2,293,327	0	-2,293,327	0	-2,293,327
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-3,274	0	0	0	0	0	-110,272	0	-113,546	0	-113,546
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	3,121,341	356,046	3,477,387	0	3,477,387
BALANCE AT SEPTEMBER 30, 2015	2,871,432	0	0	0	0	0	4,824,386	308,318	8,004,136	0	8,004,136

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	4,525,492	3,843,614
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	1,099,845	1,061,857
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	1,269,335	1,207,568
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	-164,494	-164,619
50030070	(-) EXCHANGE FLUCTUATION	-4,996	18,908
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	800,795	673,428
50040010	(+) ACCRUED INTEREST	800,795	673,428
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	6,426,132	5,578,899
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-1,837,848	-2,193,438
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	215,569	50,857
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	-405,297	-447,101
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-159,663	-102,430
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-335,003	107,160
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	134,104	-260,316
50060060	+(-) INCOME TAXES PAID OR RETURNED	-1,287,558	-1,541,608
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	4,588,284	3,385,461
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-773,710	-1,156,972
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-774,342	-1,168,266
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	0	0
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+) OTHER INFLOWS (OUTFLOWS) OF CASH	632	11,294
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	705,150	604,314
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	3,688,415	3,975,523
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	0	0
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	-2,292,307	-2,187,835
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-572,439	-442,578
50090120	(-) REPURCHASE OF SHARES	-113,546	-744,704
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-4,973	3,908

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURREENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	4,519,724	2,832,803
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	210,547	0
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	5,049,547	5,390,250
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	9,779,818	8,223,053

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.**

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

CONSOLIDATED

Final Printing

COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
TOTAL INVESTMENT IN ASSOCIATES				0	0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: 03 YEAR: 2015

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BREAKDOWN OF CREDITS

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

[illegible]

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: 03 YEAR: 2015

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSATILES	NOT	09/07/2007	26/06/2017	3.24	0	0	2,500,000	0	0	0						
CERTIFICADOS BURSATILES	NOT	30/03/2009	22/03/2016	9.98	0	800,000	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	08/10/2009	26/09/2019	9.65	0	0	0	0	400,000	0						
CERTIFICADOS BURSATILES	NOT	11/11/2010	05/11/2015	3.64	1,500,000	0	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	11/11/2010	29/10/2020	7.17	0	0	0	0	0	2,500,000						
CERTIFICADOS BURSATILES	NOT	30/09/2013	24/09/2018	3.47	0	0	0	1,500,000	0	0						
CERTIFICADOS BURSATILES (1)	NOT	30/09/2013	18/09/2023	6.98	0	0	0	0	0	1,742,409						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
BONO RULE 144A 2014	YES	08/04/2014	08/04/2024	3.80							0	0	0	0	0	4,227,500
BONO RULE 144A 2015	YES	12/03/2015	12/03/2025	3.25							0	0	0	0	0	4,227,500
SECURED																
TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT					1,500,000	800,000	2,500,000	1,500,000	400,000	4,242,409	0	0	0	0	0	8,455,000

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

QUARTER: 03 YEAR: 2015

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE		MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST					0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
VARIOS	NOT	30/09/2015			0	1,429,864										
VARIOS	NOT	30/06/2015									0	1,979,332				
TOTAL SUPPLIERS					0	1,429,864					0	1,979,332				
OTHER CURRENT AND NON-CURRENT LIABILITIES																
VARIOS	NOT				0	1,776,581	0	0	0	0						
BANAMEX S.A. (2)	NOT				0	0	101,005	0	0	0						
VARIOS	NOT				0	0	0	64,083	0	147,163						
VARIOS	NOT										0	100,699	0	0	0	0
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES					0	1,776,581	101,005	64,083	0	147,163	0	100,699	0	0	0	0
GENERAL TOTAL					1,500,000	4,006,445	2,601,005	1,564,083	400,000	4,389,572	0	2,080,031	0	0	0	8,455,000

NOTES

- (1) SE INCLUYEN 7,591 DE GASTOS POR EMISIÓN DE DEUDA DISMINUIDOS DEL CERTIFICADO BURSATIL CON VENCIMIENTO AL 18/09/2023.
- (2) INSTRUMENTOS FINANCIEROS DERIVADOS.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: **03** YEAR: **2015**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	158,378	2,678,172	0	0	2,678,172
CURRENT	158,378	2,678,172	0	0	2,678,172
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	623,006	10,535,031	0	0	10,535,031
CURRENT	123,006	2,080,031	0	0	2,080,031
NON CURRENT	500,000	8,455,000	0	0	8,455,000
NET BALANCE	-464,628	-7,856,859	0	0	-7,856,859

NOTES

- EL TIPO DE CAMBIO UTILIZADO PARA VALUAR ESTAS PARTIDAS FUE DE \$16.91 PESOS POR UN DÓLAR ESTADOUNIDENSE.

- PARA CUBRIR LA TOTALIDAD DE LOS 500 MILLONES DE DÓLARES A LARGO PLAZO Y SUS INTERESES SE TIENEN CONTRATADOS DERIVADOS DENOMINADOS EN CROSS CURRENCY SWAP. POR LO QUE LA POSICIÓN REAL EN MONEDA EXTRANJERA ES UN ACTIVO POR \$40,317 MILES DE DÓLARES.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

DEBT INSTRUMENTS

PAGE 1 / 2

CONSOLIDATED

Final Printing

FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

DEBT INSTRUMENTS

PAGE **2 / 2**

CONSOLIDATED

Final Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03**

YEAR: **2015**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED

**TOTAL INCOME
(THOUSAND PESOS)**

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
PROD. AL CONSUMIDOR	0	22,493,837	0.00		
EXPORT INCOME					
INFORMACION TOTAL	0	1,229,287	0.00		
INCOME OF SUBSIDIARIES ABROAD					
INFORMACION TOTAL	0	0	0.00		
TOTAL	0	23,723,124			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: **03** YEAR: **2015**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0.00000	47	1,610,057,370	0	1,610,057,370	0	4,385	0
B	0.00000	47	1,485,504,035	0	0	1,485,504,035	4,059	0
TOTAL			3,095,561,405	0	1,610,057,370	1,485,504,035	8,444	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON
 THE DATE OF SENDING THE INFORMATION

3,095,561,405

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **03** YEAR: **2015**

KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER

03

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

Final Printing

91000020: PARA CUBRIR EL RIESGO CAMBIARIO DE LOS 500 MILLONES DE DÓLARES A LARGO PLAZO, SE TIENEN CONTRATADOS DERIVADOS DENOMINADOS CROSS CURRENCY SWAPS.

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS
ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS