

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2013**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	29,539,839	28,036,421
11000000	TOTAL CURRENT ASSETS	12,181,248	10,819,007
11010000	CASH AND CASH EQUIVALENTS	5,390,250	3,464,930
11020000	SHORT-TERM INVESTMENTS	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	4,854,761	5,278,623
11030010	TRADE RECEIVABLES	4,968,897	5,393,963
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-114,136	-115,340
11040000	OTHER RECEIVABLES, NET	17,607	19,829
11040010	OTHER RECEIVABLES	17,607	19,829
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	1,844,534	1,950,268
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	74,096	105,357
11060010	PREPAYMENTS	74,096	44,262
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060040	DISCONTINUED OPERATIONS	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	61,095
12000000	TOTAL NON-CURRENT ASSETS	17,358,591	17,217,414
12010000	ACCOUNTS RECEIVABLE, NET	0	0
12020000	INVESTMENTS	0	0
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	15,878,641	15,734,233
12030010	LAND AND BUILDINGS	5,521,338	5,450,398
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	29,391,380	28,670,983
12030030	OTHER EQUIPMENT	0	0
12030040	ACCUMULATED DEPRECIATION	-20,323,985	-19,012,459
12030050	CONSTRUCTION IN PROGRESS	1,289,908	625,311
12040000	INVESTMENT PROPERTY	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS,NET	1,445,599	1,465,379
12060010	GOODWILL	516,986	509,634
12060020	TRADEMARKS	423,445	429,302
12060030	RIGHTS AND LICENSES	19,718	20,975
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	485,450	505,468
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	34,351	17,802
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080030	DISCONTINUED OPERATIONS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	34,351	17,802
20000000	TOTAL LIABILITIES	20,952,524	19,410,361
21000000	TOTAL CURRENT LIABILITIES	8,756,828	7,192,382
21010000	BANK LOANS	0	0
21020000	STOCK MARKET LOANS	2,300,000	1,250,000
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	3,319,071	2,812,375
21050000	TAXES PAYABLE	1,346,168	1,533,081
21050010	INCOME TAX PAYABLE	470,194	630,179

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**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21050020	OTHER TAXES PAYABLE	875,974	902,902
21060000	OTHER CURRENT LIABILITIES	1,791,589	1,596,926
21060010	INTEREST PAYABLE	102,960	79,206
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	1,085,471	1,006,832
21060060	PROVISIONS	184,243	141,160
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060070	DISCONTINUED OPERATIONS	0	0
21060080	OTHER	418,915	369,728
22000000	TOTAL NON-CURRENT LIABILITIES	12,195,696	12,217,979
22010000	BANK LOANS	0	0
22020000	STOCK MARKET LOANS	10,177,845	9,978,834
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	1,712,747	1,847,104
22050000	OTHER NON-CURRENT LIABILITIES	305,104	392,041
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	160,131	175,037
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	56,243	79,875
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050060	DISCONTINUED OPERATIONS	0	0
22050070	OTHER	88,730	137,129
30000000	TOTAL EQUITY	8,587,315	8,626,060
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	8,587,315	8,626,060
30030000	CAPITAL STOCK	2,900,918	2,913,821
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	5,847,545	5,897,994
30080010	LEGAL RESERVE	2,193	2,193
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	1,226,310	1,755,453
30080040	NET INCOME FOR THE PERIOD	4,619,042	4,140,348
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	-161,148	-185,755
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-57,033	-55,156
30090030	FOREIGN CURRENCY TRANSLATION	7,976	-8,073
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-112,091	-122,526
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2013**

**KIMBERLY - CLARK DE MEXICO S.A.B.
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STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 31 DECEMBER 2013 AND 31 DECEMBER 2012

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	1,869,869	1,513,969
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	0	0
91000030	CAPITAL STOCK (NOMINAL)	8,531	8,569
91000040	RESTATEMENT OF CAPITAL STOCK	2,892,387	2,905,252
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	398,511	378,382
91000060	NUMBER OF EXECUTIVES (*)	0	0
91000070	NUMBER OF EMPLOYEES (*)	2,654	2,618
91000080	NUMBER OF WORKERS (*)	5,144	5,151
91000090	OUTSTANDING SHARES (*)	3,127,349,476	3,141,259,525
91000100	REPURCHASED SHARES (*)	26,299,649	42,068,120
91000110	RESTRICTED CASH (1)	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04**

YEAR: **2013**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2013 AND 2012

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	29,677,516	7,262,930	29,288,626	7,742,300
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	29,677,516	7,262,930	29,288,626	7,742,300
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
40020000	COST OF SALES	17,759,990	4,354,777	17,962,506	4,554,277
40021000	GROSS PROFIT	11,917,526	2,908,153	11,326,120	3,188,023
40030000	GENERAL EXPENSES	4,709,510	1,204,004	4,697,221	1,307,498
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	7,208,016	1,704,149	6,628,899	1,880,525
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	7,208,016	1,704,149	6,628,899	1,880,525
40070000	FINANCE INCOME	148,201	51,790	159,523	30,276
40070010	INTEREST INCOME	126,874	39,532	103,149	28,638
40070020	GAIN ON FOREIGN EXCHANGE, NET	21,327	12,258	56,374	1,638
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	746,952	194,514	811,661	204,409
40080010	INTEREST EXPENSE	746,952	194,514	811,661	204,409
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	0	0	0
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	-598,751	-142,724	-652,138	-174,133
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	6,609,265	1,561,425	5,976,761	1,706,392
40120000	INCOME TAX EXPENSE	1,990,223	446,124	1,836,413	491,523
40120010	CURRENT TAX	2,128,086	412,987	2,063,765	550,875
40120020	DEFERRED TAX	-137,863	33,137	-227,352	-59,352
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	4,619,042	1,115,301	4,140,348	1,214,869
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	4,619,042	1,115,301	4,140,348	1,214,869
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	4,619,042	1,115,301	4,140,348	1,214,869
40180000	BASIC EARNINGS (LOSS) PER SHARE	1.47	0.36	1.31	0.39
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0.00	0.00	0.00	0.00

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QUARTER: **04**

YEAR: **2013**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2013 AND 2012

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	4,619,042	1,115,301	4,140,348	1,214,869
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	-1,877	-1,877	-9,613	-9,613
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	16,049	-4,238	-8,073	-7,640
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	10,435	8,237	-13,809	7,098
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	24,607	2,122	-31,495	-10,155
40300000	TOTAL COMPREHENSIVE INCOME	4,643,649	1,117,423	4,108,853	1,204,714
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	4,643,649	1,117,423	4,108,853	1,204,714

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **04** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2013 AND 2012

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	1,516,913	362,863	1,498,474	364,368
92000020	EMPLOYEES PROFIT SHARING EXPENSES	723,999	174,397	650,224	211,709

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
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QUARTER: **04** YEAR: **2013**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2013 AND 2012

AUDITED INFORMATION **(Thousand Pesos)** **Final Printing**

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	29,677,516	29,288,626
92000040	OPERATING PROFIT (LOSS) (**)	7,208,016	6,628,899
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	4,619,042	4,140,348
92000060	NET PROFIT (LOSS) (**)	4,619,042	4,140,348
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,516,913	1,498,474

(*) TO BE DEFINED BY EACH COMPANY
(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2013**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

TO DECEMBER 31 OF 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	6,609,265	5,976,761
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	1,411,410	1,442,100
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	1,516,913	1,498,474
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	0	0
50030070	(-) EXCHANGE FLUCTUATION	-21,327	-56,374
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-84,176	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	620,078	708,512
50040010	(+) ACCRUED INTEREST	620,078	708,512
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	8,640,753	8,127,373
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-1,139,089	-1,198,719
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	424,407	-123,562
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	105,734	277,773
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-27,612	-7,353
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	528,786	-332,853
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	117,667	563,198
50060060	+(-) INCOME TAXES PAID OR RETURNED	-2,288,071	-1,575,922
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	7,501,664	6,928,654
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-1,497,536	-2,567,822
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-1,637,034	-1,017,937
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	-1,634,793
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	0	0
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+) OTHER INFLOWS (OUTFLOWS) OF CASH	139,498	84,908
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	-4,078,106	-4,921,992
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	2,492,827	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	-1,250,000	-15,922
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	-4,146,258	-3,784,235
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-590,140	-697,385
50090120	(-) REPURCHASE OF SHARES	-536,136	-378,030
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-48,399	-46,420

MEXICAN STOCK EXCHANGE

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QUARTER: **04** YEAR: **2013**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

TO DECEMBER 31 OF 2013 AND 2012

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURREENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	1,926,022	-561,160
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	-702	-1,474
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	3,464,930	4,027,564
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	5,390,250	3,464,930

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YEAR: **2013**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2012	2,926,238	0	0	0	0	0	5,907,494	-154,260	8,679,472	0	8,679,472
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-3,784,235	0	-3,784,235	0	-3,784,235
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-12,417	0	0	0	0	0	-365,613	0	-378,030	0	-378,030
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	4,140,348	-31,495	4,108,853	0	4,108,853
BALANCE AT DECEMBER 31, 2012	2,913,821	0	0	0	0	0	5,897,994	-185,755	8,626,060	0	8,626,060
BALANCE AT JANUARY 1, 2013	2,913,821	0	0	0	0	0	5,897,994	-185,755	8,626,060	0	8,626,060
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-4,146,258	0	-4,146,258	0	-4,146,258
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-12,903	0	0	0	0	0	-523,233	0	-536,136	0	-536,136
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	4,619,042	24,607	4,643,649	0	4,643,649
BALANCE AT DECEMBER 31, 2013	2,900,918	0	0	0	0	0	5,847,545	-161,148	8,587,315	0	8,587,315

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2013**

**KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.**

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO
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FINANCIAL STATEMENT NOTES

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KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

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COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
CRISOBA INDUSTRIAL, S.A. DE C.V.	SERVICIOS DE RENTA DE EQUIPO Y OTROS	790,601,970	100.00	0	0
SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V.	SERVICIOS DE DISTRIB. Y FINANCIAMIENTO	1,500,200,000	100.00	0	0
TAXI AEREO DE MEXICO, S.A.	TRANSPORTE AEREO	105,002,055	100.00	0	0
NUEVE SUBSIDIARIAS	ARREND. DE INMB. Y EQ. Y OTROS	1	100.00	0	0
TOTAL INVESTMENT IN ASSOCIATES				0	0

NOTES

MEXICAN STOCK EXCHANGE

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QUARTER: 04 YEAR: 2013

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BREAKDOWN OF CREDITS

(THOUSAND PESOS)

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[illegible]

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: 04 YEAR: 2013

AUDITED INFORMATION

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

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CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSATILES	NOT	05/07/2007	26/06/2017	3.69	N/A	0	0	0	2,500,000	0						
CERTIFICADOS BURSATILES	NOT	30/03/2009	22/03/2016	9.98	N/A	0	0	800,000	0	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	02/10/2014	4.74	N/A	2,300,000	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	26/09/2019	9.65	N/A	0	0	0	0	400,000						
CERTIFICADOS BURSATILES	NOT	11/11/2010	05/11/2015	4.09	N/A	0	1,500,000	0	0	0						
CERTIFICADOS BURSATILES	NOT	11/11/2010	29/10/2020	7.17	N/A	0	0	0	0	2,500,000						
CERTIFICADOS BURSATILES	NOT	30/09/2013	24/09/2018	3.94	N/A	0	0	0	0	750,000						
CERTIFICADOS BURSATILES	NOT	30/09/2013	18/09/2023	6.98	N/A	0	0	0	0	1,727,845						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
SECURED																
TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT					0	2,300,000	1,500,000	800,000	2,500,000	5,377,845	0	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

QUARTER: **04** YEAR: **2013**

AUDITED INFORMATION

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
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CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE		MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
	NOT				N/A	0	0	0	0	0						
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST					0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
VARIOS	NOT	31/12/2013			N/A	1,461,991										
VARIOS	NOT	31/12/2013									N/A	1,857,080				
TOTAL SUPPLIERS					0	1,461,991					0	1,857,080				
OTHER CURRENT AND NON-CURRENT LIABILITIES																
VARIOS	NOT				N/A	1,778,800	0	0	0	0						
BANAMEX S.A.	NOT				N/A	0	0	0	160,131	0						
VARIOS	NOT				N/A	0	0	0	0	144,973						
VARIOS	NOT										N/A	12,789	0	0	0	0
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES					0	1,778,800	0	0	160,131	144,973	0	12,789	0	0	0	0
GENERAL TOTAL					0	5,540,791	1,500,000	800,000	2,660,131	5,522,818	0	1,869,869	0	0	0	0

NOTES

SE INCLUYEN \$22,155 DE GASTOS POR EMISIÓN DE DEUDA DISMINUIDOS DEL CERTIFICADO BURSÁTIL CON VENCIMIENTO AL 18/09/2023.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: **04** YEAR: **2013**

MONETARY FOREIGN CURRENCY POSITION

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AUDITED INFORMATION

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	89,048	1,162,077	0	0	1,162,077
CURRENT	89,048	1,162,077	0	0	1,162,077
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	143,285	1,869,869	0	0	1,869,869
CURRENT	143,285	1,869,869	0	0	1,869,869
NON CURRENT	0	0	0	0	0
NET BALANCE	-54,237	-707,792	0	0	-707,792

NOTES

EL TIPO DE CAMBIO UTILIZADO PARA VALUAR ESTAS PARTIDAS FUE DE \$13.05 PESOS POR UN DÓLAR ESTADOUNIDENSE.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B. DE
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DEBT INSTRUMENTS

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FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B. DE
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DEBT INSTRUMENTS

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AUDITED INFORMATION

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ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2013**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

DISTRIBUTION OF REVENUE BY PRODUCT

AUDITED INFORMATION

TOTAL INCOME
(THOUSAND PESOS)

CONSOLIDATED

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
PROD. AL CONSUMIDOR	0	28,252,033	0.00		
EXPORT INCOME					
INFORMACION TOTAL	0	1,425,483	0.00		
INCOME OF SUBSIDIARIES ABROAD					
INFORMACION TOTAL	0	0	0.00		
TOTAL	0	29,677,516			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: **04** YEAR: **2013**

ANALYSIS OF PAID CAPITAL STOCK

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AUDITED INFORMATION

CHARACTERISTICS OF THE SHARES

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SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0.00000	41	1,626,493,759	0	1,626,493,759	0	4,430	0
B	0.00000	41	1,500,855,717	0	0	1,500,855,717	4,101	0
TOTAL			3,127,349,476	0	1,626,493,759	1,500,855,717	8,531	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITALSTOCK ON THE DATE OF SENDING THE INFORMATION

3,127,349,476

NOTES

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DERIVATIVE FINANCIAL INSTRUMENTS

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