

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
10000000	TOTAL ASSETS	28,036,421	27,543,924	28,350,781
11000000	TOTAL CURRENT ASSETS	10,819,007	11,227,344	12,622,302
11010000	CASH AND CASH EQUIVALENTS	3,464,930	4,027,564	6,306,972
11020000	SHORT-TERM INVESTMENTS	0	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0	0
11020020	TRADING INVESTMENTS	0	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0	0
11030000	TRADE RECEIVABLES, NET	5,278,623	5,053,255	4,278,318
11030010	TRADE RECEIVABLES	5,393,963	5,169,291	4,394,715
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-115,340	-116,036	-116,397
11040000	OTHER RECEIVABLES, NET	19,829	28,698	36,540
11040010	OTHER RECEIVABLES	19,829	28,698	36,540
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0	0
11050000	INVENTORIES	1,950,268	2,092,595	1,915,377
11051000	BIOLOGICAL CURRENT ASSETS	0	0	0
11060000	OTHER CURRENT ASSETS	105,357	25,232	85,095
11060010	PREPAYMENTS	44,262	25,232	85,095
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0	0
11060040	DISCONTINUED OPERATIONS	0	0	0
11060050	RIGHTS AND LICENSES	0	0	0
11060060	OTHER	61,095	0	0
12000000	TOTAL NON-CURRENT ASSETS	17,217,414	16,316,580	15,728,479
12010000	ACCOUNTS RECEIVABLE, NET	0	0	0
12020000	INVESTMENTS	0	0	0
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0	0
12020040	OTHER INVESTMENTS	0	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	15,734,233	16,220,682	15,630,588
12030010	LAND AND BUILDINGS	5,450,398	5,416,622	5,369,798
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	28,670,983	28,200,356	26,663,889
12030030	OTHER EQUIPMENT	0	0	0
12030040	ACCUMULATED DEPRECIATION	-19,012,459	-17,878,381	-16,877,300
12030050	CONSTRUCTION IN PROGRESS	625,311	482,085	474,201
12040000	INVESTMENT PROPERTY	0	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0	0
12060000	INTANGIBLE ASSETS,NET	1,483,181	95,898	97,891
12060010	GOODWILL	509,634	0	0
12060020	TRADEMARKS	429,302	82,154	91,089
12060030	RIGHTS AND LICENSES	20,975	0	0
12060031	CONCESSIONS	0	0	0
12060040	OTHER INTANGIBLE ASSETS	523,270	13,744	6,802
12070000	DEFERRED TAX ASSETS	0	0	0
12080000	OTHER NON-CURRENT ASSETS	0	0	0
12080001	PREPAYMENTS	0	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0
12080020	EMPLOYEE BENEFITS	0	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0	0
12080030	DISCONTINUED OPERATIONS	0	0	0
12080040	DEFERRED CHARGES	0	0	0
12080050	OTHER	0	0	0
20000000	TOTAL LIABILITIES	19,410,361	18,864,452	18,823,475
21000000	TOTAL CURRENT LIABILITIES	7,192,382	5,235,862	5,030,217
21010000	BANK LOANS	0	17,297	46,687
21020000	STOCK MARKET LOANS	1,250,000	0	0
21030000	OTHER LIABILITIES WITH COST	0	0	0
21040000	TRADE PAYABLES	2,812,375	3,158,178	2,693,157
21050000	TAXES PAYABLE	1,533,081	908,069	1,017,285
21050010	INCOME TAX PAYABLE	630,179	147,777	221,089

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DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

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REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
21050020	OTHER TAXES PAYABLE	902,902	760,292	796,196
21060000	OTHER CURRENT LIABILITIES	1,596,926	1,152,318	1,273,088
21060010	INTEREST PAYABLE	79,206	74,948	73,413
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0
21060030	DEFERRED REVENUE	0	0	0
21060050	EMPLOYEE BENEFITS	1,006,832	718,000	785,784
21060060	PROVISIONS	141,160	83,958	150,508
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0	0
21060070	DISCONTINUED OPERATIONS	0	0	0
21060080	OTHER	369,728	275,412	263,383
22000000	TOTAL NON-CURRENT LIABILITIES	12,217,979	13,628,590	13,793,258
22010000	BANK LOANS	0	0	0
22020000	STOCK MARKET LOANS	9,978,834	11,221,968	11,229,009
22030000	OTHER LIABILITIES WITH COST	0	0	0
22040000	DEFERRED TAX LIABILITIES	1,847,104	2,031,191	2,245,202
22050000	OTHER NON-CURRENT LIABILITIES	392,041	375,431	319,047
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	175,037	155,309	102,551
22050020	DEFERRED REVENUE	0	0	0
22050040	EMPLOYEE BENEFITS	79,875	36,573	0
22050050	PROVISIONS	0	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0	0
22050060	DISCONTINUED OPERATIONS	0	0	0
22050070	OTHER	137,129	183,549	216,496
30000000	TOTAL EQUITY	8,626,060	8,679,472	9,527,306
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	8,626,060	8,679,472	9,527,306
30030000	CAPITAL STOCK	2,913,821	2,926,238	2,954,415
30040000	SHARES REPURCHASED	0	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	5,902,334	5,907,494	6,644,677
30080010	LEGAL RESERVE	2,193	2,193	2,193
30080020	OTHER RESERVES	0	0	0
30080030	RETAINED EARNINGS	1,755,453	2,346,509	6,642,484
30080040	NET INCOME FOR THE PERIOD	4,144,688	3,558,792	0
30080050	OTHERS	0	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	-190,095	-154,260	-71,786
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-59,496	-45,543	0
30090030	FOREIGN CURRENCY TRANSLATION	-8,073	0	0
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-122,526	-108,717	-71,786
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0	0
30020000	NON-CONTROLLING INTERESTS	0	0	0

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**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 31 DECEMBER 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	1,513,969	1,798,565	1,466,164
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	0	0	15,364
91000030	CAPITAL STOCK (NOMINAL)	8,569	8,606	8,704
91000040	RESTATEMENT OF CAPITAL STOCK	2,905,252	2,917,632	2,945,711
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	378,382	375,619	366,939
91000060	NUMBER OF EXECUTIVES (*)	0	0	0
91000070	NUMBER OF EMPLOYEES (*)	2,618	2,535	2,478
91000080	NUMBER OF WORKERS (*)	5,151	4,871	4,525
91000090	OUTSTANDING SHARES (*)	3,141,259,525	3,154,646,145	3,185,022,945
91000100	REPURCHASED SHARES (*)	42,068,120	70,581,900	108,271,200
91000110	RESTRICTED CASH (1)	0	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04**

YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2012 AND 2011

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	29,288,626	7,742,300	26,732,383	7,132,217
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	29,288,626	7,742,300	26,732,383	7,132,217
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
40020000	COST OF SALES	17,956,306	4,548,077	17,053,516	4,612,281
40021000	GROSS PROFIT	11,332,320	3,194,223	9,678,867	2,519,936
40030000	GENERAL EXPENSES	4,697,221	1,307,498	3,896,681	1,048,376
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	6,635,099	1,886,725	5,782,186	1,471,560
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	6,635,099	1,886,725	5,782,186	1,471,560
40070000	FINANCE INCOME	159,523	30,276	174,234	32,246
40070010	INTEREST INCOME	103,149	28,638	174,234	32,246
40070020	GAIN ON FOREIGN EXCHANGE, NET	56,374	1,638	0	0
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	811,661	204,409	914,989	239,349
40080010	INTEREST EXPENSE	811,661	204,409	805,863	201,930
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	0	109,126	37,419
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	-652,138	-174,133	-740,755	-207,103
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	5,982,961	1,712,592	5,041,431	1,264,457
40120000	INCOME TAX EXPENSE	1,838,273	493,383	1,482,639	345,361
40120010	CURRENT TAX	2,063,765	550,875	1,661,302	404,843
40120020	DEFERRED TAX	-225,492	-57,492	-178,663	-59,482
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	4,144,688	1,219,209	3,558,792	919,096
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	4,144,688	1,219,209	3,558,792	919,096
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	4,144,688	1,219,209	3,558,792	919,096
40180000	BASIC EARNINGS (LOSS) PER SHARE	1.32	0.39	1.12	0.29
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0	0

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QUARTER: **04**

YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2012 AND 2011

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	4,144,688	1,219,209	3,558,792	919,096
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	-13,953	-13,953	-45,543	-45,543
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	-8,073	-7,640	0	0
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-13,809	7,098	-36,931	1,715
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	-35,835	-14,495	-82,474	-43,828
40300000	TOTAL COMPREHENSIVE INCOME	4,108,853	1,204,714	3,476,318	875,268
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	4,108,853	1,204,714	3,476,318	875,268

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **04** YEAR: **2012**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2012 AND 2011

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	1,498,474	364,368	1,344,161	316,706
92000020	EMPLOYEES PROFIT SHARING EXPENSES	650,224	211,709	515,214	114,356

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04**

YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
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STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2012 AND 2011

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	29,288,626	26,732,383
92000040	OPERATING PROFIT (LOSS) (**)	6,635,099	5,782,186
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	4,144,688	3,558,792
92000060	NET PROFIT (LOSS) (**)	4,144,688	3,558,792
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,498,474	1,344,161

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
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STATEMENT OF CASH FLOWS

TO DECEMBER 31 OF 2012 AND 2011

(Thousand Pesos)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	5,982,961	5,041,431
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	1,442,100	1,344,161
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	1,498,474	1,344,161
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	0	0
50030070	(-) EXCHANGE FLUCTUATION	-56,374	0
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	708,512	740,755
50040010	(+) ACCRUED INTEREST	708,512	631,629
50040020	(+) EXCHANGE FLUCTUATION	0	109,126
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	8,133,573	7,126,347
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-1,204,919	-2,445,854
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-123,562	-760,696
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	277,773	-177,218
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-7,353	67,705
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-332,853	345,669
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	556,998	-186,697
50060060	+(-) INCOME TAXES PAID OR RETURNED	-1,575,922	-1,734,617
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	6,928,654	4,680,493
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-2,567,822	-1,925,885
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-1,017,937	-1,918,943
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	-1,634,793	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	0	0
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+) OTHER INFLOWS (OUTFLOWS) OF CASH	84,908	-6,942
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	-4,921,992	-5,032,730
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	0	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	-15,922	-47,510
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	-3,784,235	-3,606,275
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-697,385	-628,121
50090120	(-) REPURCHASE OF SHARES	-378,030	-717,877
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-46,420	-32,947

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DE C.V.**

STATEMENT OF CASH FLOWS

TO DECEMBER 31 OF 2012 AND 2011

(Thousand Pesos)

CONSOLIDATED

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REF	ACCOUNT/SUBACCOUNT	CURREENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	-561,160	-2,278,122
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	-1,474	-1,286
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	4,027,564	6,306,972
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	3,464,930	4,027,564

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QUARTER: **04**

YEAR: **2012**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

AUDITED INFORMATION

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CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2011	2,954,415	0	0	0	0	0	6,644,677	-71,786	9,527,306	0	9,527,306
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-3,606,275	0	-3,606,275	0	-3,606,275
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-28,177	0	0	0	0	0	-689,700	0	-717,877	0	-717,877
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	3,558,792	-82,474	3,476,318	0	3,476,318
BALANCE AT DECEMBER 31, 2011	2,926,238	0	0	0	0	0	5,907,494	-154,260	8,679,472	0	8,679,472
BALANCE AT JANUARY 1, 2012	2,926,238	0	0	0	0	0	5,907,494	-154,260	8,679,472	0	8,679,472
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-3,784,235	0	-3,784,235	0	-3,784,235
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-12,417	0	0	0	0	0	-365,613	0	-378,030	0	-378,030
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	4,144,688	-35,835	4,108,853	0	4,108,853
BALANCE AT DECEMBER 31, 2012	2,913,821	0	0	0	0	0	5,902,334	-190,095	8,626,060	0	8,626,060

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.**

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO
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FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

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COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
CRISOBA INDUSTRIAL, S.A. DE C.V.	SERVICIOS DE RENTA DE EQUIPO Y OTROS	790,601,970	100.00	0	0
SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V.	SERVICIOS DE DISTRIB. Y FINANCIAMIENTO	1,500,200,000	100.00	0	0
TAXI AEREO DE MEXICO, S.A.	TRANSPORTE AEREO	105,002,055	100.00	0	0
DIEZ SUBSIDIARIAS	ARREND. DE INMB. Y EQ. Y OTROS	1	100.00	0	0
TOTAL INVESTMENT IN ASSOCIATES				0	0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: 04 YEAR: 2012

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BREAKDOWN OF CREDITS

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

AUDITED INFORMATION

[illegible]

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: 04 YEAR: 2012

AUDITED INFORMATION

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSATILES	NOT	18/06/2003	05/06/2013	8.95	N/A	1,250,000	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	05/07/2007	26/06/2017	4.74	N/A	0	0	0	0	2,497,106						
CERTIFICADOS BURSATILES	NOT	30/03/2009	22/03/2016	9.98	N/A	0	0	0	797,094	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	02/10/2014	5.81	N/A	0	2,296,810	0	0	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	26/09/2019	9.65	N/A	0	0	0	0	397,899						
CERTIFICADOS BURSATILES	NOT	11/11/2010	05/11/2015	5.14	N/A	0	0	1,496,727	0	0						
CERTIFICADOS BURSATILES	NOT	11/11/2010	29/10/2020	7.17	N/A	0	0	0	0	2,493,198						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
SECURED																
TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT					0	1,250,000	2,296,810	1,496,727	797,094	5,388,203	0	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

QUARTER: **04** YEAR: **2012**

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BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE		MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
	NOT				N/A	0	0	0	0	0						
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST					0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
VARIOS	NOT	01/12/2012			N/A	1,299,010										
VARIOS	NOT	01/12/2012									N/A	1,513,365				
TOTAL SUPPLIERS					0	1,299,010					0	1,513,365				
OTHER CURRENT AND NON-CURRENT LIABILITIES																
VARIOS	NOT				N/A	1,596,322	0	0	0	0						
BANAMEX S.A.	NOT				N/A	0	0	0	0	175,037						
VARIOS	NOT				N/A	0	0	0	0	217,004						
VARIOS	NOT										N/A	604	0	0	0	0
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES					0	1,596,322	0	0	0	392,041	0	604	0	0	0	0
GENERAL TOTAL					0	4,145,332	2,296,810	1,496,727	797,094	5,780,244	0	1,513,969	0	0	0	0

NOTES

LOS CERTIFICADOS BURSÁTILES ESTAN DISMINUIDOS DE 21,166 DE GASTOS POR EMISIÓN DE DEUDA.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
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QUARTER: **04** YEAR: **2012**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

AUDITED INFORMATION

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	87,765	1,128,658	0	0	1,128,658
CURRENT	87,765	1,128,658	0	0	1,128,658
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	117,727	1,513,969	0	0	1,513,969
CURRENT	117,727	1,513,969	0	0	1,513,969
NON CURRENT	0	0	0	0	0
NET BALANCE	-29,962	-385,311	0	0	-385,311

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

DEBT INSTRUMENTS

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AUDITED INFORMATION

CONSOLIDATED

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FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B. DE
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DEBT INSTRUMENTS

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AUDITED INFORMATION

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ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2012**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

DISTRIBUTION OF REVENUE BY PRODUCT

AUDITED INFORMATION

TOTAL INCOME
(THOUSAND PESOS)

CONSOLIDATED

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
PROD. AL CONSUMIDOR	0	27,833,284	0.00		
EXPORT INCOME					
INFORMACION TOTAL	0	1,455,342	0.00		
INCOME OF SUBSIDIARIES ABROAD					
INFORMACION TOTAL	0	0	0.00		
TOTAL	0	29,288,626			

NOTES

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: **04** YEAR: **2012**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

AUDITED INFORMATION

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0.00000	37	1,633,832,864	0	1,633,832,864	0	4,450	0
B	0.00000	37	1,507,426,661	0	0	1,507,426,661	4,119	0
TOTAL			3,141,259,525	0	1,633,832,864	1,507,426,661	8,569	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

3,141,259,525

NOTES

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DERIVATIVE FINANCIAL INSTRUMENTS

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