

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2014 AND 31 DECEMBER 2013

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	33,149,026	29,539,839
11000000	TOTAL CURRENT ASSETS	15,769,900	12,181,248
11010000	CASH AND CASH EQUIVALENTS	7,909,890	5,390,250
11020000	SHORT-TERM INVESTMENTS	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	5,307,741	4,854,761
11030010	TRADE RECEIVABLES	5,426,451	4,968,897
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-118,710	-114,136
11040000	OTHER RECEIVABLES, NET	24,886	17,607
11040010	OTHER RECEIVABLES	24,886	17,607
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	2,207,319	1,844,534
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	320,064	74,096
11060010	PREPAYMENTS	320,064	74,096
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
12000000	TOTAL NON-CURRENT ASSETS	17,379,126	17,358,591
12010000	ACCOUNTS RECEIVABLE, NET	0	0
12020000	INVESTMENTS	0	0
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	15,929,809	15,878,641
12030010	LAND AND BUILDINGS	5,597,227	5,521,338
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	29,907,628	29,391,380
12030030	OTHER EQUIPMENT	0	0
12030040	ACCUMULATED DEPRECIATION	-21,084,384	-20,323,985
12030050	CONSTRUCTION IN PROGRESS	1,509,338	1,289,908
12040000	INVESTMENT PROPERTY	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS,NET	1,422,318	1,445,599
12060010	GOODWILL	513,890	516,986
12060020	TRADEMARKS	418,975	423,445
12060030	RIGHTS AND LICENSES	18,819	19,718
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	470,634	485,450
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	26,999	34,351
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	26,999	34,351
20000000	TOTAL LIABILITIES	27,816,067	20,952,524
21000000	TOTAL CURRENT LIABILITIES	11,442,825	8,756,828
21010000	BANK LOANS	0	0
21020000	STOCK MARKET LOANS	2,300,000	2,300,000
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	3,279,483	3,319,071
21050000	TAXES PAYABLE	1,126,918	1,346,168
21050010	INCOME TAX PAYABLE	152,967	470,194
21050020	OTHER TAXES PAYABLE	973,951	875,974
21060000	OTHER CURRENT LIABILITIES	4,736,424	1,791,589

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2014 AND 31 DECEMBER 2013

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	128,190	102,960
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	783,323	1,085,471
21060060	PROVISIONS	142,830	184,243
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	3,682,081	418,915
22000000	TOTAL NON-CURRENT LIABILITIES	16,373,242	12,195,696
22010000	BANK LOANS	0	0
22020000	STOCK MARKET LOANS	14,137,767	10,177,845
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	1,686,967	1,712,747
22050000	OTHER NON-CURRENT LIABILITIES	548,508	305,104
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	387,045	160,131
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	72,733	56,243
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	88,730	88,730
30000000	TOTAL EQUITY	5,332,959	8,587,315
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	5,332,959	8,587,315
30030000	CAPITAL STOCK	2,883,245	2,900,918
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	2,720,995	5,847,545
30080010	LEGAL RESERVE	2,193	2,193
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	820,087	1,226,310
30080040	NET INCOME FOR THE PERIOD	1,898,715	4,619,042
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	-271,281	-161,148
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-57,033	-57,033
30090030	FOREIGN CURRENCY TRANSLATION	1,422	7,976
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-215,670	-112,091
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 JUNE 2014 AND 31 DECEMBER 2013

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	1,898,185	1,869,869
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	3,242,500	0
91000030	CAPITAL STOCK (NOMINAL)	8,479	8,531
91000040	RESTATEMENT OF CAPITAL STOCK	2,874,766	2,892,387
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	384,946	398,511
91000060	NUMBER OF EXECUTIVES (*)	0	0
91000070	NUMBER OF EMPLOYEES (*)	2,639	2,654
91000080	NUMBER OF WORKERS (*)	5,208	5,144
91000090	OUTSTANDING SHARES (*)	3,108,297,083	3,127,349,476
91000100	REPURCHASED SHARES (*)	32,807,445	26,299,649
91000110	RESTRICTED CASH (1)	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2014 AND 2013

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	14,544,181	7,281,694	15,176,577	7,605,041
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	14,544,181	7,281,694	15,176,577	7,605,041
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
40020000	COST OF SALES	9,078,533	4,614,601	9,093,827	4,515,447
40021000	GROSS PROFIT	5,465,648	2,667,093	6,082,750	3,089,594
40030000	GENERAL EXPENSES	2,426,875	1,197,282	2,361,987	1,179,418
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	3,038,773	1,469,811	3,720,763	1,910,176
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	3,038,773	1,469,811	3,720,763	1,910,176
40070000	FINANCE INCOME	129,455	81,420	67,729	26,643
40070010	INTEREST INCOME	121,112	72,561	65,106	26,643
40070020	GAIN ON FOREIGN EXCHANGE, NET	8,343	8,859	2,623	0
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	415,223	230,453	386,476	231,528
40080010	INTEREST EXPENSE	415,223	230,453	386,476	186,730
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	0	0	44,798
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	-285,768	-149,033	-318,747	-204,885
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	2,753,005	1,320,778	3,402,016	1,705,291
40120000	INCOME TAX EXPENSE	854,290	395,640	1,033,692	507,032
40120010	CURRENT TAX	835,796	376,392	1,141,692	557,032
40120020	DEFERRED TAX	18,494	19,248	-108,000	-50,000
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	1,898,715	925,138	2,368,324	1,198,259
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	1,898,715	925,138	2,368,324	1,198,259
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	1,898,715	925,138	2,368,324	1,198,259
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.61	0.30	0.75	0.38
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0.00	0.00

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2014 AND 2013

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	1,898,715	925,138	2,368,324	1,198,259
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	0	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	-6,554	-6,682	8,362	54,704
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-103,579	-62,465	14,942	28,497
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	-110,133	-69,147	23,304	83,201
40300000	TOTAL COMPREHENSIVE INCOME	1,788,582	855,991	2,391,628	1,281,460
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	1,788,582	855,991	2,391,628	1,281,460

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2014**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2014 AND 2013
(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	815,422	408,968	760,669	380,960

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2014**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

(Thousand Pesos) Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	29,045,120	30,035,331
92000040	OPERATING PROFIT (LOSS) (**)	6,526,026	7,185,760
92000060	NET PROFIT (LOSS) (**)	4,149,433	4,566,329
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	4,149,433	4,566,329
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,571,666	1,482,395

(*) TO BE DEFINED BY EACH COMPANY
(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2013	2,913,821	0	0	0	0	0	5,902,334	-190,095	8,626,060	0	8,626,060
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-4,146,258	0	-4,146,258	0	-4,146,258
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-2,816	0	0	0	0	0	-121,421	0	-124,237	0	-124,237
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	2,368,324	23,304	2,391,628	0	2,391,628
BALANCE AT JUNE 30, 2013	2,911,005	0	0	0	0	0	4,002,979	-166,791	6,747,193	0	6,747,193
BALANCE AT JANUARY 1, 2014	2,900,918	0	0	0	0	0	5,847,545	-161,148	8,587,315	0	8,587,315
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-4,377,600	0	-4,377,600	0	-4,377,600
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-17,673	0	0	0	0	0	-647,665	0	-665,338	0	-665,338
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,898,715	-110,133	1,788,582	0	1,788,582
BALANCE AT JUNE 30, 2014	2,883,245	0	0	0	0	0	2,720,995	-271,281	5,332,959	0	5,332,959

MEXICAN STOCK EXCHANGE

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QUARTER: **02** YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

FOR THE SIX MONTHS ENDED 30 JUNE, 2014 AND 2013

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	2,753,005	3,402,016
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	685,967	692,940
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	815,422	760,669
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	-121,112	-65,106
50030070	(-) EXCHANGE FLUCTUATION	-8,343	-2,623
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	415,223	386,476
50040010	(+) ACCRUED INTEREST	415,223	386,476
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	3,854,195	4,481,432
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-2,502,758	-1,645,188
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-465,444	-176,070
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	-362,785	-28,652
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-245,968	-148,631
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-25,927	426,873
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	-249,611	-452,228
50060060	+(-) INCOME TAXES PAID OR RETURNED	-1,153,023	-1,266,480
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	1,351,437	2,836,244
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-804,785	-582,728
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-812,137	-575,933
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	0	0
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+) OTHER INFLOWS (OUTFLOWS) OF CASH	7,352	-6,795
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	1,972,988	-2,732,181
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	3,975,523	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	0	0
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	-1,250,000
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	-1,093,917	-1,036,119
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-286,852	-320,847
50090120	(-) REPURCHASE OF SHARES	-665,338	-124,237
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	43,572	-978

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

FOR THE SIX MONTHS ENDED 30 JUNE, 2014 AND 2013

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURREENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	2,519,640	-478,665
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	0	0
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	5,390,250	3,464,930
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	7,909,890	2,986,265

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.**

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

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COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
TOTAL INVESTMENT IN ASSOCIATES				0	0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: 02 YEAR: 2014

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BREAKDOWN OF CREDITS

(THOUSAND PESOS)

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[illegible]

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: 02 YEAR: 2014

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

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CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSATILES	NOT	05/07/2007	26/06/2017	3.69	0	0	0	2,500,000	0	0						
CERTIFICADOS BURSATILES	NOT	30/03/2009	22/03/2016	9.98	0	0	800,000	0	0	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	02/10/2014	4.27	2,300,000	0	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	26/09/2019	9.65	0	0	0	0	0	400,000						
CERTIFICADOS BURSATILES	NOT	11/11/2010	05/11/2015	3.61	0	0	1,500,000	0	0	0						
CERTIFICADOS BURSATILES	NOT	11/11/2010	29/10/2020	7.17	0	0	0	0	0	2,500,000						
CERTIFICADOS BURSATILES	NOT	30/09/2013	24/09/2018	3.96	0	0	0	0	0	1,500,000						
CERTIFICADOS BURSATILES (1)	NOT	30/09/2013	18/09/2023	6.98	0	0	0	0	0	1,695,267						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
BONO RULE 144A	YES	08/04/2014	08/04/2024	3.8							0	0	0	0	0	3,242,500
SECURED																
TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT					2,300,000	0	2,300,000	2,500,000	0	6,095,267	0	0	0	0	0	3,242,500

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: 02 YEAR: 2014

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE		MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST					0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
VARIOS	NOT	30/06/2014			0	1,400,286										
VARIOS	NOT	30/06/2014									0	1,879,197				
TOTAL SUPPLIERS					0	1,400,286					0	1,879,197				
OTHER CURRENT AND NON-CURRENT LIABILITIES																
VARIOS	NOT				0	4,717,436	0	0	0	0						
BANAMEX S.A. (2)	NOT				0	0	0	169,327	0	0						
BOFA MERRILL LYNCH (2)	YES				0	0	0	0	0	217,718						
VARIOS	NOT				0	0	0	0	88,730	72,733						
VARIOS	NOT										0	18,988	0	0	0	0
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES					0	4,717,436	0	169,327	88,730	290,451	0	18,988	0	0	0	0
GENERAL TOTAL					2,300,000	6,117,722	2,300,000	2,669,327	88,730	6,385,718	0	1,898,185	0	0	0	3,242,500

NOTES

(1) SE INCLUYEN \$54,733 DE GASTOS POR EMISIÓN DE DEUDA DISMINUIDOS DEL CERTIFICADO BURSÁTIL CON VENCIMIENTO AL 18/09/2023.

(2) INSTRUMENTOS FINANCIEROS DERIVADOS.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: **02** YEAR: **2014**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	89,283	1,158,000	0	0	1,158,000
CURRENT	89,283	1,158,000	0	0	1,158,000
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	396,352	5,140,685	0	0	5,140,685
CURRENT	146,352	1,898,185	0	0	1,898,185
NON CURRENT	250,000	3,242,500	0	0	3,242,500
NET BALANCE	-307,069	-3,982,685	0	0	-3,982,685

NOTES

- EL TIPO DE CAMBIO UTILIZADO PARA VALUAR ESTAS PARTIDAS FUE DE \$12.97 PESOS POR UN DÓLAR ESTADOUNIDENSE.

- PARA CUBRIR LA TOTALIDAD DE LOS 250 MILLONES DE DÓLARES A LARGO PLAZO SE TIENE CONTRATADO UN DERIVADO DENOMINADO CROSS CURRENCY SWAP. POR LO QUE LA EXPOSICIÓN REAL EN MONEDA EXTRANJERA ES 57,069 MILES DE DÓLARES.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

DEBT INSTRUMENTS

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CONSOLIDATED

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FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

DEBT INSTRUMENTS

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CONSOLIDATED

Final Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2014**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED

**TOTAL INCOME
(THOUSAND PESOS)**

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
PROD. AL CONSUMIDOR	0	13,874,474	0.00		
EXPORT INCOME					
INFORMACION TOTAL	0	669,707	0.00		
INCOME OF SUBSIDIARIES ABROAD					
INFORMACION TOTAL	0	0	0.00		
TOTAL	0	14,544,181			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: **02** YEAR: **2014**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0.00000	42	1,616,942,871	0	1,616,942,871	0	4,404	0
B	0.00000	42	1,491,354,212	0	0	1,491,354,212	4,075	0
TOTAL			3,108,297,083	0	1,616,942,871	1,491,354,212	8,479	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

3,108,297,083

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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KIMBERLY - CLARK DE MEXICO
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DERIVATIVE FINANCIAL INSTRUMENTS

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER

02

YEAR: **2014**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

Final Printing

21060080: OTROS PASIVOS CIRCULANTES EN JUNIO 2014 INCLUYE \$3,307,811 DE DIVIDENDOS POR PAGAR.

91000020: PARA CUBRIR LA TOTALIDAD DE LOS 250 MILLONES DE DÓLARES A LARGO PLAZO, SE TIENE CONTRATADO UN DERIVADO DENOMINADO CROSS CURRENCY SWAP.

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS