

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
10000000	TOTAL ASSETS	28,969,935	27,901,206	28,651,118
11000000	TOTAL CURRENT ASSETS	11,596,648	11,567,999	12,893,632
11010000	CASH AND CASH EQUIVALENTS	3,315,053	4,027,564	6,306,972
11020000	SHORT-TERM INVESTMENTS	0	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0	0
11020020	TRADING INVESTMENTS	0	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0	0
11030000	TRADE RECEIVABLES, NET	5,568,760	5,383,705	4,543,910
11030010	TRADE RECEIVABLES	5,689,606	5,499,741	4,660,307
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-120,846	-116,036	-116,397
11040000	OTHER RECEIVABLES, NET	45,948	40,732	43,887
11040010	OTHER RECEIVABLES	45,948	40,732	43,887
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0	0
11050000	INVENTORIES	2,190,943	2,092,595	1,915,377
11051000	BIOLOGICAL CURRENT ASSETS	0	0	0
11060000	OTHER CURRENT ASSETS	475,944	23,403	83,486
11060010	PREPAYMENTS	309,001	23,403	83,486
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0	0
11060040	DISCONTINUED OPERATIONS	0	0	0
11060050	RIGHTS AND LICENSES	0	0	0
11060060	OTHER	166,943	0	0
12000000	TOTAL NON-CURRENT ASSETS	17,373,287	16,333,207	15,757,486
12010000	ACCOUNTS RECEIVABLE, NET	0	0	0
12020000	INVESTMENTS	0	0	0
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0	0
12020040	OTHER INVESTMENTS	0	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	15,859,721	16,220,682	15,630,588
12030010	LAND AND BUILDINGS	5,329,135	5,416,878	5,369,797
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	28,194,337	28,121,133	26,610,039
12030030	OTHER EQUIPMENT	77,103	62,597	53,629
12030040	ACCUMULATED DEPRECIATION	-18,453,475	-17,862,010	-16,877,078
12030050	CONSTRUCTION IN PROGRESS	712,621	482,084	474,201
12040000	INVESTMENT PROPERTY	0	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0	0
12060000	INTANGIBLE ASSETS,NET	1,513,566	112,525	126,898
12060010	GOODWILL	0	0	0
12060020	TRADEMARKS	79,092	82,154	88,277
12060030	RIGHTS AND LICENSES	0	0	0
12060031	CONCESSIONS	0	0	0
12060040	OTHER INTANGIBLE ASSETS	1,434,474	30,371	38,621
12070000	DEFERRED TAX ASSETS	0	0	0
12080000	OTHER NON-CURRENT ASSETS	0	0	0
12080001	PREPAYMENTS	0	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0
12080020	EMPLOYEE BENEFITS	0	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0	0
12080030	DISCONTINUED OPERATIONS	0	0	0
12080040	DEFERRED CHARGES	0	0	0
12080050	OTHER	0	0	0
20000000	TOTAL LIABILITIES	22,200,967	19,221,734	19,123,812
21000000	TOTAL CURRENT LIABILITIES	9,856,779	5,565,112	5,294,199
21010000	BANK LOANS	0	17,297	46,687
21020000	STOCK MARKET LOANS	1,250,000	0	0
21030000	OTHER LIABILITIES WITH COST	0	0	0
21040000	TRADE PAYABLES	2,967,496	3,156,348	2,691,547
21050000	TAXES PAYABLE	1,206,436	908,069	1,017,285
21050010	INCOME TAX PAYABLE	412,653	147,777	221,089

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DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
21050020	OTHER TAXES PAYABLE	793,783	760,292	796,196
21060000	OTHER CURRENT LIABILITIES	4,432,847	1,483,398	1,538,680
21060010	INTEREST PAYABLE	83,221	74,948	73,413
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0
21060030	DEFERRED REVENUE	0	0	0
21060050	EMPLOYEE BENEFITS	540,287	718,000	785,784
21060060	PROVISIONS	753,624	470,730	479,614
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0	0
21060070	DISCONTINUED OPERATIONS	0	0	0
21060080	OTHER	3,055,715	219,720	199,869
22000000	TOTAL NON-CURRENT LIABILITIES	12,344,188	13,656,622	13,829,613
22010000	BANK LOANS	0	0	15,364
22020000	STOCK MARKET LOANS	10,000,000	11,250,000	11,250,000
22030000	OTHER LIABILITIES WITH COST	0	0	0
22040000	DEFERRED TAX LIABILITIES	1,914,299	2,031,191	2,245,202
22050000	OTHER NON-CURRENT LIABILITIES	429,889	375,431	319,047
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	196,983	155,309	102,551
22050020	DEFERRED REVENUE	0	0	0
22050040	EMPLOYEE BENEFITS	49,357	36,573	0
22050050	PROVISIONS	0	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0	0
22050060	DISCONTINUED OPERATIONS	0	0	0
22050070	OTHER	183,549	183,549	216,496
30000000	TOTAL EQUITY	6,768,968	8,679,472	9,527,306
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	6,768,968	8,679,472	9,527,306
30030000	CAPITAL STOCK	2,924,581	2,926,238	2,954,415
30040000	SHARES REPURCHASED	0	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	4,026,602	5,907,494	6,644,677
30080010	LEGAL RESERVE	2,193	2,193	2,193
30080020	OTHER RESERVES	0	0	0
30080030	RETAINED EARNINGS	2,077,726	2,346,509	6,642,484
30080040	NET INCOME FOR THE PERIOD	1,946,683	3,558,792	0
30080050	OTHERS	0	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	-182,215	-154,260	-71,786
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-45,543	-45,543	0
30090030	FOREIGN CURRENCY TRANSLATION	1,216	0	0
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-137,888	-108,717	-71,786
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0	0
30020000	NON-CONTROLLING INTERESTS	0	0	0

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**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 JUNE 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	1,770,282	1,798,565	1,466,164
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	0	0	15,364
91000030	CAPITAL STOCK (NOMINAL)	8,601	8,606	8,704
91000040	RESTATEMENT OF CAPITAL STOCK	2,915,980	2,917,632	2,945,711
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	375,388	375,619	366,939
91000060	NUMBER OF EXECUTIVES (*)	0	0	0
91000070	NUMBER OF EMPLOYEES (*)	2,609	2,535	2,478
91000080	NUMBER OF WORKERS (*)	5,140	4,871	4,525
91000090	OUTSTANDING SHARES (*)	3,152,859,647	3,154,646,145	3,185,022,945
91000100	REPURCHASED SHARES (*)	30,467,998	70,581,900	108,271,200
91000110	RESTRICTED CASH (1)	0	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2012 AND 2011

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	14,429,872	7,263,486	13,062,367	6,412,756
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	14,429,872	7,263,486	13,062,367	6,412,756
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
40020000	COST OF SALES	9,036,170	4,461,385	8,211,752	4,031,831
40021000	GROSS PROFIT	5,393,702	2,802,101	4,850,615	2,380,925
40030000	GENERAL EXPENSES	2,223,600	1,099,782	1,865,106	883,060
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	3,170,102	1,702,319	2,985,509	1,497,865
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	3,170,102	1,702,319	2,985,509	1,497,865
40070000	FINANCE INCOME	62,781	23,644	145,756	57,367
40070010	INTEREST INCOME	50,392	23,644	93,664	51,832
40070020	GAIN ON FOREIGN EXCHANGE, NET	12,389	0	52,092	5,535
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	403,621	266,527	400,650	200,297
40080010	INTEREST EXPENSE	403,621	201,243	400,650	200,297
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	65,284	0	0
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	-340,840	-242,883	-254,894	-142,930
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	2,829,262	1,459,436	2,730,615	1,354,935
40120000	INCOME TAX EXPENSE	882,579	443,290	811,611	394,748
40120010	CURRENT TAX	952,579	513,290	925,468	417,588
40120020	DEFERRED TAX	-70,000	-70,000	-113,857	-22,840
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	1,946,683	1,016,146	1,919,004	960,187
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	1,946,683	1,016,146	1,919,004	960,187
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	1,946,683	1,016,146	1,919,004	960,187
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.62	0.32	0.60	0.30
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0	0

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QUARTER: **02**

YEAR **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
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STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2012 AND 2011

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	1,946,683	1,016,146	1,919,004	960,187
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	0	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	1,216	1,216	0	0
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-29,171	-21,854	-6,894	-39,468
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	-27,955	-20,638	-6,894	-39,468
40300000	TOTAL COMPREHENSIVE INCOME	1,918,728	995,508	1,912,110	920,719
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	1,918,728	995,508	1,912,110	920,719

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR **2012**

STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2012 AND 2011

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	776,748	387,997	689,735	347,994
92000020	EMPLOYEES PROFIT SHARING EXPENSES	286,364	142,568	271,156	129,007

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
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STATEMENTS OF COMPREHENSIVE INCOME INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2012 AND 2011

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	28,099,888	0
92000040	OPERATING PROFIT (LOSS) (**)	5,966,779	0
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	3,586,471	0
92000060	NET PROFIT (LOSS) (**)	3,586,471	0
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,431,174	0

(*) TO BE DEFINED BY EACH COMPANY

(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

TO JUNE 30 OF 2012 AND 2011

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	2,829,262	2,730,615
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	713,967	543,979
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	776,748	689,735
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	-50,392	-93,664
50030070	(-) EXCHANGE FLUCTUATION	-12,389	-52,092
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	403,621	400,650
50040010	(+) ACCRUED INTEREST	403,621	400,650
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	3,946,850	3,675,244
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-1,319,988	-1,253,810
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-364,248	83
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	38,638	-238,963
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-166,943	0
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-228,270	175,735
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	109,690	-388,739
50060060	+(-) INCOME TAXES PAID OR RETURNED	-708,855	-801,926
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	2,626,862	2,421,434
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-1,939,833	-1,272,471
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-512,262	-1,366,800
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	140	665
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	-1,637,540	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	50,392	93,664
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+) OTHER INFLOWS (OUTFLOWS) OF CASH	159,437	0
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	-1,399,540	-1,543,995
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	0	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	-15,922	-22,568
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	-945,536	-901,070
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-395,345	-394,862
50090120	(-) REPURCHASE OF SHARES	-44,997	-223,790
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	2,260	-1,705

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DE C.V.**

STATEMENT OF CASH FLOWS

TO JUNE 30 OF 2012 AND 2011
(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURREENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	-712,511	-395,032
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	0	0
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	4,027,564	6,306,972
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	3,315,053	5,911,940

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KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2011	2,954,415	0	0	0	0	0	6,644,677	-71,786	9,527,306	0	9,527,306
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-3,606,275	0	-3,606,275	0	-3,606,275
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-8,690	0	0	0	0	0	-215,101	0	-223,791	0	-223,791
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,919,004	-6,894	1,912,110	0	1,912,110
BALANCE AT JUNE 30, 2011	2,945,725	0	0	0	0	0	4,742,305	-78,680	7,609,350	0	7,609,350
BALANCE AT JANUARY 1, 2012	2,926,238	0	0	0	0	0	5,907,494	-154,260	8,679,472	0	8,679,472
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-3,784,235	0	-3,784,235	0	-3,784,235
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-1,657	0	0	0	0	0	-43,340	0	-44,997	0	-44,997
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,946,683	-27,955	1,918,728	0	1,918,728
BALANCE AT JUNE 30, 2012	2,924,581	0	0	0	0	0	4,026,602	-182,215	6,768,968	0	6,768,968

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2012**

**KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.**

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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MEXICAN STOCK EXCHANGE

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FINANCIAL STATEMENT NOTES

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KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

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COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
CRISOBA INDUSTRIAL, S.A. DE C.V.	SERVICIOS DE RENTA DE EQUIPO Y OTROS	790,601,970	100.00	0	0
SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V.	SERVICIOS DE DISTRIB. Y FINANCIAMIENTO	1,500,200,000	100.00	0	0
TAXI AEREO DE MEXICO, S.A.	TRANSPORTE AEREO	105,002,055	100.00	0	0
DIEZ SUBSIDIARIAS	ARREND. DE INMB. Y EQ. Y OTROS	1	100.00	0	0
TOTAL INVESTMENT IN ASSOCIATES				0	0

NOTES

MEXICAN STOCK EXCHANGE

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QUARTER: 02 YEAR: 2012

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BREAKDOWN OF CREDITS

(THOUSAND PESOS)

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[illegible]

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: 02 YEAR: 2012

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

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CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSATILES	NOT	18/06/2003	05/06/2013	8.95	0	1,250,000	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	05/07/2007	26/06/2017	4.65	0	0	0	0	0	2,500,000						
CERTIFICADOS BURSATILES	NOT	30/03/2009	22/03/2016	9.98	0	0	0	0	800,000	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	02/10/2014	5.72	0	0	0	2,300,000	0	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	26/09/2019	9.65	0	0	0	0	0	400,000						
CERTIFICADOS BURSATILES	NOT	11/11/2010	05/11/2015	5.07	0	0	0	0	1,500,000	0						
CERTIFICADOS BURSATILES	NOT	11/11/2010	29/10/2020	7.17	0	0	0	0	0	2,500,000						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
SECURED																
TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT					0	1,250,000	0	2,300,000	2,300,000	5,400,000	0	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

QUARTER: **02** YEAR: **2012**

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

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CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE		MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
	NOT				0	0	0	0	0	0						
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST					0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
VARIOS	NOT	01/06/2012			0	1,210,731										
VARIOS	NOT	01/06/2012									0	1,756,765				
TOTAL SUPPLIERS					0	1,210,731					0	1,756,765				
OTHER CURRENT AND NON-CURRENT LIABILITIES																
VARIOS	NOT				0	4,419,330	0	0	0	0						
BANAMEX S.A.	NOT				0	0	0	0	0	196,983						
VARIOS	NOT				0	0	0	0	0	232,906						
VARIOS	NOT										0	13,517	0	0	0	0
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES					0	4,419,330	0	0	0	429,889	0	13,517	0	0	0	0
GENERAL TOTAL					0	6,880,061	0	2,300,000	2,300,000	5,829,889	0	1,770,282	0	0	0	0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
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QUARTER: **02** YEAR: **2012**

MONETARY FOREIGN CURRENCY POSITION

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(THOUSAND PESOS)

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FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	86,414	1,155,355	0	0	1,155,355
CURRENT	86,414	1,155,355	0	0	1,155,355
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	132,407	1,770,282	0	0	1,770,282
CURRENT	132,407	1,770,282	0	0	1,770,282
NON CURRENT	0	0	0	0	0
NET BALANCE	-45,993	-614,927	0	0	-614,927

NOTES

EL TIPO DE CAMBIO UTILIZADO PARA LA CONVERSION DE LOS DOLARES ES DE 13.37
 PESOS POR DOLAR

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B. DE
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DEBT INSTRUMENTS

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FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B. DE
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DEBT INSTRUMENTS

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ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2012**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED

TOTAL INCOME
(THOUSAND PESOS)

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MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
PROD. AL CONSUMIDOR	0	13,643,533	0.00		
EXPORT INCOME					
INFORMACION TOTAL	0	786,339	0.00		
INCOME OF SUBSIDIARIES ABROAD					
INFORMACION TOTAL	0	0	0.00		
TOTAL	0	14,429,872			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: **02** YEAR: **2012**

ANALYSIS OF PAID CAPITAL STOCK

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CHARACTERISTICS OF THE SHARES

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SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0.00000	34	1,639,850,727	0	1,639,850,727	0	4,466	0
B	0.00000	34	1,513,008,920	0	0	1,513,008,920	4,135	0
TOTAL			3,152,859,647	0	1,639,850,727	1,513,008,920	8,601	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

3,152,859,647

NOTES

MEXICAN STOCK EXCHANGE

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DERIVATIVE FINANCIAL INSTRUMENTS

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