

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2011**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BALANCE SHEETS

TO JUNIO 30 OF 2011 AND 2010

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s01	TOTAL ASSETS	27,505,235	100	24,869,525	100
s02	CURRENT ASSETS	12,727,269	46	10,729,144	43
s03	CASH AND AVAILABLE INVESTMENTS	5,911,940	21	3,774,908	15
s04	ACCOUNTS AND NOTES RECEIVABLE (NET)	4,321,770	16	4,528,436	18
s05	OTHER ACCOUNTS AND NOTES RECEIVABLE (NET)	339,219	1	343,053	1
s06	INVENTORIES	2,154,340	8	2,082,747	8
s07	OTHER CURRENT ASSETS	0	0	0	0
s08	LONG-TERM	0	0	0	0
s09	ACCOUNTS AND NOTES RECEIVABLE (NET)	0	0	0	0
s10	INVESTMENTS IN SHARES OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	0	0	0	0
s11	OTHER INVESTMENTS	0	0	0	0
s12	PROPERTY, PLANT AND EQUIPMENT (NET)	14,777,966	54	14,140,381	57
s13	LAND AND BUILDINGS	5,074,517	18	5,013,250	20
s14	MACHINERY AND INDUSTRIAL EQUIPMENT	26,599,043	97	25,498,394	103
s15	OTHER EQUIPMENT	65,134	0	55,925	0
s16	ACCUMULATED DEPRECIATION	17,694,462	64	16,942,567	68
s17	CONSTRUCTION IN PROGRESS	733,734	3	515,379	2
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	0	0	0	0
s19	OTHER ASSETS	0	0	0	0
s20	TOTAL LIABILITIES	21,114,529	100	18,204,663	100
s21	CURRENT LIABILITIES	7,867,342	37	8,750,800	48
s22	SUPPLIERS	2,806,244	13	2,720,400	15
s23	BANK LOANS	36,554	0	78,749	0
s24	STOCK MARKET LOANS	0	0	750,000	4
s103	OTHER LOANS WITH COST	0	0	0	0
s25	TAXES PAYABLE	344,631	2	385,392	2
s26	OTHER CURRENT LIABILITIES WITHOUT COST	4,679,913	22	4,816,259	26
s27	LONG-TERM LIABILITIES	11,250,000	53	7,290,237	40
s28	BANK LOANS	0	0	40,237	0
s29	STOCK MARKET LOANS	11,250,000	53	7,250,000	40
s30	OTHER LOANS WITH COST	0	0	0	0
s31	DEFERRED LIABILITIES	0	0	0	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	1,997,187	9	2,163,626	12
s33	CONSOLIDATED STOCKHOLDERS EQUITY	6,390,706	100	6,664,862	100
s34	COUNTABLE CAPITAL OF THE PARTICIPATION NOT CONTROLADORA	0	0	0	0
s35	COUNTABLE CAPITAL OF THE PARTICIPATION CONTROLADORA	6,390,706	100	6,664,862	100
s36	CONTRIBUTED CAPITAL	4,051,420	63	4,092,010	61
s79	CAPITAL STOCK	4,051,420	63	4,092,010	61
s39	PREMIUM ON ISSUANCE OF SHARES	0	0	0	0
s40	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0	0
s41	EARNED CAPITAL	2,339,286	37	2,572,852	39
s42	RETAINED EARNINGS AND CAPITAL RESERVES	2,417,966	38	2,645,211	40
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	-78,680	-1	-72,359	-1
s80	SHARES REPURCHASED	0	0	0	0

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DE C.V.

QUARTER: **02** YEAR: **2011**

BALANCE SHEETS

BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s03	CASH AND AVAILABLE INVESTMENTS	5,911,940	100	3,774,908	100
s46	CASH	230,428	4	161,303	4
s47	AVAILABLE INVESTMENTS	5,681,512	96	3,613,605	96
s07	OTHER CURRENT ASSETS	0	100	0	100
s81	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
s82	DISCONTINUED OPERATIONS	0	0	0	0
s83	OTHER	0	0	0	0
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	0	100	0	100
s48	DEFERRED EXPENSES (NET)	0	0	0	0
s49	GOODWILL	0	0	0	0
s51	OTHER	0	0	0	0
s19	OTHER ASSETS	0	100	0	100
s85	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
s50	DEFERRED TAXES	0	0	0	0
s104	BENEFITS TO EMPLOYEES	0	0	0	0
s86	DISCONTINUED OPERATIONS	0	0	0	0
s87	OTHER	0	0	0	0
s21	CURRENT LIABILITIES	7,867,342	100	8,750,800	100
s52	FOREIGN CURRENCY LIABILITIES	1,601,296	20	1,521,122	17
s53	MEXICAN PESOS LIABILITIES	6,266,046	80	7,229,678	83
s26	OTHER CURRENT LIABILITIES WITHOUT COST	4,679,913	100	4,816,259	100
s88	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
s89	INTEREST LIABILITIES	79,160	2	55,717	1
s68	PROVISIONS	1,397,247	30	1,662,798	35
s90	DISCONTINUED OPERATIONS	0	0	0	0
s58	OTHER CURRENT LIABILITIES	2,726,273	58	2,606,368	54
s105	BENEFITS TO EMPLOYEES	477,233	10	491,376	10
s27	LONG-TERM LIABILITIES	11,250,000	100	7,290,237	100
s59	FOREIGN CURRENCY LIABILITIES	0	0	40,237	1
s60	MEXICAN PESOS LIABILITIES	11,250,000	100	7,250,000	99
s31	DEFERRED LIABILITIES	0	100	0	100
s65	NEGATIVE GOODWILL	0	0	0	0
s67	OTHER	0	0	0	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	1,997,187	100	2,163,626	100
s66	DEFERRED TAXES	1,615,832	81	1,730,252	80
s91	OTHER LIABILITIES IN RESPECT OF SOCIAL INSURANCE	52,459	3	87,176	4
s92	DISCONTINUED OPERATIONS	0	0	0	0
s69	OTHER LIABILITIES	328,896	16	346,198	16
s79	CAPITAL STOCK	4,051,420	100	4,092,010	100
s37	CAPITAL STOCK (NOMINAL)	8,678	0	8,765	0
s38	RESTATEMENT OF CAPITAL STOCK	4,042,742	100	4,083,245	100

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(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s42	RETAINED EARNINGS AND CAPITAL RESERVES	2,417,966	100	2,645,211	100
s93	LEGAL RESERVE	2,193	0	100,000	4
s43	RESERVE FOR REPURCHASE OF SHARES	0	0	0	0
s94	OTHER RESERVES	0	0	0	0
s95	RETAINED EARNINGS	455,105	19	479,274	18
s45	NET INCOME FOR THE YEAR	1,960,668	81	2,065,937	78
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	-78,680	100	-72,359	100
s70	ACCUMULATED MONETARY RESULT	0	0	0	0
s71	RESULT FROM HOLDING NON-MONETARY ASSETS	0	0	0	0
s96	CUMULATIVE RESULT FROM FOREIGN CURRENCY TRANSLATION	0	0	0	0
s97	CUMULATIVE RESULT FROM DERIVATIVE FINANCIAL INSTRUMENTS	-78,680	100	-72,359	100
s98	CUMULATIVE EFFECT OF DEFERRED INCOME TAXES	0	0	0	0
s100	OTHER	0	0	0	0

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BALANCE SHEETS

OTHER CONCEPTS

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
s72	WORKING CAPITAL	4,859,927	1,978,344
s73	PENSIONS AND SENIORITY PREMIUMS	355,748	339,581
s74	EXECUTIVES (*)	0	0
s75	EMPLOYEES (*)	2,497	2,443
s76	WORKERS (*)	4,837	4,581
s77	OUTSTANDING SHARES (*)	1,058,551,715	1,069,157,215
s78	REPURCHASED SHARES (*)	16,524,300	28,607,500
s101	RESTRICTED CASH	0	0
s102	DEBT OF NON CONSOLIDATED COMPANIES	0	0

(*) THESE CONCEPTS ARE STATED IN UNITS

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QUARTER: **02** YEAR: **2011**

STATEMENTS OF INCOME

FROM JANUARY THE 1st TO JUNIO 30 OF 2011 AND 2010

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	13,062,367	100	12,983,871	100
r02	COST OF SALES	7,931,611	61	7,678,701	59
r03	GROSS PROFIT	5,130,756	39	5,305,170	41
r04	GENERAL EXPENSES	1,822,977	14	1,858,392	14
r05	INCOME (LOSS) FROM OPERATION	3,307,779	25	3,446,778	27
r08	OTHER INCOME AND (EXPENSE), NET	-268,001	-2	-292,190	-2
r06	COMPREHENSIVE FINANCING RESULT	-254,894	-2	-203,679	-2
r12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	0	0	0	0
r48	NON ORDINARY ITEMS	0	0	0	0
r09	INCOME BEFORE INCOME TAXES	2,784,884	21	2,950,909	23
r10	INCOME TAXES	824,216	6	884,972	7
r11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	1,960,668	15	2,065,937	16
r14	DISCONTINUED OPERATIONS	0	0	0	0
r18	NET CONSOLIDATED INCOME	1,960,668	15	2,065,937	16
r19	NET INCOME OF PARTICIPATION NOT CONTROLADORA	0	0	0	0
r20	NET INCOME OF PARTICIPATION CONTROLADORA	1,960,668	15	2,065,937	16

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STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	13,062,367	100	12,983,871	100
r21	DOMESTIC	12,298,996	94	12,290,830	95
r22	FOREIGN	763,371	6	693,041	5
r23	TRANSLATED INTO DOLLARS (***)	64,433	0	54,554	0
r08	OTHER INCOME AND (EXPENSE), NET	-268,001	100	-292,190	100
r49	OTHER INCOME AND (EXPENSE), NET	3,155	-1	6,801	-2
r34	EMPLOYEES PROFIT SHARING EXPENSES	292,103	-109	240,991	-82
r35	DEFERRED EMPLOYEES PROFIT SHARING	-20,947	8	58,000	-20
r06	COMPREHENSIVE FINANCING RESULT	-254,894	100	-203,679	100
r24	INTEREST EXPENSE	400,650	-157	353,025	-173
r42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
r45	OTHER FINANCE COSTS	0	0	0	0
r26	INTEREST INCOME	93,664	-37	131,612	-65
r46	OTHER FINANCIAL PRODUCTS	0	0	0	0
r25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	52,092	-20	17,734	-9
r28	RESULT FROM MONETARY POSITION	0	0	0	0
r10	INCOME TAXES	824,216	100	884,972	100
r32	INCOME TAX	925,468	112	832,972	94
r33	DEFERRED INCOME TAX	-101,252	-12	52,000	6

(***) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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STATEMENTS OF INCOME

OTHER CONCEPTS

(Thousand Pesos)

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Final Printing

REF R	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
r36	TOTAL SALES	17,600,366	17,179,937
r37	TAX RESULT FOR THE YEAR	3,329,099	3,456,598
r38	NET SALES (**)	26,275,015	25,418,743
r39	OPERATING INCOME (**)	6,742,056	6,949,150
r40	NET INCOME OF PARTICIPATION CONTROLADORA(**)	4,117,676	4,261,111
r41	NET CONSOLIDATED INCOME (**)	4,117,676	4,261,111
r47	OPERATIVE DEPRECIATION AND ACCUMULATED	635,735	615,164

(**) RESTATED INFORMATION OF THE LAST TWELVE MONTHS

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QUARTER: **02** YEAR: **2011**

QUARTERLY STATEMENTS OF INCOME

FROM APRIL1 TO JUNE 30 OF 2011

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	NET SALES	6,412,756	100	6,626,550	100
rt02	COST OF SALES	3,897,368	61	3,874,039	58
rt03	GROSS PROFIT	2,515,388	39	2,752,511	42
rt04	GENERAL EXPENSES	863,176	13	930,953	14
rt05	INCOME (LOSS) FROM OPERATION	1,652,212	26	1,821,558	27
rt08	OTHER INCOME AND (EXPENSE), NET	-127,347	-2	-152,650	-2
rt06	COMPREHENSIVE FINANCING RESULT	-142,930	-2	-140,546	-2
rt12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	0	0	0	0
rt48	NON ORDINARY ITEMS	0	0	0	0
rt09	INCOME BEFORE INCOME TAXES	1,381,935	22	1,528,362	23
rt10	INCOME TAXES	401,588	6	446,301	7
rt11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	980,347	15	1,082,061	16
rt14	DISCONTINUED OPERATIONS	0	0	0	0
rt18	NET CONSOLIDATED INCOME	980,347	15	1,082,061	16
rt19	NET INCOME OF PARTICIPATION NOT CONTROLADORA	0	0	0	0
rt20	NET INCOME OF PARTICIPATION CONTROLADORA	980,347	15	1,082,061	16

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QUARTERLY STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt0	NET SALES	6,412,756	100	6,626,550	100
rt21	DOMESTIC	5,992,112	93	6,259,473	94
rt22	FOREIGN	420,644	7	367,077	6
rt23	TRANSLATED INTO DOLLARS (***)	36,032	1	29,036	0
rt08	OTHER INCOME AND (EXPENSE), NET	-127,347	100	-152,650	100
rt49	OTHER INCOME AND (EXPENSE), NET	1,660	-1	2,206	-1
rt34	EMPLOYEES PROFIT SHARING EXPENSES	129,007	-101	78,856	-52
rt35	DEFERRED EMPLOYEES PROFIT SHARING	0	0	76,000	-50
rt06	COMPREHENSIVE FINANCING RESULT	-142,930	100	-140,546	100
rt24	INTEREST EXPENSE	200,297	-140	161,157	-115
rt42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
rt45	OTHER FINANCE COSTS	0	0	0	0
rt26	INTEREST INCOME	51,832	-36	55,950	-40
rt46	OTHER FINANCIAL PRODUCTS	0	0	0	0
rt25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	5,535	-4	-35,339	25
rt28	RESULT FROM MONETARY POSITION	0	0	0	0
rt10	INCOME TAXES	401,588	100	446,301	100
rt32	INCOME TAX	417,588	104	344,301	77
rt33	DEFERRED INCOME TAX	-16,000	-4	102,000	23

(***) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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QUARTERLY STATEMENTS OF INCOME

OTHER CONCEPTS
 (Thousand Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
rt47	OPERATIVE DEPRECIATION AND ACCUMULATED IMPAIRMENT LOSSES	320,994	310,108

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**KIMBERLY - CLARK DE MEXICO S.A.B.
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STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
	ACTIVITIES OF OPERATION		
e01	INCOME (LOSS) BEFORE INCOME TAXES	2,784,884	2,950,909
e02	+ (-)ITEMS NOT REQUIRING CASH	271,156	298,991
e03	+ (-)ITEMS RELATED TO INVESTING ACTIVITIES	538,916	476,751
e04	+ (-)ITEMS RELATED TO FINANCING ACTIVITIES	348,558	335,291
e05	CASH FLOW BEFORE INCOME TAX	3,943,514	4,061,942
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-1,525,235	-2,428,284
e07	NET CASH FLOWS PROVIDED OF OPERATING ACTIVITIES	2,418,279	1,633,658
	INVESTMENT ACTIVITIES		
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-1,266,998	138,000
e09	FINANCING ACTIVITIES	1,151,281	1,771,658
	FINANCING ACTIVITIES		
e10	NET CASH FROM FINANCING ACTIVITIES	-1,544,608	-4,456,422
e11	NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-393,327	-2,684,764
e12	TRANSLATION DIFFERENCES IN CASH AND CASH EQUIVALENTS	-1,705	-823
e13	CASH AND CASH EQUIVALENTS AT THE BEGINING OF PERIOD	6,306,972	6,460,495
e14	CASH AND CASH EQUIVALENTS AT END OF PERIOD	5,911,940	3,774,908

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STATE OF CASH FLOW (INDIRECT METHOD)

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BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
e02	+ (-)ITEMS NOT REQUIRING CASH	271,156	298,991
e15	+ESTIMATES FOR THE PERIOD	0	0
e16	+PROVISIONS FOR THE PERIOD	271,156	298,991
e17	+ (-)OTHER UNREALIZED ITEMS	0	0
e03	+ (-)ITEMS RELATED TO INVESTING ACTIVITIES	538,916	476,751
e18	+ DEPRECIATION AND AMORTIZATION FOR THE PERIOD	635,735	615,164
e19	(-) +GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-3,155	-6,801
e20	+IMPAIRMENT LOSS	0	0
e21	(-) +EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
e22	(-)DIVIDENDS RECEIVED	0	0
e23	(-)INTEREST INCOME	-93,664	-131,612
e24	(-)+ OTHER ITEMS	0	0
e04	+ (-)ITEMS RELATED TO FINANCING ACTIVITIES	348,558	335,291
e25	+ACCRUED INTEREST	400,650	353,025
e26	+ (-) OTHER ITEMS	-52,092	-17,734
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-1,525,235	-2,428,284
e27	+ (-)DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE	83	-621,601
e28	+ (-)DECREASE (INCREASE) IN INVENTORIES	-238,963	-401,115
e29	+ (-)DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	0	0
e30	+ (-)INCREASE (DECREASE) IN SUPPLIERS	175,735	125,828
e31	+ (-)INCREASE (DECREASE) IN OTHER LIABILITIES	-660,163	-245,812
e32	+ (-) INCOME TAXES PAID OR RETURNED	-801,927	-1,285,584
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-1,266,998	138,000
e33	-PERMANENT INVESTMENT IN SHARES	0	0
e34	+DISPOSITION OF PERMANENT INVESTMENT IN SHARES	0	0
e35	-INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-1,360,662	-390,784
e36	+SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
e37	-INVESTMENT IN INTANGIBLE ASSETS	0	0
e38	+DISPOSITION OF INTANGIBLE ASSETS	0	0
e39	-OTHER PERMANENT INVESTMENTS	0	0
e40	+DISPOSITION OF OTHER PERMANENT INVESTMENTS	0	0
e41	+ DIVIDEND RECEIVED	0	0
e42	+INTEREST RECEIVED	93,664	111,414
e43	+ (-)DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	417,370
e44	+ (-)OTHER ITEMS	0	0
e10	NET CASH FROM FINANCING ACTIVITIES	-1,544,608	-4,456,422
e45	+BANK FINANCING	0	18,180
e46	+STOCK MARKET FINANCING	0	0
e47	+OTHER FINANCING	0	0
e48	(-)BANK FINANCING AMORTIZATION	-22,568	-35,784
e49	(-)STOCK MARKET FINANCING AMORTIZATION	0	-2,700,000
e50	(-)OTHER FINANCING AMORTIZATION	0	0
e51	+ (-)INCREASE (DECREASE) IN CAPITAL STOCK	0	0
e52	(-)DIVIDENDS PAID	-901,070	-871,281
e53	+PREMIUM ON ISSUANCE OF SHARES	0	0
e54	+CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
e55	-INTEREST EXPENSE	-397,180	-353,124
e56	-REPURCHASE OF SHARES	-223,790	-514,413
e57	+ (-)OTHER ITEMS	0	0

* IN CASE THAT THIS AMOUNT IS DIFFERENT FROM THE R47 ACCOUNT IT WILL HAVE TO EXPLAIN IN NOTES.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2011**

DATA PER SHARE

CONSOLIDATED

Final Printing

REF D	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		AMOUNT	AMOUNT
d01	BASIC PROFIT PER ORDINARY SHARE (**)	\$ 3.87	\$ 3.95
d02	BASIC PROFIT PER PREFERRED SHARE (**)	\$ 0.00	\$ 0.00
d03	DILUTED PROFIT PER ORDINARY SHARE (**)	\$ 0	\$ 0.00
d04	EARNINGS (LOSS) BEFORE DISCONTINUED OPERATIONS PER COMMON SHARE (**)	\$ 3.87	\$ 3.95
d05	DISCONTINUED OPERATIONS EFFECT ON EARNING (LOSS) PER SHARE (**)	\$ 0	\$ 0.00
d08	CARRYING VALUE PER SHARE	\$ 6.04	\$ 6.23
d09	CASH DIVIDEND ACCUMULATED PER SHARE	\$ 0.85	\$ 0.80
d10	DIVIDEND IN SHARES PER SHARE	0 shares	0.00 shares
d11	MARKET PRICE TO CARRYING VALUE	12.75 times	12.00 times
d12	MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE (**)	19.90 times	18.92 times
d13	MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE (**)	0.00 times	0.00 times

(**) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

MEXICAN STOCK EXCHANGE

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QUARTER: **02** YEAR: **2011**

RATIOS

CONSOLIDATED

Final Printing

REF P	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
	YIELD				
p01	NET CONSOLIDATED INCOME TO NET SALES	15.01	%	15.91	%
p02	NET CONSOLIDATED INCOME TO STOCKHOLDERS EQUITY (**)	64.43	%	63.93	%
p03	NET INCOME TO TOTAL ASSETS (**)	14.97	%	17.13	%
p04	CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME	21.34	%	20.99	%
p05	RESULT FROM MONETARY POSITION TO NET CONSOLIDATED INCOME	0.00	%	0.00	%
	ACTIVITY				
p06	NET SALES TO NET ASSETS (**)	0.96	times	1.02	times
p07	NET SALES TO PROPERTY, PLANT AND EQUIPMENT (NET) (**)	1.78	times	1.80	times
p08	INVENTORIES TURNOVER (**)	7.80	times	8.20	times
p09	ACCOUNTS RECEIVABLE IN DAYS OF SALES	51	days	54	days
p10	PAID INTEREST TO TOTAL LIABILITIES WITH COST (**)	6.98	%	7.07	%
	LEVERAGE				
p11	TOTAL LIABILITIES TO TOTAL ASSETS	76.77	%	73.20	%
p12	TOTAL LIABILITIES TO STOCKHOLDERS EQUITY	3.30	times	2.73	times
p13	FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES	7.58	%	8.58	%
p14	LONG-TERM LIABILITIES TO PROPERTY, PLANT AND EQUIPMENT (NET)	76.13	%	51.56	%
p15	INCOME (LOSS) AFTER GENERAL EXPENSES TO INTEREST PAID	8.26	times	9.76	times
p16	NET SALES TO TOTAL LIABILITIES (**)	1.24	times	1.40	times
	LIQUIDITY				
p17	CURRENT ASSETS TO CURRENT LIABILITIES	1.62	times	1.23	times
p18	CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES	1.34	times	0.99	times
p19	CURRENT ASSETS TO TOTAL LIABILITIES	0.60	times	0.59	times
p20	CASH AND SHORT-TERM INVESTMENTS TO CURRENT LIABILITIES	75.15	%	43.14	%

(**) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

MANAGEMENT'S DISCUSSION AND ANALYSIS OF
FINANCIAL CONDITION AND RESULTS OF
OPERATIONS

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CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO
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FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

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**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

ANALYSIS OF INVESTMENTS IN SHARES

CONSOLIDATED

SUBSIDIARIES

Final Printing

COMPANY NAME	MAIN ACTIVITIES	NUMBER OF SHARES	% OWNERSHIP
CRISOBA INDUSTRIAL, S.A. DE C.V.	SERVICIOS DE RENTA DE EQUIPO Y OTROS	790,601,970	100.00
SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V.	SERVICIOS DE DISTRIB. Y FINANCIAMIENTO	1,500,200,000	100.00
TAXI AEREO DE MEXICO, S.A.	TRANSPORTE AEREO	105,002,055	100.00
SIETE SUBSIDIARIAS	ARREND. DE INMB. Y EQ. Y OTROS	1	100.00

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 02 YEAR: 2011

KIMBERLY - CLARK DE MEXICO S.A.B.
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BREAKDOWN OF CREDITS

CONSOLIDATED

(Thousand Pesos)

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREING INSTITUTION	DATE OF CONTRACT	AMORTIZATION DATE	INTEREST RATE	AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
BANKS																
FOREIGN TRADE																
DEUTSCHE BANK	YES	16/08/2001	02/04/2012	0.71							29,019	0	0	0	0	0
BANK OF AMERICA	YES	30/04/2001	30/09/2011	0.90							7,535	0	0	0	0	0
SECURED																
COMMERCIAL BANKS																
OTHER																
TOTAL BANKS					0	0	0	0	0	0	36,554	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: 02 YEAR: 2011

BREAKDOWN OF CREDITS

(Thousand Pesos)

CONSOLIDATED

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREING INSTITUTION	DATE OF CONTRACT	AMORTIZATION DATE	INTEREST RATE	AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSÁTILES	NOT APPLIED	18/06/2003	05/06/2013	8.95	0	0	1,250,000	0	0	0						
CERTIFICADOS BURSÁTILES	NOT APPLIED	05/07/2007	26/06/2017	4.76	0	0	0	0	0	2,500,000						
CERTIFICADOS BURSÁTILES	NOT APPLIED	30/03/2009	22/03/2016	9.98	0	0	0	0	0	800,000						
CERTIFICADOS BURSÁTILES	NOT APPLIED	06/10/2009	02/10/2014	5.79	0	0	0	0	2,300,000	0						
CERTIFICADOS BURSÁTILES	NOT APPLIED	06/10/2009	26/09/2019	9.65	0	0	0	0	0	400,000						
CERTIFICADOS BURSÁTILES	NOT APPLIED	11/11/2010	05/11/2015	5.14	0	0	0	0	0	1,500,000						
CERTIFICADOS BURSÁTILES	NOT APPLIED	11/11/2010	29/10/2020	7.17	0	0	0	0	0	2,500,000						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
SECURED																
TOTAL BANKS					0	0	1,250,000	0	2,300,000	7,700,000	0	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: 02 YEAR: 2011

BREAKDOWN OF CREDITS

(Thousand Pesos)

CONSOLIDATED

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREING INSTITUTION	DATE OF AGREEMENT	AMORTIZATION DATE		AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
SUPPLIERS																
VARIOS	NOT APPLIED	01/06/2011			0	1,241,566	0	0	0	0						
VARIOS	NOT	01/06/2011									0	1,564,678	0	0	0	0
TOTAL SUPPLIERS					0	1,241,566	0	0	0	0	0	1,564,678	0	0	0	0
OTHER LOANS WITH COST (\$103 Y \$30)																
	NOT APPLIED				0	0	0	0	0	0						
	NOT										0	0	0	0	0	0
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0
OTHER CURRENT LIABILITIES WITHOUT COST (\$26)																
VARIOS	NOT APPLIED				0	4,679,849										
VARIOS											0	64				
TOTAL					0	4,679,849	0	0	0	0	0	64	0	0	0	0
TOTAL					0	5,921,415	1,250,000	0	2,300,000	7,700,000	36,554	1,564,742	0	0	0	0

MEXICAN STOCK EXCHANGE

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QUARTER: **02** YEAR: **2011**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(Thousand Pesos)

Final Printing

FOREIGN CURRENCY POSITION	DOLLARS		OTHER CURRENCIES		TOTAL THOUSANDS OF PESOS
	DOLLARS	PESOS	DOLLARS	PESOS	
MONETARY ASSETS	75,276	881,482	0	0	881,482
LIABILITIES POSITION	136,746	1,601,296	0	0	1,601,296
SHORT-TERM LIABILITIES POSITION	136,746	1,601,296	0	0	1,601,296
LONG-TERM LIABILITIES POSITION	0	0	0	0	0
NET BALANCE	-61,470	-719,814	0	0	-719,814

NOTES

EL TIPO DE CAMBIO UTILIZADO PARA LA CONVERSIÓN DE LOS DÓLARES ES DE \$11.71
 PESOS POR DÓLAR.

MEXICAN STOCK EXCHANGE

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QUARTER: **02** YEAR: **2011**

RESULT FROM MONETARY POSITION

CONSOLIDATED

(Thousand Pesos)

Final Printing

MONTH	MONETARY ASSETS	MONETARY LIABILITIES	(ASSET) LIABILITY MONETARY POSITION	MONTHLY INFLATION	MONTHLY PROFIT AND (LOSS)
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TOTAL					0
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OTHER CONCEPTS:
CAPITALIZED RESULT FOR MONETARY POSITION

NOTES

MEXICAN STOCK EXCHANGE

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**KIMBERLY - CLARK DE MEXICO S.A.B.
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DEBT INSTRUMENTS

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CONSOLIDATED

Final Printing

FINANCIAL LIMITED BASED IN ISSUED DEED AND/OR TITLE

MEXICAN STOCK EXCHANGE

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**KIMBERLY - CLARK DE MEXICO S.A.B.
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DEBT INSTRUMENTS

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ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

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**KIMBERLY - CLARK DE MEXICO S.A.B.
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**PLANTS, COMMERCE CENTERS OR DISTRIBUTION
CENTERS**

CONSOLIDATED

Final Printing

PLANT OR CENTER	ECONOMIC ACTIVITY	PLANT CAPACITY	UTILIZATION (%)
PLANTA BAJIO	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA ORIZABA	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA RAMOS ARIZPE	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA TLAXCALA	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA CUAUTITLAN	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA ECATEPEC	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA TEXMELUCAN	PRODUCTOS INSTITUCIONALES	0	0.00
PLANTA MORELIA	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA TOLUCA	PRODUC. AL CONSUM. E INSTIT.	0	0

NOTES

MEXICAN STOCK EXCHANGE

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MAIN RAW MATERIALS

CONSOLIDATED

Final Printing

DOMESTIC	MAIN SUPPLIERS	FOREIGN	DOM. SUBST.	COST PRODUCTION (%)
POLIETILENO	POLYCEL, PROPIFLEX	Nacional		0.00
QUIMICOS	POLIQUEMICO, PROEQA, SYMRISE	Nacional		0.00
CORRUGADOS	GPO INLAND, BIO PAPEL	Nacional		0.00
FIBRA PARA RECICLAR	RECYCLE, REPACSA	Nacional		0.00
ADHESIVOS	HENKEL	Nacional		0.00
CINTAS Y ELASTOMEROS	3M, FIBERS MEXICO HOLDINGS	Nacional		0.00
CELULOSA DE MADERA	GP CELL,DOMT,WEY,FIBRIA	Importación		0.00
FIBRA P/RECICLAR Y RECICLADA	HARMON, INT. PAPER,RECYCLE	Importación		0.00
POLIACRILATO DE SODIO	BASF, TOYOTA, STOCKHAUSEN	Importación		0.00
POLIPROPILENO	EXXONMOBIL	Importación		0.00

NOTES

MEXICAN STOCK EXCHANGE

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QUARTER: **02** YEAR: **2011**

SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

NET SALES/TOTAL SALES

Final Printing

MAIN PRODUCTS	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
DOMESTIC SALES					
PROD. AL CONSUMIDOR	0	12,298,996	0.00		
FOREIGN SALES					
INFORMACION TOTAL	0	763,371	0.00		
TOTAL		13,062,367			

MEXICAN STOCK EXCHANGE

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SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

FOREIGN SALES

Final Printing

MAIN PRODUCTS	NET SALES		DESTINATION	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
EXPORT					
INFORMACION TOTAL	0	763,371			
FOREIGN SUBSIDIARIES					
TOTAL		763,371			

NOTES

MEXICAN STOCK EXCHANGE

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**KIMBERLY - CLARK DE MEXICO S.A.B.
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**PROJECT, AMOUNT EXERCISED AND PROGRESS
PERCENTAGE**

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CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

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**KIMBERLY - CLARK DE MEXICO S.A.B.
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**INFORMATION RELATED TO BULLETIN B-15
(FOREIGN CURRENCY TRANSLATION)**

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MEXICAN STOCK EXCHANGE

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QUARTER: **02** YEAR: **2011**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0.00000	30	550,663,175	0	550,663,175	0	4,514	0
B	0.00000	30	507,888,540	0	0	507,888,540	4,164	0
TOTAL			1,058,551,715	0	550,663,175	507,888,540	8,678	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

1,058,551,715

NOTES

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO
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DERIVATIVE FINANCIAL INSTRUMENTS

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