

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BALANCE SHEETS

TO JUNE 30 OF 2009 AND 2008

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s01	TOTAL ASSETS	28,386,300	100	24,065,667	100
s02	CURRENT ASSETS	13,602,676	48	8,912,474	37
s03	CASH AND AVAILABLE INVESTMENTS	6,876,240	24	2,860,346	12
s04	ACCOUNTS AND NOTES RECEIVABLE (NET)	4,312,686	15	3,930,847	16
s05	OTHER ACCOUNTS AND NOTES RECEIVABLE (NET)	547,601	2	445,255	2
s06	INVENTORIES	1,866,149	7	1,676,026	7
s07	OTHER CURRENT ASSETS	0	0	0	0
s08	LONG-TERM	408,580	1	444,619	2
s09	ACCOUNTS AND NOTES RECEIVABLE (NET)	408,580	1	444,619	2
s10	INVESTMENTS IN SHARES OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	0	0	0	0
s11	OTHER INVESTMENTS	0	0	0	0
s12	PROPERTY, PLANT AND EQUIPMENT (NET)	14,375,044	51	14,559,536	60
s13	LAND AND BUILDINGS	4,970,912	18	4,876,783	20
s14	MACHINERY AND INDUSTRIAL EQUIPMENT	25,032,319	88	24,734,037	103
s15	OTHER EQUIPMENT	50,815	0	46,982	0
s16	ACCUMULATED DEPRECIATION	16,197,777	57	15,464,174	64
s17	CONSTRUCTION IN PROGRESS	518,775	2	365,908	2
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	0	0	0	0
s19	OTHER ASSETS	0	0	149,038	1
s20	TOTAL LIABILITIES	21,466,910	100	16,527,902	100
s21	CURRENT LIABILITIES	13,817,201	64	6,967,823	42
s22	SUPPLIERS	2,211,978	10	2,348,664	14
s23	BANK LOANS	3,369,240	16	71,857	0
s24	STOCK MARKET LOANS	2,694,854	13	0	0
s103	OTHER LOANS WITH COST	0	0	0	0
s25	TAXES PAYABLE	539,428	3	378,195	2
s26	OTHER CURRENT LIABILITIES WITHOUT COST	5,001,701	23	4,169,107	25
s27	LONG-TERM LIABILITIES	5,403,075	25	7,216,204	44
s28	BANK LOANS	103,075	0	2,716,204	16
s29	STOCK MARKET LOANS	5,300,000	25	4,500,000	27
s30	OTHER LOANS WITH COST	0	0	0	0
s31	DEFERRED LIABILITIES	0	0	0	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	2,246,634	10	2,343,875	14
s33	CONSOLIDATED STOCKHOLDERS EQUITY	6,919,390	100	7,537,765	100
s34	COUNTABLE CAPITAL OF THE PARTICIPATION NOT CONTROLADORA	0	0	0	0
s35	COUNTABLE CAPITAL OF THE PARTICIPATION CONTROLADORA	6,919,390	100	7,537,765	100
s36	CONTRIBUTED CAPITAL	4,162,342	60	4,224,941	56
s79	CAPITAL STOCK	4,162,342	60	4,224,941	56
s39	PREMIUM ON ISSUANCE OF SHARES	0	0	0	0
s40	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0	0
s41	EARNED CAPITAL	2,757,048	40	3,312,824	44
s42	RETAINED EARNINGS AND CAPITAL RESERVES	2,838,839	41	3,205,517	43
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	-81,791	-1	107,307	1
s80	SHARES REPURCHASED	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

BALANCE SHEETS

BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s03	CASH AND AVAILABLE INVESTMENTS	6,876,240	100	2,860,346	100
s46	CASH	130,461	2	239,449	8
s47	AVAILABLE INVESTMENTS	6,745,779	98	2,620,897	92
s07	OTHER CURRENT ASSETS	0	100	0	100
s81	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
s82	DISCONTINUED OPERATIONS	0	0	0	0
s83	OTHER	0	0	0	0
s18	OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)	0	100	0	100
s48	DEFERRED EXPENSES (NET)	0	0	0	0
s49	GOODWILL	0	0	0	0
s51	OTHER	0	0	0	0
s19	OTHER ASSETS	0	100	149,038	100
s85	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	149,038	100
s50	DEFERRED TAXES	0	0	0	0
s104	BENEFITS TO EMPLOYEES	0	0	0	0
s86	DISCONTINUED OPERATIONS	0	0	0	0
s87	OTHER	0	0	0	0
s21	CURRENT LIABILITIES	13,817,201	100	6,967,823	100
s52	FOREIGN CURRENCY LIABILITIES	4,569,572	33	1,406,232	20
s53	MEXICAN PESOS LIABILITIES	9,247,629	67	5,561,591	80
s26	OTHER CURRENT LIABILITIES WITHOUT COST	5,001,701	100	4,169,107	100
s88	DERIVATIVE FINANCIAL INSTRUMENTS	286,171	6	0	0
s89	INTEREST LIABILITIES	173,407	3	123,575	3
s68	PROVISIONS	1,661,663	33	1,302,743	31
s90	DISCONTINUED OPERATIONS	0	0	0	0
s58	OTHER CURRENT LIABILITIES	2,413,936	48	2,292,709	55
s105	BENEFITS TO EMPLOYEES	466,524	9	450,080	11
s27	LONG-TERM LIABILITIES	5,403,075	100	7,216,204	100
s59	FOREIGN CURRENCY LIABILITIES	103,075	2	2,716,204	38
s60	MEXICAN PESOS LIABILITIES	5,300,000	98	4,500,000	62
s31	DEFERRED LIABILITIES	0	100	0	100
s65	NEGATIVE GOODWILL	0	0	0	0
s67	OTHER	0	0	0	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	2,246,634	100	2,343,875	100
s66	DEFERRED TAXES	1,897,760	84	2,232,256	95
s91	OTHER LIABILITIES IN RESPECT OF SOCIAL INSURANCE	106,765	5	111,619	5
s92	DISCONTINUED OPERATIONS	0	0	0	0
s69	OTHER LIABILITIES	242,109	11	0	0
s79	CAPITAL STOCK	4,162,342	100	4,224,941	100
s37	CAPITAL STOCK (NOMINAL)	8,916	0	9,050	0
s38	RESTATEMENT OF CAPITAL STOCK	4,153,426	100	4,215,891	100

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

BALANCE SHEETS

BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s42	RETAINED EARNINGS AND CAPITAL RESERVES	2,838,839	100	3,205,517	100
s93	LEGAL RESERVE	645,822	23	645,822	20
s43	RESERVE FOR REPURCHASE OF SHARES	0	0	0	0
s94	OTHER RESERVES	0	0	0	0
s95	RETAINED EARNINGS	236,465	8	761,836	24
s45	NET INCOME FOR THE YEAR	1,956,552	69	1,797,859	56
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	-81,791	100	107,307	100
s70	ACCUMULATED MONETARY RESULT	0	0	0	0
s71	RESULT FROM HOLDING NON-MONETARY ASSETS	0	0	0	0
s96	CUMULATIVE RESULT FROM FOREIGN CURRENCY TRANSLATION	0	0	0	0
s97	CUMULATIVE RESULT FROM DERIVATIVE FINANCIAL INSTRUMENTS	-81,791	100	107,307	100
s98	CUMULATIVE EFFECT OF DEFERRED INCOME TAXES	0	0	0	0
s100	OTHER	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

BALANCE SHEETS

OTHER CONCEPTS

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF S	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
s72	WORKING CAPITAL	-214,525	1,944,651
s73	PENSIONS AND SENIORITY PREMIUMS	244,020	260,001
s74	EXECUTIVES (*)	0	0
s75	EMPLOYEES (*)	2,376	2,396
s76	WORKERS (*)	4,371	4,268
s77	OUTSTANDING SHARES (*)	1,087,533,315	1,103,889,215
s78	REPURCHASED SHARES (*)	26,340,500	35,202,700
s101	RESTRICTED CASH	0	0
s102	DEBT OF NON CONSOLIDATED COMPANIES	0	0

(*) THESE CONCEPTS ARE STATED IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

STATEMENTS OF INCOME

FROM JANUARY THE 1st TO JUNE 30 OF 2009 AND 2008

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	12,267,335	100	11,315,359	100
r02	COST OF SALES	7,336,167	60	6,922,078	61
r03	GROSS PROFIT	4,931,168	40	4,393,281	39
r04	GENERAL EXPENSES	1,730,992	14	1,586,296	14
r05	INCOME (LOSS) FROM OPERATION	3,200,176	26	2,806,985	25
r08	OTHER INCOME AND (EXPENSE), NET	-269,197	-2	-233,895	-2
r06	COMPREHENSIVE FINANCING RESULT	-252,474	-2	-58,932	0
r12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	0	0	0	0
r48	NON ORDINARY ITEMS	0	0	0	0
r09	INCOME BEFORE INCOME TAXES	2,678,505	22	2,514,158	22
r10	INCOME TAXES	721,953	6	716,299	6
r11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	1,956,552	16	1,797,859	16
r14	DISCONTINUED OPERATIONS	0	0	0	0
r18	NET CONSOLIDATED INCOME	1,956,552	16	1,797,859	16
r19	NET INCOME OF PARTICIPATION NOT CONTROLADORA	0	0	0	0
r20	NET INCOME OF PARTICIPATION CONTROLADORA	1,956,552	16	1,797,859	16

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	12,267,335	100	11,315,359	100
r21	DOMESTIC	11,774,422	96	10,671,038	94
r22	FOREIGN	492,913	4	644,321	6
r23	TRANSLATED INTO DOLLARS (***)	35,413	0	60,462	1
r08	OTHER INCOME AND (EXPENSE), NET	-269,197	100	-233,895	100
r49	OTHER INCOME AND (EXPENSE), NET	2,096	0	8,610	-4
r34	EMPLOYEES PROFIT SHARING EXPENSES	292,293	-109	250,505	-107
r35	DEFERRED EMPLOYEES PROFIT SHARING	-21,000	8	-8,000	3
r06	COMPREHENSIVE FINANCING RESULT	-252,474	100	-58,932	100
r24	INTEREST EXPENSE	415,179	-164	319,226	-542
r42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
r45	OTHER FINANCE COSTS	0	0	0	0
r26	INTEREST INCOME	145,799	-58	101,094	-172
r46	OTHER FINANCIAL PRODUCTS	0	0	0	0
r25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	16,906	-7	159,200	-270
r28	RESULT FROM MONETARY POSITION	0	0	0	0
r10	INCOME TAXES	721,953	100	716,299	100
r32	INCOME TAX	774,953	107	731,299	102
r33	DEFERRED INCOME TAX	-53,000	-7	-15,000	-2

(***) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

STATEMENTS OF INCOME

OTHER CONCEPTS
 (Thousand Pesos)

CONSOLIDATED

Final Printing

REF R	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
r36	TOTAL SALES	18,388,026	16,905,081
r37	TAX RESULT FOR THE YEAR	3,296,641	2,843,238
r38	NET SALES (**)	24,003,498	21,855,865
r39	OPERATING INCOME (**)	6,344,274	5,544,626
r40	NET INCOME OF PARTICIPATION CONTROLADORA(**)	3,470,832	3,694,311
r41	NET CONSOLIDATED INCOME (**)	3,470,832	3,694,311
r47	OPERATIVE DEPRECIATION AND ACCUMULATED	570,248	573,806

(**) RESTATED INFORMATION OF THE LAST TWELVE MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

QUARTERLY STATEMENTS OF INCOME

FROM APRIL1 TO JUNE 30 OF 2009

CONSOLIDATED

(Thousand Pesos)

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	NET SALES	6,195,611	100	5,755,255	100
rt02	COST OF SALES	3,635,410	59	3,465,063	60
rt03	GROSS PROFIT	2,560,201	41	2,290,192	40
rt04	GENERAL EXPENSES	867,536	14	802,181	14
rt05	INCOME (LOSS) FROM OPERATION	1,692,665	27	1,488,011	26
rt08	OTHER INCOME AND (EXPENSE), NET	-154,877	-2	-128,055	-2
rt06	COMPREHENSIVE FINANCING RESULT	213	0	-3,499	0
rt12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES, JOINT VENTURES AND ASSOCIATES	0	0	0	0
rt48	NON ORDINARY ITEMS	0	0	0	0
rt09	INCOME BEFORE INCOME TAXES	1,538,001	25	1,356,457	24
rt10	INCOME TAXES	452,335	7	402,778	7
rt11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	1,085,666	18	953,679	17
rt14	DISCONTINUED OPERATIONS	0	0	0	0
rt18	NET CONSOLIDATED INCOME	1,085,666	18	953,679	17
rt19	NET INCOME OF PARTICIPATION NOT CONTROLADORA	0	0	0	0
rt20	NET INCOME OF PARTICIPATION CONTROLADORA	1,085,666	18	953,679	17

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

QUARTERLY STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	NET SALES	6,195,611	100	5,755,255	100
rt21	DOMESTIC	5,953,618	96	5,423,855	94
rt22	FOREIGN	241,993	4	331,400	6
rt23	TRANSLATED INTO DOLLARS (***)	18,143	0	31,738	1
rt08	OTHER INCOME AND (EXPENSE), NET	-154,877	100	-128,055	100
rt49	OTHER INCOME AND (EXPENSE), NET	955	0	7,260	-6
rt34	EMPLOYEES PROFIT SHARING EXPENSES	155,832	-101	135,315	-106
rt35	DEFERRED EMPLOYEES PROFIT SHARING	0	0	0	0
rt06	COMPREHENSIVE FINANCING RESULT	213	100	-3,499	100
rt24	INTEREST EXPENSE	246,168	11557	159,832	-4568
rt42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
rt45	OTHER FINANCE COSTS	0	0	0	0
rt26	INTEREST INCOME	90,913	42682	43,401	-1240
rt46	OTHER FINANCIAL PRODUCTS	0	0	0	0
rt25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	155,468	72990	112,932	-3228
rt28	RESULT FROM MONETARY POSITION	0	0	0	0
rt10	INCOME TAXES	452,335	100	402,778	100
rt32	INCOME TAX	452,335	100	402,778	100
rt33	DEFERRED INCOME TAX	0	0	0	0

(***) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

QUARTERLY STATEMENTS OF INCOME

OTHER CONCEPTS
(Thousand Pesos)

CONSOLIDATED
Final Printing

REF RT	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
rt47	OPERATIVE DEPRECIATION AND ACCUMULATED IMPAIRMENT LOSSES	286,701	288,615

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
	ACTIVITIES OF OPERATION		
e01	INCOME (LOSS) BEFORE INCOME TAXES	2,678,505	2,514,158
e02	+ (-)ITEMS NOT REQUIRING CASH	271,293	242,505
e03	+ (-)ITEMS RELATED TO INVESTING ACTIVITIES	422,353	464,102
e04	+ (-)ITEMS RELATED TO FINANCING ACTIVITIES	398,273	160,026
e05	CASH FLOW BEFORE INCOME TAX	3,770,424	3,380,791
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-1,240,939	-1,020,569
e07	NET CASH FLOWS PROVIDED OF OPERATING ACTIVITIES	2,529,485	2,360,222
	INVESTMENT ACTIVITIES		
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-348,233	-506,446
e09	FINANCING ACTIVITIES	2,181,252	1,853,776
	FINANCING ACTIVITIES		
e10	NET CASH FROM FINANCING ACTIVITIES	1,672,463	-1,899,348
e11	NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	3,853,715	-45,572
e12	TRANSLATION DIFFERENCES IN CASH AND CASH EQUIVALENTS	4,918	-9,050
e13	CASH AND CASH EQUIVALENTS AT THE BEGINING OF PERIOD	3,017,607	2,914,968
e14	CASH AND CASH EQUIVALENTS AT END OF PERIOD	6,876,240	2,860,346

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

CONSOLIDATED

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
e02	+ (-)ITEMS NOT REQUIRING CASH	271,293	242,505
e15	+ESTIMATES FOR THE PERIOD	0	0
e16	+PROVISIONS FOR THE PERIOD	271,293	242,505
e17	+ (-)OTHER UNREALIZED ITEMS	0	0
e03	+ (-)ITEMS RELATED TO INVESTING ACTIVITIES	422,353	464,102
e18	+ DEPRECIATION AND AMORTIZATION FOR THE PERIOD	570,248	573,806
e19	(-) +GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-2,096	-8,610
e20	+IMPAIRMENT LOSS	0	0
e21	(-) +EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
e22	(-)DIVIDENDS RECEIVED	0	0
e23	(-)INTEREST INCOME	-145,799	-101,094
e24	(-)+ OTHER ITEMS	0	0
e04	+ (-)ITEMS RELATED TO FINANCING ACTIVITIES	398,273	160,026
e25	+ACCRUED INTEREST	415,179	319,226
e26	+ (-) OTHER ITEMS	-16,906	-159,200
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-1,240,939	-1,020,569
e27	+ (-)DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE	-397,114	-585,206
e28	+ (-)DECREASE (INCREASE) IN INVENTORIES	23,586	-21,926
e29	+ (-)DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	0	0
e30	+ (-)INCREASE (DECREASE) IN SUPPLIERS	-116,507	378,865
e31	+ (-)INCREASE (DECREASE) IN OTHER LIABILITIES	-239,571	-272,180
e32	+ (-) INCOME TAXES PAID OR RETURNED	-511,333	-520,122
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-348,233	-506,446
e33	-PERMANENT INVESTMENT IN SHARES	0	0
e34	+DISPOSITION OF PERMANENT INVESTMENT IN SHARES	0	0
e35	-INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-470,407	-583,799
e36	+SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
e37	-INVESTMENT IN INTANGIBLE ASSETS	0	0
e38	+DISPOSITION OF INTANGIBLE ASSETS	0	0
e39	-OTHER PERMANENT INVESTMENTS	0	0
e40	+DISPOSITION OF OTHER PERMANENT INVESTMENTS	0	0
e41	+ DIVIDEND RECEIVED	0	0
e42	+INTEREST RECEIVED	122,174	77,353
e43	+ (-)DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
e44	+ (-)OTHER ITEMS	0	0
e10	NET CASH FROM FINANCING ACTIVITIES	1,672,463	-1,899,348
e45	+BANK FINANCING	0	0
e46	+STOCK MARKET FINANCING	3,493,293	0
e47	+OTHER FINANCING	0	0
e48	(-)BANK FINANCING AMORTIZATION	-49,625	-37,092
e49	(-)STOCK MARKET FINANCING AMORTIZATION	0	0
e50	(-)OTHER FINANCING AMORTIZATION	0	0
e51	+ (-)INCREASE (DECREASE) IN CAPITAL STOCK	0	0
e52	(-)DIVIDENDS PAID	-813,861	-773,215
e53	+PREMIUM ON ISSUANCE OF SHARES	0	0
e54	+CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
e55	-INTEREST EXPENSE	-404,322	-320,127
e56	-REPURCHASE OF SHARES	-553,022	-650,339
e57	+ (-)OTHER ITEMS	0	-118,575

* IN CASE THAT THIS AMOUNT IS DIFFERENT FROM THE R47 ACCOUNT IT WILL HAVE TO EXPLAIN IN NOTES.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

DATA PER SHARE

CONSOLIDATED

Final Printing

REF D	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		AMOUNT	AMOUNT
d01	BASIC PROFIT PER ORDINARY SHARE (**)	\$ 3.16	\$ 3.30
d02	BASIC PROFIT PER PREFERRED SHARE (**)	\$ 0	\$ 0.00
d03	DILUTED PROFIT PER ORDINARY SHARE (**)	\$ 0	\$ 0.00
d04	EARNINGS (LOSS) BEFORE DISCONTINUED OPERATIONS PER COMMON SHARE (**)	\$ 3.16	\$ 3.30
d05	DISCONTINUED OPERATIONS EFFECT ON EARNING (LOSS) PER SHARE (**)	\$ 0	\$ 0.00
d08	CARRYING VALUE PER SHARE	\$ 6.36	\$ 6.83
d09	CASH DIVIDEND ACCUMULATED PER SHARE	\$ 0.72	\$ 0.67
d10	DIVIDEND IN SHARES PER SHARE	0.00 shares	0.00 shares
d11	MARKET PRICE TO CARRYING VALUE	7.94 times	6.18 times
d12	MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE (**)	15.97 times	12.79 times
d13	MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE (**)	0 times	0.00 times

(**) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

RATIOS

CONSOLIDATED

Final Printing

REF P	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
	YIELD				
p01	NET CONSOLIDATED INCOME TO NET SALES	15.95	%	15.89	%
p02	NET CONSOLIDATED INCOME TO STOCKHOLDERS EQUITY (**)	50.16	%	49.01	%
p03	NET INCOME TO TOTAL ASSETS (**)	12.23	%	15.35	%
p04	CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME	24.57	%	20.74	%
p05	RESULT FROM MONETARY POSITION TO NET CONSOLIDATED INCOME	0.00	%	0.00	%
	ACTIVITY				
p06	NET SALES TO NET ASSETS (**)	0.85	times	0.91	times
p07	NET SALES TO PROPERTY, PLANT AND EQUIPMENT (NET) (**)	1.67	times	1.50	times
p08	INVENTORIES TURNOVER (**)	7.80	times	8.30	times
p09	ACCOUNTS RECEIVABLE IN DAYS OF SALES	55	days	54	days
p10	PAID INTEREST TO TOTAL LIABILITIES WITH COST (**)	8.63	%	8.64	%
	LEVERAGE				
p11	TOTAL LIABILITIES TO TOTAL ASSETS	75.62	%	68.68	%
p12	TOTAL LIABILITIES TO STOCKHOLDERS EQUITY	3.10	times	2.19	times
p13	FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES	21.77	%	24.94	%
p14	LONG-TERM LIABILITIES TO PROPERTY, PLANT AND EQUIPMENT (NET)	37.59	%	49.56	%
p15	INCOME (LOSS) AFTER GENERAL EXPENSES TO INTEREST PAID	7.71	times	8.79	times
p16	NET SALES TO TOTAL LIABILITIES (**)	1.12	times	1.32	times
	LIQUIDITY				
p17	CURRENT ASSETS TO CURRENT LIABILITIES	0.98	times	1.28	times
p18	CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES	0.85	times	1.04	times
p19	CURRENT ASSETS TO TOTAL LIABILITIES	0.63	times	0.54	times
p20	CASH AND SHORT-TERM INVESTMENTS TO CURRENT LIABILITIES	49.77	%	41.05	%

(**) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

MANAGEMENT'S DISCUSSION AND ANALYSIS OF
FINANCIAL CONDITION AND RESULTS OF
OPERATIONS

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER:

02

YEAR:

2009

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

ANALYSIS OF INVESTMENTS IN SHARES

CONSOLIDATED

SUBSIDIARIES

Final Printing

COMPANY NAME	MAIN ACTIVITIES	NUMBER OF SHARES	% OWNERSHIP
CRISOBA INDUSTRIAL, S.A. DE C.V.	SERVICIOS DE RENTA DE EQUIPO Y OTROS	790,601,970	100.00
PAPER PRODUCTS TRADE CORPORATION	COMERCIALIZADORA DE PROD. EN EL EXTRANJ.	3,000,000	100.00
SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V.	SERVICIOS DE DISTRIB. Y FINANCIAMIENTO	1,000,200,000	100.00
TAXI AEREO DE MEXICO, S.A.	TRANSPORTE AEREO	105,002,055	100.00
CINCO SUBSIDIARIAS	ARRENDAMIENTO DE INMUEBLES Y EQUIPO	1	100.00

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 02 YEAR: 2009

KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

CREDITS BREAK DOWN

(Thousand Pesos)

CONSOLIDATED

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREING INSTITUTION	DATE OF CONTRACT	AMORTIZATION DATE	INTEREST RATE	AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
BANKS																
FOREIGN TRADE																
BONO	YES	28/07/1999	01/08/2009	9.33							3,295,000	0	0	0	0	0
DEUTSCHE BANK	YES	16/08/2001	02/04/2012	2.00							16,331	16,331	32,661	32,662	0	0
DEUTSCHE BANK	YES	02/12/2002	20/08/2010	1.93							12,308	12,308	12,308	0	0	0
BANK OF AMERICA	YES	30/04/2001	30/09/2011	2.27							8,481	8,481	16,963	8,481	0	0
SECURED																
COMMERCIAL BANKS																
OTHER																
TOTAL BANKS					0	0	0	0	0	0	3,332,120	37,120	61,932	41,143	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: 02 YEAR: 2009

CREDITS BREAK DOWN

(Thousand Pesos)

CONSOLIDATED

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREIGN INSTITUTION	DATE OF CONTRACT	AMORTIZATION DATE	INTEREST RATE	AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSÁTILES	NOT APPLIED	18/06/2003	08/12/2010	5.97	0	0	750,000	0	0	0						
CERTIFICADOS BURSÁTILES	NOT APPLIED	18/06/2003	05/06/2013	8.95	0	0	0	0	1,250,000	0						
CERTIFICADOS BURSÁTILES	NOT APPLIED	05/07/2007	26/06/2017	5.28	0	0	0	0	0	2,500,000						
CERTIFICADOS BURSÁTILES	NOT APPLIED	30/03/2009	26/04/2010	6.16	0	2,694,854	0	0	0	0						
CERTIFICADOS BURSÁTILES	NOT APPLIED	30/03/2009	22/03/2016	9.98	0	0	0	0	0	800,000						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
SECURED																
TOTAL BANKS					0	2,694,854	750,000	0	1,250,000	3,300,000	0	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: 02 YEAR: 2009

CREDITS BREAK DOWN

(Thousand Pesos)

CONSOLIDATED

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREING INSTITUTION	DATE OF AGREEMENT	AMORTIZATION DATE		AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
SUPPLIERS																
VARIOS	NOT APPLIED	01/06/2009			1,143,077	0	0	0	0	0						
VARIOS	NOT	01/06/2009									1,068,901	0	0	0	0	0
TOTAL SUPPLIERS					1,143,077	0	0	0	0	0	1,068,901	0	0	0	0	0
OTHER LOANS WITH COST (S103 Y S30)																
	NOT APPLIED				0	0	0	0	0	0						
	NOT										0	0	0	0	0	0
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0
OTHER CURRENT LIABILITIES WITHOUT COST (S26)																
VARIOS	NOT APPLIED				4,870,270	0										
VARIOS											131,431	0				
TOTAL					4,870,270	0	0	0	0	0	131,431	0	0	0	0	0
TOTAL					6,013,347	2,694,854	750,000	0	1,250,000	3,300,000	4,532,452	37,120	61,932	41,143	0	0

LOS CRÉDITOS SON EN DÓLARES AMERICANOS Y SE UTILIZÓ \$13.18 PESOS POR UN DÓLAR.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(Thousand Pesos)

Final Printing

FOREIGN CURRENCY POSITION	DOLLARS		OTHER CURRENCIES		TOTAL THOUSANDS OF PESOS
	DOLLARS	PESOS	DOLLARS	PESOS	
MONETARY ASSETS	89,561	1,180,414	0	0	1,180,414
LIABILITIES POSITION	354,526	4,672,647	0	0	4,672,647
SHORT-TERM LIABILITIES POSITION	346,705	4,569,572	0	0	4,569,572
LONG-TERM LIABILITIES POSITION	7,821	103,075	0	0	103,075
NET BALANCE	-264,965	-3,492,233	0	0	-3,492,233

NOTES

EL TIPO DE CAMBIO UTILIZADO PARA LA CONVERSIÓN DE LOS DÓLARES ES DE \$13.18 POR UN DÓLAR.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

RESULT FROM MONETARY POSITION

CONSOLIDATED

(Thousand Pesos)

Final Printing

MONTH	MONETARY ASSETS	MONETARY LIABILITIES	(ASSET) LIABILITY MONETARY POSITION	MONTHLY INFLATION	MONTHLY PROFIT AND (LOSS)
JANUARY	0	0	0	0.00	0
FEBRUARY	0	0	0	0.00	0
MARCH	0	0	0	0.00	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

DEBT INSTRUMENTS

PAGE 1 / 2

CONSOLIDATED

Final Printing

FINANCIAL LIMITED BASED IN ISSUED DEED AND/OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

DEBT INSTRUMENTS

PAGE 2 / 2

CONSOLIDATED

Final Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

**PLANTS, COMMERCE CENTERS OR DISTRIBUTION
CENTERS**

CONSOLIDATED

Final Printing

PLANT OR CENTER	ECONOMIC ACTIVITY	PLANT CAPACITY	UTILIZATION (%)
PANTA BAJIO	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA ORIZABA	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA RAMOS ARIZPE	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA TLAXCALA	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA CUAUTITLAN	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA ECATEPEC	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA TEXMELUCAN	PRODUCTOS INSTITUCIONALES	0	0
PLANTA MORELIA	PRODUCTOS AL CONSUMIDOR	0	0

NOTES

LA CAPACIDAD INSTALADA Y EL PORCENTAJE DE UTILIZACIÓN VARIA SEGÚN LA PRODUCCIÓN.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

MAIN RAW MATERIALS

CONSOLIDATED

Final Printing

DOMESTIC	MAIN SUPPLIERS	FOREIGN	DOM. SUBST.	COST PRODUCTION (%)
POLIETILENO	POLYCEL, PROPIFLEX	Nacional		0
QUIMICOS	POLIQUMICOS, PROEQSA	Nacional		0
CORRUGADOS	TITAN, GPO. INLAND	Nacional		0
FIBRA PARA RECICLAR	RECYCLE, REPACSA	Nacional		0
ADHESIVOS	NATIONAL	Nacional		0
CINTAS Y ELASTOMEROS	3M, ARTEVA	Nacional		0
CELULOSA DE MADERA	ARACRUZ, GP CELLULOS Y DOMTAR	Importación		0
FIBRA P/RECICLAR Y RECICLADA	HARMON, INT. PAPER, FIB	Importación		0
POLIACRILATO DE SODIO	BASF, TOYOTA	Importación		0
POLIPROPILENO	EXXONMOBIL	Importación		0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

NET SALES/TOTAL SALES

Final Printing

MAIN PRODUCTS	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
DOMESTIC SALES					
PROD. AL CONSUMIDOR	0	11,774,422	0		
FOREIGN SALES					
INFORMACION TOTAL	0	492,913	0		
TOTAL		12,267,335			

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

FOREIGN SALES

Final Printing

MAIN PRODUCTS	NET SALES		DESTINATION	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
EXPORT					
INFORMACION TOTAL	0	492,913			
FOREIGN SUBSIDIARIES					
TOTAL		492,913			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

**PROJECT, AMOUNT EXERCISED AND PROGRESS
PERCENTAGE**

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

**INFORMATION RELATED TO BULLETIN B-15
(FOREIGN CURRENCY TRANSLATION)**

PAGE 1 / 1

CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2009**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0	22	565,712,675	0	565,712,675	0	4,638	0
B	0	22	521,820,640	0	0	521,820,640	4,278	0
TOTAL			1,087,533,315	0	565,712,675	521,820,640	8,916	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION 1,087,533,315

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2009**

KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

PAGE 1 / 1

CONSOLIDATED

Final Printing
