

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR: **2008**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

BALANCE SHEETS

TO JUNE 30 OF 2008 AND 2007

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s01	TOTAL ASSETS	24,065,667	100	22,340,674	100
s02	CURRENT ASSETS	8,912,474	37	7,665,458	34
s03	CASH AND SHORT-TERM INVESTMENTS	2,860,346	12	1,464,030	7
s04	ACCOUNTS AND NOTES RECEIVABLE (NET)	3,930,847	16	4,185,969	19
s05	OTHER ACCOUNTS AND NOTES RECEIVABLE (NET)	445,255	2	206,332	1
s06	INVENTORIES	1,676,026	7	1,707,585	8
s07	OTHER CURRENT ASSETS	0	0	101,542	0
s08	LONG-TERM	444,619	2	591,019	3
s09	ACCOUNTS AND NOTES RECEIVABLE (NET)	444,619	2	591,019	3
s10	INVESTMENT IN SHARES OF NON-CONSOLIDATED SUBSIDIARIES AND ASSOCIATES	0	0	0	0
s11	OTHER INVESTMENTS	0	0	0	0
s12	PROPERTY, PLANT AND EQUIPMENT (NET)	14,559,536	60	14,084,197	63
s13	LAND AND BUILDINGS	4,876,783	20	4,396,284	20
s14	MACHINERY AND INDUSTRIAL EQUIPMENT	24,734,037	103	23,494,864	105
s15	OTHER EQUIPMENT	46,982	0	65,779	0
s16	ACCUMULATED DEPRECIATION	15,464,174	64	14,898,004	67
s17	CONSTRUCTION IN PROGRESS	365,908	2	1,025,274	5
s18	OTHER INTANGIBLE AND DEFERRED ASSETS (NET)	0	0	0	0
s19	OTHER ASSETS	149,038	1	0	0
s20	TOTAL LIABILITIES	16,527,902	100	14,062,890	100
s21	CURRENT LIABILITIES	6,967,823	42	6,907,568	49
s22	SUPPLIERS	2,348,664	14	2,116,840	15
s23	BANK LOANS	71,857	0	100,052	1
s24	STOCK MARKET LOANS	0	0	0	0
s103	OTHER LOANS WITH COST	0	0	0	0
s25	TAXES PAYABLE	378,195	2	356,799	3
s26	OTHER CURRENT LIABILITIES WITHOUT COST	4,169,107	25	4,333,877	31
s27	LONG-TERM LIABILITIES	7,216,204	44	5,078,711	36
s28	BANK LOANS	2,716,204	16	3,015,566	21
s29	STOCK MARKET LOANS	4,500,000	27	2,063,145	15
s30	OTHER LOANS WITH COST	0	0	0	0
s31	DEFERRED LIABILITIES	0	0	0	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	2,343,875	14	2,076,611	15
s33	CONSOLIDATED STOCKHOLDERS' EQUITY	7,537,765	100	8,277,784	100
s34	MINORITY INTEREST	0	0	0	0
s35	MAJORITY INTEREST	7,537,765	100	8,277,784	100
s36	CONTRIBUTED CAPITAL	4,224,941	56	4,384,789	53
s79	CAPITAL STOCK	4,224,941	56	4,384,789	53
s39	PREMIUM ON ISSUANCE OF SHARES	0	0	0	0
s40	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0	0
s41	EARNED CAPITAL	3,312,824	44	3,892,995	47
s42	RETAINED EARNINGS AND CAPITAL RESERVES	3,205,517	43	3,892,995	47
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	107,307	1	0	0
s80	SHARES REPURCHASED	0	0	0	0

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DE C.V.

QUARTER: **02** YEAR: **2008**

BALANCE SHEETS

BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s03	CASH AND SHORT-TERM INVESTMENTS	2,860,346	100	1,464,030	100
s46	CASH	239,449	8	233,192	16
s47	SHORT-TERM INVESTMENTS	2,620,897	92	1,230,838	84
s07	OTHER CURRENT ASSETS	0	100	101,542	100
s81	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
s82	DISCONTINUED OPERATIONS	0	0	101,542	100
s83	OTHER	0	0	0	0
s18	OTHER INTANGIBLE AND DEFERRED ASSETS (NET)	0	100	0	100
s48	DEFERRED EXPENSES (NET)	0	0	0	0
s49	GOODWILL	0	0	0	0
s51	OTHER	0	0	0	0
s19	OTHER ASSETS	149,038	100	0	100
s85	DERIVATIVE FINANCIAL INSTRUMENTS	149,038	100	0	0
s50	DEFERRED TAXES	0	0	0	0
s104	BENEFITS TO EMPLOYEES	0	0	0	0
s86	DISCONTINUED OPERATIONS	0	0	0	0
s87	OTHER	0	0	0	0
s21	CURRENT LIABILITIES	6,967,823	100	6,907,568	100
s52	FOREIGN CURRENCY LIABILITIES	1,406,232	20	1,465,324	21
s53	MEXICAN PESOS LIABILITIES	5,561,591	80	5,442,244	79
s26	OTHER CURRENT LIABILITIES WITHOUT COST	4,169,107	100	4,333,877	100
s88	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	93,285	2
s89	INTEREST LIABILITIES	123,575	3	123,009	3
s68	PROVISIONS	1,302,743	31	1,367,823	32
s90	DISCONTINUED OPERATIONS	0	0	28,076	1
s58	OTHER CURRENT LIABILITIES	2,292,709	55	2,288,054	53
s105	BENEFITS TO EMPLOYEES	450,080		433,630	
s27	LONG-TERM LIABILITIES	7,216,204	100	5,078,711	100
s59	FOREIGN CURRENCY LIABILITIES	2,716,204	38	3,015,566	59
s60	MEXICAN PESOS LIABILITIES	4,500,000	62	2,063,145	41
s31	DEFERRED LIABILITIES	0	100	0	100
s65	NEGATIVE GOODWILL	0	0	0	0
s67	OTHER	0	0	0	0
s32	OTHER NON CURRENT LIABILITIES WITHOUT COST	2,343,875	100	2,076,611	100
s66	DEFERRED TAXES	2,232,256	95	2,015,627	97
s91	OTHER LIABILITIES IN RESPECT OF SOCIAL INSURANCE	111,619	5	60,984	3
s92	DISCONTINUED OPERATIONS	0	0	0	0
s69	OTHER LIABILITIES	0	0	0	0
s79	CAPITAL STOCK	4,224,941	100	4,384,789	100
s37	CAPITAL STOCK (NOMINAL)	9,050	0	9,319	0
s38	RESTATEMENT OF CAPITAL STOCK	4,215,891	100	4,375,470	100

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BALANCE SHEETS

BREAKDOWN OF MAIN CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
s42	RETAINED EARNINGS AND CAPITAL RESERVES	3,205,517	100	3,892,995	100
s93	LEGAL RESERVE	645,822	20	645,822	17
s43	RESERVE FOR REPURCHASE OF SHARES	0	0	688,412	18
s94	OTHER RESERVES	0	0	0	0
s95	RETAINED EARNINGS	761,836	24	749,978	19
s45	NET INCOME FOR THE YEAR	1,797,859	56	1,808,783	46
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	107,307	100	0	100
s70	ACCUMULATED MONETARY RESULT	0	0	0	0
s71	RESULT FROM HOLDING NON-MONETARY ASSETS	0	0	0	0
s96	CUMULATIVE RESULT FROM FOREIGN CURRENCY TRANSLATION	0	0	0	0
s97	CUMULATIVE RESULT FROM DERIVATIVE FINANCIAL INSTRUMENTS	107,307	100	0	0
s98	CUMULATIVE EFFECT OF DEFERRED INCOME TAXES	0	0	0	0
s100	OTHER	0	0	0	0

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BALANCE SHEETS

OTHER CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

REF S	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
s72	WORKING CAPITAL	1,944,651	757,890
s73	PENSIONS AND SENIORITY PREMIUMS	260,001	312,479
s74	EXECUTIVES (*)	0	0
s75	EMPLOYEES (*)	2,396	2,306
s76	WORKERS (*)	4,268	4,211
s77	OUTSTANDING SHARES (*)	1,103,889,215	1,136,655,415
s78	REPURCHASED SHARES (*)	35,202,700	20,348,800
s101	RESTRICTED CASH	0	0
s102	NET DEBT OF NON CONSOLIDATED COMPANIES	0	0

(*) THESE CONCEPTS ARE STATED IN UNITS

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STOCK EXCHANGE CODE: **KIMBER**
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DE C.V.

QUARTER: **02** YEAR: **2008**

STATEMENTS OF INCOME

FROM JANUARY THE 1st TO JUNE 30 OF 2008 AND 2007

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	11,315,359	100	10,799,344	100
r02	COST OF SALES	6,922,078	61	6,316,951	58
r03	GROSS PROFIT	4,393,281	39	4,482,393	42
r04	GENERAL EXPENSES	1,586,296	14	1,626,606	15
r05	INCOME (LOSS) AFTER GENERAL EXPENSES	2,806,985	25	2,855,787	26
r08	OTHER INCOME AND (EXPENSE), NET	-233,895	-2	-254,123	-2
r06	COMPREHENSIVE FINANCING RESULT	-58,932	0	-169,206	-2
r12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES AND ASSOCIATES	0	0	0	0
r48	NON ORDINARY ITEMS	0	0	0	0
r09	INCOME BEFORE INCOME TAXES	2,514,158	22	2,432,458	23
r10	INCOME TAXES	716,299	6	623,675	6
r11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	1,797,859	16	1,808,783	17
r14	DISCONTINUED OPERATIONS	0	0	0	0
r18	NET CONSOLIDATED INCOME	1,797,859	16	1,808,783	17
r19	NET INCOME OF MINORITY INTEREST	0	0	0	0
r20	NET INCOME OF MAJORITY INTEREST	1,797,859	16	1,808,783	17

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STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousands of Mexican Pesos)

CONSOLIDATED

Final Printing

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
r01	NET SALES	11,315,359	100	10,799,344	100
r21	DOMESTIC	10,671,038	94	10,070,093	93
r22	FOREIGN	644,321	6	729,251	7
r23	TRANSLATED INTO DOLLARS (***)	60,462	1	64,583	1
r08	OTHER INCOME AND (EXPENSE), NET	-233,895	100	-254,123	100
r49	OTHER INCOME AND (EXPENSE), NET	8,610	-4	3,084	-1
r34	EMPLOYEES' PROFIT SHARING EXPENSES	250,505	-107	243,797	-96
r35	DEFERRED EMPLOYEES' PROFIT SHARING	-8,000	3	13,410	-5
r06	COMPREHENSIVE FINANCING RESULT	-58,932	100	-169,206	100
r24	INTEREST EXPENSE	319,226	-542	236,642	-140
r42	GAIN (LOSS) ON RESTATEMENT OF UDI'S	0	0	0	0
r45	OTHER FINANCE COSTS	0	0	0	0
r26	INTEREST INCOME	101,094	-172	81,359	-48
r46	OTHER FINANCIAL PRODUCTS	0	0	0	0
r25	FOREIGN EXCHANGE GAIN (LOSS) NET	159,200	-270	-28,748	17
r28	RESULT FROM MONETARY POSITION	0	0	14,825	-9
r10	INCOME TAXES	716,299	100	623,675	100
r32	INCOME TAX	731,299	102	548,370	88
r33	DEFERRED INCOME TAX	-15,000	-2	75,305	12

(***) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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OTHER CONCEPTS

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

REF R	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
r36	TOTAL SALES	16,905,081	16,952,729
r37	TAX RESULT FOR THE YEAR	2,843,238	2,937,105
r38	NET SALES (**)	21,855,865	21,320,669
r39	OPERATING INCOME (**)	5,544,626	5,948,360
r40	NET INCOME OF MAJORITY INTEREST (**)	3,694,311	3,748,386
r41	NET CONSOLIDATED INCOME (**)	3,694,311	3,748,386
r47	OPERATIVE DEPRECIATION AND ACCUMULATED	573,806	535,741

(**) RESTATED INFORMATION OF THE LAST TWELVE MONTHS

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QUARTERLY STATEMENTS OF INCOME

FROM APRIL1 TO JUNE 30 OF 2008

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	NET SALES	5,755,255	100	5,449,384	100
rt02	COST OF SALES	3,465,063	60	3,238,894	59
rt03	GROSS PROFIT	2,290,192	40	2,210,490	41
rt04	GENERAL EXPENSES	802,181	14	816,123	15
rt05	INCOME (LOSS) AFTER GENERAL EXPENSES	1,488,011	26	1,394,367	26
rt08	OTHER INCOME AND (EXPENSE), NET	-128,055	-2	-117,749	-2
rt06	COMPREHENSIVE FINANCING RESULT	-3,499	0	-129,986	-2
rt12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES AND ASSOCIATES	0	0	0	0
rt48	NON ORDINARY ITEMS	0	0	0	0
rt09	INCOME BEFORE INCOME TAXES	1,356,457	24	1,146,632	21
rt10	INCOME TAXES	402,778	7	304,532	6
rt11	INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS	953,679	17	842,100	15
rt14	DISCONTINUED OPERATIONS	0	0	0	0
rt18	NET CONSOLIDATED INCOME	953,679	17	842,100	15
rt19	NET INCOME OF MINORITY INTEREST	0	0	0	0
rt20	NET INCOME OF MAJORITY INTEREST	953,679	17	842,100	15

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QUARTER: **02** YEAR: **2008**

QUARTERLY STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousands of Mexican Pesos)

CONSOLIDATED

Final Printing

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	NET SALES	5,755,255	100	5,449,384	100
rt21	DOMESTIC	5,423,855	94	5,033,644	92
rt22	FOREIGN	331,400	6	415,740	8
rt23	TRANSLATED INTO DOLLARS (***)	31,738	1	37,056	1
rt08	OTHER INCOME AND (EXPENSE), NET	-128,055	100	-117,749	100
rt49	OTHER INCOME AND(EXPENSE), NET	7,260	-6	1,267	-1
rt34	EMPLOYEES' PROFIT SHARING EXPENSES	135,315	-106	105,606	-90
rt35	DEFERRED EMPLOYEES' PROFIT SHARING	0	0	13,410	-11
rt06	COMPREHENSIVE FINANCING RESULT	-3,499	100	-129,986	100
rt24	INTEREST EXPENSE	159,832	-4568	117,653	-91
rt42	GAIN (LOSS) ON RESTATEMENT OF UDI'S	0	0	0	0
rt45	OTHER FINANCE COSTS	0	0	0	0
rt26	INTEREST INCOME	43,401	-1240	29,998	-23
rt46	OTHER FINANCIAL PRODUCTS	0	0	0	0
rt25	FOREIGN EXCHANGE GAIN (LOSS) NET	112,932	-3228	-15,051	12
rt28	RESULT FROM MONETARY POSITION	0	0	-27,280	21
rt10	INCOME TAXES	402,778	100	304,532	100
rt32	INCOME TAX	402,778	100	229,227	75
rt33	DEFERRED INCOME TAX	0	0	75,305	25

(***) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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QUARTER: **02** YEAR: **2008**

QUARTERLY STATEMENTS OF INCOME

OTHER CONCEPTS
(Thousands of Mexican Pesos)

CONSOLIDATED
Final Printing

REF RT	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
rt47	OPERATIVE DEPRECIATION AND ACCUMULATED IMPAIRMENT LOSSES	288,615	267,317

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QUARTER: **02** YEAR: **2008**

**KIMBERLY - CLARK DE MEXICO S.A.B.
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STATEMENTS OF CHANGES IN FINANCIAL POSITION

FROM JANUARY THE 1st TO JUNE 30 OF 2008 AND 2007

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

REF C	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
c01	CONSOLIDATED NET INCOME	0	1,808,783
c02	+ (-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING RESOURCES	0	624,456
c03	RESOURCES FROM NET INCOME FOR THE YEAR	0	2,433,239
c04	RESOURCES PROVIDED OR USED IN OPERATION	0	-10,683
c05	RESOURCES PROVIDED BY (USED FOR) OPERATING ACTIVITIES	0	2,422,556
c06	RESOURCES PROVIDED BY (USED FOR) EXTERNAL FINANCING ACTIVITIES	0	-573,493
c07	RESOURCES PROVIDED BY (USED FOR) INTERNAL FINANCING ACTIVITIES	0	-919,200
c08	RESOURCES PROVIDED BY (USED FOR) FINANCING ACTIVITIES	0	-1,492,693
c09	RESOURCES PROVIDED BY (USED FOR) INVESTMENT ACTIVITIES	0	-1,309,313
c10	NET INCREASE (DECREASE) IN CASH AND SHORT-TERM INVESTMENTS	0	-379,450
c11	CASH AND SHORT-TERM INVESTMENTS AT THE BEGINNING OF PERIOD	0	1,843,480
c12	CASH AND SHORT-TERM INVESTMENTS AT THE END OF PERIOD	0	1,464,030

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STATEMENTS OF CHANGES IN FINANCIAL POSITION

BREAKDOWN OF MAIN CONCEPTS

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CONSOLIDATED

Final Printing

REF C	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
c02	+ (-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING RESOURCES	0	624,456
c13	+ DEPRECIATION AND AMORTIZATION FOR THE YEAR	0	535,741
c41	+ (-) OTHER ITEMS	0	88,715
c04	RESOURCES PROVIDED OR USED IN OPERATION	0	-10,683
c18	+ (-) DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE	0	-138,340
c19	+ (-) DECREASE (INCREASE) IN INVENTORIES	0	-93,823
c20	+ (-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	0	722,538
c21	+ (-) INCREASE (DECREASE) IN SUPPLIERS	0	-641,065
c22	+ (-) INCREASE (DECREASE) IN OTHER LIABILITIES	0	140,007
c06	RESOURCES PROVIDED BY (USED FOR) EXTERNAL FINANCING ACTIVITIES	0	-573,493
c23	+ BANK FINANCING	0	0
c24	+ STOCK MARKET FINANCING	0	0
c25	+ DIVIDEND RECEIVED	0	0
c26	+ OTHER FINANCING	0	0
c27	(-) BANK FINANCING AMORTIZATION	0	-80,531
c28	(-) STOCK MARKET FINANCING AMORTIZATION	0	0
c29	(-) OTHER FINANCING AMORTIZATION	0	-492,962
c42	+ (-) OTHER ITEMS	0	0
c07	RESOURCES PROVIDED BY (USED FOR) INTERNAL FINANCING ACTIVITIES	0	-919,200
c30	+ (-) INCREASE (DECREASE) IN CAPITAL STOCK	0	-159,413
c31	(-) DIVIDENDS PAID	0	-759,787
c32	+ PREMIUM ON ISSUANCE OF SHARES	0	0
c33	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
c43	+ (-) OTHER ITEMS	0	0
c09	RESOURCES PROVIDED BY (USED FOR) INVESTMENT ACTIVITIES	0	-1,309,313
c34	+ (-) DECREASE (INCREASE) IN PERMANENT INVESTMENTS	0	0
c35	(-) ACQUISITION OF PROPERTY, PLANT AND EQUIPMENT	0	-646,567
c36	(-) INCREASE IN CONSTRUCTIONS IN PROGRESS	0	0
c37	+ SALE OF OTHER PERMANENT INVESTMENTS	0	0
c38	+ SALE OF TANGIBLE FIXED ASSETS	0	0
c39	+ (-) OTHER ITEMS	0	-662,746

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YEAR: **2008**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

MAIN CONCEPTS

(Thousands of Mexican Pesos)

CONSOLIDATED

REF E	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
	ACTIVITIES OF OPERATION		
e01	INCOME (LOSS) BEFORE INCOME TAXES	2,514,158	0
e02	+(-) ITEMS NOT REQUIRING CASH	148,267	0
e03	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	472,712	0
e04	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	323,282	0
e05	CASH FLOW BEFORE INCOME TAX	3,458,419	0
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-1,092,306	0
e07	NET CASH FLOWS PROVIDED OF OPERATING ACTIVITIES	2,366,113	0
	INVESTMENT ACTIVITIES		
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-518,568	0
e09	FINANCING ACTIVITIES	1,847,545	0
	FINANCING ACTIVITIES		
e10	NET CASH FROM FINANCING ACTIVITIES	-1,902,167	0
e11	NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-54,622	0
e12	TRANSLATION DIFFERENCES IN CASH AND CASH EQUIVALENTS	0	0
e13	CASH AND CASH EQUIVALENTS AT THE BEGINING OF PERIOD	2,914,968	0
e14	CASH AND CASH EQUIVALENTS AT END OF PERIOD	2,860,346	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02**

YEAR: **2008**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATE OF CASH FLOW (INDIRECT METHOD)

Final Printing

DESGLOSE DE MAIN CONCEPTS

(Thousands of Mexican Pesos)

CONSOLIDATED

REF E	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
e02	+(-) ITEMS NOT REQUIRING CASH	148,267	0
e15	+ESTIMATES FOR THE PERIOD	0	0
e16	+PROVISIONS FOR THE PERIOD	242,505	0
e17	+ (-)OTHER UNREALIZED ITEMS	-94,238	0
e03	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	472,712	0
e18	+ DEPRECIATION AND AMORTIZATION FOR THE PERIOD	573,806	0
e19	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
e20	+ IMPAIRMENT LOSS	0	0
e21	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
e22	(-) DIVIDENDS RECEIVED	0	0
e23	(-) INTEREST INCOME	-101,094	0
e24	(-)+ OTHER ITEMS	0	0
e04	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	323,282	0
e25	+ ACCRUED INTEREST	323,282	0
e26	+(-) OTHER ITEMS	0	0
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-1,092,306	0
e27	+(-) DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE	-365,956	0
e28	+(-) DECREASE (INCREASE) IN INVENTORIES	-21,926	0
e29	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-208,122	0
e30	+(-) INCREASE (DECREASE) IN SUPPLIERS	304,472	0
e31	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	-280,652	0
e32	+(-) INCOME TAXES PAID OR RETURNED	-520,122	0
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-518,568	0
e33	- PERMANENT INVESTMENT IN SHARES	0	0
e34	+ DISPOSITION OF PERMANENT INVESTMENT IN SHARES	0	0
e35	- INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-596,465	0
e36	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
e37	- INVESTMENT IN INTANGIBLE ASSETS	0	0
e38	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
e39	- OTHER PERMANENT INVESTMENTS	0	0
e40	+DISPOSITION OF OTHER PERMANENT INVESTMENTS	0	0
e41	+ DIVIDEND RECEIVED	0	0
e42	+ INTEREST RECEIVED	77,897	0
e43	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
e44	+(-) OTHER ITEMS	0	0
e10	NET CASH FROM FINANCING ACTIVITIES	-1,902,167	0
e45	+BANK FINANCING	0	0
e46	+ STOCK MARKET FINANCING	0	0
e47	+ OTHER FINANCING	0	0
e48	(-) BANK FINANCING AMORTIZATION	-37,093	0
e49	(-) STOCK MARKET FINANCING AMORTIZATION	0	0
e50	(-) OTHER FINANCING AMORTIZATION	0	0
e51	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
e52	(-) DIVIDENDS PAID	-773,215	0
e53	+ PREMIUM ON ISSUANCE OF SHARES	0	0
e54	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
e55	- INTEREST EXPENSE	-322,952	0
e56	- REPURCHASE OF SHARES	-650,339	0
e57	+(-) OTHER ITEMS	-118,568	0

* IN CASE THAT THIS AMOUNT IS DIFFERENT FROM THE R47 ACCOUNT IT WILL HAVE TO EXPLAIN IN NOTES.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2008**

DATA PER SHARE

CONSOLIDATED

Final Printing

REF D	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		AMOUNT	AMOUNT
d01	BASIC PROFIT PER ORDINARY SHARE (**)	\$ 3.30	\$ 3.28
d02	BASIC PROFIT PER PREFERRED SHARE (**)	\$ 0	\$ 0
d03	DILUTED PROFIT PER ORDINARY SHARE (**)	\$ 0	\$ 0
d04	EARNINGS (LOSS) BEFORE DISCONTINUED OPERATIONS PER COMMON SHARE (**)	\$ 3.30	\$ 3.43
d05	DISCONTINUED OPERATIONS EFFECT ON EARNING (LOSS) PER SHARE (**)	\$ 0	\$ 0.00
d08	CARRYING VALUE PER SHARE	\$ 6.83	\$ 7.28
d09	CASH DIVIDEND ACCUMULATED PER SHARE	\$ 0.67	\$ 0.65
d10	DIVIDEND IN SHARES PER SHARE	0 shares	0 shares
d11	MARKET PRICE TO CARRYING VALUE	6.18 times	6.65 times
d12	MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE (**)	12.79 times	14.75 times
d13	MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE (**)	0 times	0 times

(**) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
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QUARTER: **02** YEAR: **2008**

RATIOS

CONSOLIDATED

Final Printing

REF P	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
	YIELD				
p01	NET CONSOLIDATED INCOME TO NET SALES	15.89	%	16.75	%
p02	NET CONSOLIDATED INCOME TO STOCKHOLDERS' EQUITY (**)	49.01	%	45.28	%
p03	NET CONSOLIDATED INCOME TO TOTAL ASSETS (**)	15.35	%	16.78	%
p04	CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME	20.74	%	20.72	%
p05	RESULT FROM MONETARY POSITION TO NET CONSOLIDATED INCOME	0.00	%	0.82	%
	ACTIVITY				
p06	NET SALES TO NET ASSETS (**)	0.91	times	0.95	times
p07	NET SALES TO PROPERTY, PLANT AND EQUIP.(NET) (**)	1.50	times	1.51	times
p08	INVENTORIES TURNOVER (**)	8.30	times	7.60	times
p09	ACCOUNTS RECEIVABLE IN DAYS OF SALES	54	days	61	days
p10	PAID INTEREST TO TOTAL LIABILITIES WITH COST (**)	8.64	%	8.86	%
	LEVERAGE				
p11	TOTAL LIABILITIES TO TOTAL ASSETS	68.68	%	62.95	%
p12	TOTAL LIABILITIES TO STOCKHOLDERS' EQUITY	2.19	times	1.70	times
p13	FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES	24.94	%	31.86	%
p14	LONG-TERM LIABILITIES TO PROPERTY, PLANT AND EQUIPMENT (NET)	49.56	%	36.06	%
p15	INCOME (LOSS) AFTER GENERAL EXPENSES TO INTEREST PAID	8.79	times	12.07	times
p16	NET SALES TO TOTAL LIABILITIES (**)	1.32	times	1.52	times
	LIQUIDITY				
p17	CURRENT ASSETS TO CURRENT LIABILITIES	1.28	times	1.11	times
p18	CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES	1.04	times	0.86	times
p19	CURRENT ASSETS TO TOTAL LIABILITIES	0.54	times	0.55	times
p20	CASH AND SHORT-TERM INVESTMENTS TO CURRENT LIABILITIES	41.05	%	21.19	%

(**) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2008**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

**MANAGEMENTÆS DISCUSSION AND ANALYSIS OF
FINANCIAL CONDITION AND RESULTS OF OPERATIONS**

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CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2008**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

ANALYSIS OF INVESTMENTS IN SHARES

CONSOLIDATED

SUBSIDIARIES

Final Printing

COMPANY NAME	MAIN ACTIVITIES	NUMBER OF SHARES	% OWNERSHIP
CRISOBA INDUSTRIAL, S.A. DE C.V.	MANU PROD AL CONSUMO DE USO PERSONAL	790,601,970	100.00
PAPER PRODUCTS TRADE CORPORATION	COMERCIALIZADORA PROD EN EL EXTRNAJERO	3,000,000	100.00
SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V.	SERVICIOS DE DISTRIBUCION	200,000	100.00
TAXI AEREO DE MEXICO, S.A.	TRANSPORTE AEREO	105,002,055	100.00
CINCO SUBSIDIARIAS	ARRENDAMIENTO DE INMUEBLES Y EQUIPO	1	100.00

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: 02 YEAR: 2008

CREDITS BREAK DOWN
(Thousands of Mexican Pesos)

CONSOLIDATED
Final Printing

Credit Type / Institution	With foreing institution	Date of contract	Amortization Date	Interest Rate	Amortization of Credits Denominated In Pesos (Thousands of \$)						Amortization of Credits in Foreign Currency (Thousands of \$)					
					Time Interval						Time Interval					
					Current Year	Until 1 Year	Until 2 Year	Until 3 Year	Until 4 Year	Until 5 Year	Current Year	Until 1 Year	Until 2 Year	Until 3 Year	Until 4 Year	Until 5 Year
BANKS																
FOREIGN TRADE																
BANAMEX	NOT	16/05/2001	15/06/2009	3.33							13,782	0	0	0	0	0
BONO	YES	28/07/1999	01/08/2009	9.33							0	0	2,577,500	0	0	0
DEUTSCHE BANK	YES	16/08/2001	02/04/2012	2.88							12,775	12,774	25,549	25,549	25,549	0
DEUTSCHE BANK	YES	02/12/2002	20/08/2010	3.12							9,628	9,629	19,256	9,629	0	0
BANK OF AMERICA	YES	30/04/2001	30/09/2011	3.19							6,634	6,635	13,269	13,269	6,634	0
	NOT										0	0	0	0	0	0
	NOT										0	0	0	0	0	0
	NOT										0	0	0	0	0	0
	NOT										0	0	0	0	0	0
SECURED																
COMMERCIAL BANKS																
OTHER																
TOTAL BANKS					0	0	0	0	0	0	42,819	29,038	2,635,574	48,447	32,183	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2008**

CREDITS BREAK DOWN

(Thousands of Mexican Pesos)

CONSOLIDATED

Final Printing

Credit Type / Institution	With foreing institution	Date of contract	Amortization Date	Interest Rate	Amortization of Credits Denominated In Pesos (Thousands of \$)						Amortization of Credits in Foreign Currency (Thousands of \$)					
					Time Interval						Time Interval					
					Current Year	Until 1 Year	Until 2 Year	Until 3 Year	Until 4 Year	Until 5 Year	Current Year	Until 1 Year	Until 2 Year	Until 3 Year	Until 4 Year	Until 5 Year
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSÁTILES	NOT APPLIED	18/06/2003	08/12/2010	8.67	0	0	0	750,000	0	0						
CERTIFICADOS BURSÁTILES	NOT APPLIED	18/06/2003	05/06/2013	8.95	0	0	0	0	0	1,250,000						
CERTIFICADOS BURSÁTILES	NOT APPLIED	05/07/2007	26/06/2017	7.83	0	0	0	0	0	2,500,000						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
SECURED																
TOTAL STOCK MARKET					0	0	0	750,000	0	3,750,000	0	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: 02 YEAR: 2008

CREDITS BREAK DOWN

(Thousands of Mexican Pesos)

CONSOLIDATED

Final Printing

Credit Type / Institution	With foreing institution	Date of agreement	Amortization Date		Amortization of Credits Denominated In Pesos (Thousands of \$)						Amortization of Credits in Foreign Currency (Thousands of \$)					
					Time Interval						Time Interval					
					Current Year	Until 1 Year	Until 2 Year	Until 3 Year	Until 4 Year	Until 5 Year	Current Year	Until 1 Year	Until 2 Year	Until 3 Year	Until 4 Year	Until 5 Year
SUPPLIERS																
VARIOS	NOT APPLIED	01/06/2008			1,120,124	0	0	0	0	0						
VARIOS	NOT APPLIED	01/06/2008			0	0	0	0	0	0						
VARIOS	YES	01/06/2008									1,228,540	0	0	0	0	0
	NOT										0	0	0	0	0	0
TOTAL SUPPLIERS					1,120,124	0	0	0	0	0	1,228,540	0	0	0	0	0
OTHER LOANS WITH COST (S103 Y S30)																
VARIOS	NOT APPLIED				0	0	0	0	0	0						
VARIOS	YES										0	0	0	0	0	0
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0
OTHER CURRENT LIABILITIES WITHOUT COST (S26)																
VARIOS	NOT APPLIED				4,063,272	0										
VARIOS											105,835	0				
TOTAL					4,063,272	0	0	0	0	0	105,835	0	0	0	0	0
TOTAL GENERAL					5,183,396	0	0	750,000	0	3,750,000	1,377,194	29,038	2,635,574	48,447	32,183	0

LOS CRÉDITOS SON EL DÓLARES AMERICANOS Y SE UTILIZÓ \$10.31 PESOS POR UN DÓLAR.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
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QUARTER: **02** YEAR: **2008**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

FOREIGN CURRENCY POSITION	DOLLARS (1)		OTHER CURRENCIES (1)		TOTAL THOUSANDS OF PESOS
	THOUSANDS OF DOLLARS	THOUSANDS OF PESOS	THOUSANDS OF DOLLARS	THOUSANDS OF PESOS	
MONETARY ASSETS	99,068	1,021,655	0	0	1,021,655
LIABILITIES POSITION	399,848	4,122,436	0	0	4,122,436
SHORT-TERM LIABILITIES POSITION	136,395	1,406,232	0	0	1,406,232
LONG-TERM LIABILITIES POSITION	263,453	2,716,204	0	0	2,716,204
NET BALANCE	-300,780	-3,100,781	0	0	-3,100,781

(1) AT OBSERVATIONS MUST BE SPECIFIED THE CURRENCY AND EXCHANGE RATE

NOTES

EL TIPO DE CAMBIO UTILIZADO PARA LA CONVERSIÓN DE LOS DÓLARES ES DE \$10.31 PESOS POR UN DÓLAR.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **02** YEAR: **2008**

RESULT FROM MONETARY POSITION

CONSOLIDATED

(Thousands of Mexican Pesos)

Final Printing

MONTH	MONETARY ASSETS	MONETARY LIABILITIES	(ASSET) LIABILITY MONETARY POSITION	MONTHLY INFLATION	MONTHLY PROFIT AND (LOSS)
JANUARY	0	0	0	0.00	0
FEBRUARY	0	0	0	0.00	0
MARCH	0	0	0	0.00	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

DEBT INSTRUMENTS

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CONSOLIDATED

Final Printing

FINANCIAL LIMITED BASED IN ISSUED DEED AND/OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B.
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DEBT INSTRUMENTS

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ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER:

02

YEAR:

2008

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

**PLANTS, COMMERCE CENTERS OR DISTRIBUTION
CENTERS**

CONSOLIDATED

Final Printing

PLANT OR CENTER	ECONOMIC ACTIVITY	PLANT CAPACITY	UTILIZATION (%)
PANTA BAJIO	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA ORIZABA	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA RAMOS ARIZPE	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA TLAXCALA	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA CUAUTITLAN	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA ECATEPEC	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA TEXMELUCAN	PRODUCTOS INSTITUCIONALES	0	0
PLANTA MORELIA	PRODUCTOS AL CONSUMIDOR	0	0

NOTES

LA CAPACIDAD INSTALADA Y EL PORCENTAJE DE UTILIZACIÓN VARIA SEGÚN LA PRODUCCIÓN.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2008**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

MAIN RAW MATERIALS

CONSOLIDATED

Final Printing

DOMESTIC	MAIN SUPPLIERS	FOREIGN	DOM. SUBST.	COST PRODUCTION (%)
POLIETILENO	POLYCEL, CONVERTID., PROPIFLE	Nacional		0
QUIMICOS	POLQUIMICOS, PROEQSA	Nacional		0
CORRUGADOS	EMP. CARTON TITAN	Nacional		0
FIBRA PARA RECICLAR	RECYCLE, REPACSA, BOD ESTRELLA	Nacional		0
ADHESIVOS	NATIONAL	Nacional		0
CINTAS Y ELASTOMEROS	3M, FILAMENTOS	Nacional		0
CELULOSA DE MADERA	ARACRUZ, GP CELLULOS Y DOMTAR	Importación		0
FIBRA P/RECICLAR Y RECICLADA	WEYERHAEUSER, HARMON	Importación		0
POLIACRILATO DE SODIO	BASF, TOYOTA	Importación		0
POLIPROPILENO	EXXONMOBIL	Importación		0

NOTES

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B.
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QUARTER: **02** YEAR: **2008**

SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

NET SALES/TOTAL SALES

Final Printing

MAIN PRODUCTS	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
DOMESTIC SALES					
PROD. AL CONSUMIDOR	0	10,671,038	0		
FOREIGN SALES					
INFORMACION TOTAL	0	644,321	0		
TOTAL		11,315,359			

MEXICAN STOCK EXCHANGE

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DE C.V.

QUARTER: **02** YEAR: **2008**

SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

FOREIGN SALES

Final Printing

MAIN PRODUCTS	NET SALES		DESTINATION	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
EXPORT					
INFORMACION TOTAL	0	312,921			
FOREIGN SUBSIDIARIES					
TOTAL		312,921			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **02** YEAR: **2008**

**KIMBERLY - CLARK DE MEXICO S.A.B.
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**PROJECT, AMOUNT EXERCISED AND PROGRESS
PERCENTAGE**

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CONSOLIDATED

Final Printing

MEXICAN STOCK EXCHANGE

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**KIMBERLY - CLARK DE MEXICO S.A.B.
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**INFORMATION RELATED TO BULLETIN B-15
(FOREIGN CURRENCY TRANSLATION)**

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MEXICAN STOCK EXCHANGE

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QUARTER: **02** YEAR: **2008**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0	18	574,117,575	0	574,117,575	0	4,707	0
B	0	18	529,771,640	0	0	529,771,640	4,343	0
TOTAL			1,103,889,215	0	574,117,575	529,771,640	9,050	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION

1,103,889,215

NOTES

