

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 31 MARCH 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	35,319,303	29,932,444
11000000	TOTAL CURRENT ASSETS	17,289,423	12,034,515
11010000	CASH AND CASH EQUIVALENTS	9,723,061	5,049,547
11020000	SHORT-TERM INVESTMENTS	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	5,322,227	5,053,793
11030010	TRADE RECEIVABLES	5,441,259	5,169,698
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-119,032	-115,905
11040000	OTHER RECEIVABLES, NET	21,407	18,842
11040010	OTHER RECEIVABLES	21,407	18,842
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	2,190,394	1,887,357
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	32,334	24,976
11060010	PREPAYMENTS	32,334	24,976
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
12000000	TOTAL NON-CURRENT ASSETS	18,029,880	17,897,929
12010000	ACCOUNTS RECEIVABLE, NET	0	0
12020000	INVESTMENTS	0	0
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	15,750,453	15,979,624
12030010	LAND AND BUILDINGS	6,115,687	6,095,912
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	30,881,920	30,698,445
12030030	OTHER EQUIPMENT	0	0
12030040	ACCUMULATED DEPRECIATION	-21,793,443	-21,415,721
12030050	CONSTRUCTION IN PROGRESS	546,289	600,988
12040000	INVESTMENT PROPERTY	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS,NET	1,577,708	1,546,473
12060010	GOODWILL	602,506	582,771
12060020	TRADEMARKS	444,086	439,060
12060030	RIGHTS AND LICENSES	20,770	20,518
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	510,346	504,124
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	701,719	371,832
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	684,388	354,143
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	17,331	17,689
20000000	TOTAL LIABILITIES	29,608,783	22,998,822
21000000	TOTAL CURRENT LIABILITIES	11,314,561	7,876,329
21010000	BANK LOANS	0	0
21020000	STOCK MARKET LOANS	2,300,000	1,500,000
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	3,531,720	3,487,438
21050000	TAXES PAYABLE	1,200,912	1,229,179
21050010	INCOME TAX PAYABLE	229,534	200,443
21050020	OTHER TAXES PAYABLE	971,378	1,028,736
21060000	OTHER CURRENT LIABILITIES	4,281,929	1,659,712

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**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 31 MARCH 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	185,233	136,631
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	1,138,977	925,085
21060060	PROVISIONS	202,492	202,872
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	2,755,227	395,124
22000000	TOTAL NON-CURRENT LIABILITIES	18,294,222	15,122,493
22010000	BANK LOANS	0	0
22020000	STOCK MARKET LOANS	16,242,941	13,086,817
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	1,730,189	1,712,511
22050000	OTHER NON-CURRENT LIABILITIES	321,092	323,165
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	126,252	134,718
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	130,757	124,364
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	64,083	64,083
30000000	TOTAL EQUITY	5,710,520	6,933,622
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	5,710,520	6,933,622
30030000	CAPITAL STOCK	2,873,723	2,874,706
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	2,783,251	4,106,644
30080010	LEGAL RESERVE	2,193	2,193
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	1,780,810	560,333
30080040	NET INCOME FOR THE PERIOD	1,000,248	3,544,118
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	53,546	-47,728
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-88,373	-88,373
30090030	FOREIGN CURRENCY TRANSLATION	186,659	145,682
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	-44,740	-105,037
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 31 MARCH 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	2,051,035	2,080,930
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	7,630,000	3,687,500
91000030	CAPITAL STOCK (NOMINAL)	8,451	8,454
91000040	RESTATEMENT OF CAPITAL STOCK	2,865,272	2,866,252
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	370,318	370,168
91000060	NUMBER OF EXECUTIVES (*)	0	0
91000070	NUMBER OF EMPLOYEES (*)	2,658	2,644
91000080	NUMBER OF WORKERS (*)	5,291	5,254
91000090	OUTSTANDING SHARES (*)	3,098,030,750	3,099,090,878
91000100	REPURCHASED SHARES (*)	28,826,726	42,013,650
91000110	RESTRICTED CASH (1)	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECCT CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01**

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE THREE MONTHS ENDED 31 MARCH, 2015 AND 2014

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	7,763,551	7,763,551	7,262,487	7,262,487
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	7,763,551	7,763,551	7,262,487	7,262,487
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
40020000	COST OF SALES	4,803,174	4,803,174	4,463,932	4,463,932
40021000	GROSS PROFIT	2,960,377	2,960,377	2,798,555	2,798,555
40030000	GENERAL EXPENSES	1,298,843	1,298,843	1,229,593	1,229,593
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	1,661,534	1,661,534	1,568,962	1,568,962
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	1,661,534	1,661,534	1,568,962	1,568,962
40070000	FINANCE INCOME	42,921	42,921	48,551	48,551
40070010	INTEREST INCOME	42,921	42,921	48,551	48,551
40070020	GAIN ON FOREIGN EXCHANGE, NET	0	0	0	0
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	265,436	265,436	185,286	185,286
40080010	INTEREST EXPENSE	237,904	237,904	184,770	184,770
40080020	LOSS ON FOREIGN EXCHANGE, NET	27,532	27,532	516	516
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	-222,515	-222,515	-136,735	-136,735
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	1,439,019	1,439,019	1,432,227	1,432,227
40120000	INCOME TAX EXPENSE	438,771	438,771	458,650	458,650
40120010	CURRENT TAX	445,469	445,469	459,404	459,404
40120020	DEFERRED TAX	-6,698	-6,698	-754	-754
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	1,000,248	1,000,248	973,577	973,577
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	1,000,248	1,000,248	973,577	973,577
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	1,000,248	1,000,248	973,577	973,577
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.32	0.32	0.31	0.31
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0.00	0.00

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QUARTER: **01**

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
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STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE THREE MONTHS ENDED 31 MARCH, 2015 AND 2014

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	1,000,248	1,000,248	973,577	973,577
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	0	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	40,977	40,977	128	128
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	60,297	60,297	-41,114	-41,114
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	101,274	101,274	-40,986	-40,986
40300000	TOTAL COMPREHENSIVE INCOME	1,101,522	1,101,522	932,591	932,591
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	1,101,522	1,101,522	932,591	932,591

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **01** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA

CONSOLIDATED

FOR THE THREE MONTHS ENDED 31 MARCH, 2015 AND 2014
(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	422,748	422,748	406,454	406,454

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QUARTER: **01** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

(Thousand Pesos) Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	29,607,917	29,368,467
92000040	OPERATING PROFIT (LOSS) (**)	5,962,624	6,966,391
92000060	NET PROFIT (LOSS) (**)	3,570,789	4,422,554
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	3,570,789	4,422,554
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,632,295	1,543,658

(*) TO BE DEFINED BY EACH COMPANY
(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2014	2,900,918	0	0	0	0	0	5,847,545	-161,148	8,587,315	0	8,587,315
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-4,377,600	0	-4,377,600	0	-4,377,600
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-502	0	0	0	0	0	-18,301	0	-18,803	0	-18,803
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	973,577	-40,986	932,591	0	932,591
BALANCE AT MARCH 31, 2014	2,900,416	0	0	0	0	0	2,425,221	-202,134	5,123,503	0	5,123,503
BALANCE AT JANUARY 1, 2015	2,874,706	0	0	0	0	0	4,106,644	-47,728	6,933,622	0	6,933,622
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-2,293,327	0	-2,293,327	0	-2,293,327
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-983	0	0	0	0	0	-30,314	0	-31,297	0	-31,297
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	1,000,248	101,274	1,101,522	0	1,101,522
BALANCE AT MARCH 31, 2015	2,873,723	0	0	0	0	0	2,783,251	53,546	5,710,520	0	5,710,520

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STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

FOR THE THREE MONTHS ENDED 31 MARCH, 2015 AND 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	1,439,019	1,432,227
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	450,280	406,970
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	422,748	406,454
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	0	0
50030070	(-) EXCHANGE FLUCTUATION	27,532	516
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	194,983	136,219
50040010	(+) ACCRUED INTEREST	194,983	136,219
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	2,084,282	1,975,416
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-781,935	-1,231,605
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-258,267	-390,963
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	-303,037	-285,826
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-9,923	-102,919
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-23,653	77,993
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	229,323	39,493
50060060	+(-) INCOME TAXES PAID OR RETURNED	-416,378	-569,383
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	1,302,347	743,811
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-184,019	-376,741
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-184,377	-381,476
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	0	0
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+) OTHER INFLOWS (OUTFLOWS) OF CASH	358	4,735
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	3,525,792	581,524
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	3,689,881	747,762
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	0	0
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
50090080	(-) DIVIDENDS PAID	0	0
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-132,792	-147,435
50090120	(-) REPURCHASE OF SHARES	-31,297	-18,803
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

FOR THE THREE MONTHS ENDED 31 MARCH, 2015 AND 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	4,644,120	948,594
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	29,394	51
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	5,049,547	5,390,250
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	9,723,061	6,338,895

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.**

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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KIMBERLY - CLARK DE MEXICO
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FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

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COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
TOTAL INVESTMENT IN ASSOCIATES				0	0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: 01 YEAR: 2015

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BREAKDOWN OF CREDITS

(THOUSAND PESOS)

CONSOLIDATED

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[illegible]

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: 01 YEAR: 2015

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSATILES	NOT	05/07/2007	26/06/2017	3.19	0	0	0	2,500,000	0	0						
CERTIFICADOS BURSATILES	NOT	30/03/2009	22/03/2016	9.98	0	800,000	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	06/10/2009	26/09/2019	9.65	0	0	0	0	0	400,000						
CERTIFICADOS BURSATILES	NOT	11/11/2010	05/11/2015	3.59	1,500,000	0	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	11/11/2010	29/10/2020	7.17	0	0	0	0	0	2,500,000						
CERTIFICADOS BURSATILES	NOT	30/09/2013	24/09/2018	3.45	0	0	0	0	1,500,000	0						
CERTIFICADOS BURSATILES (1)	NOT	30/09/2013	18/09/2023	6.98	0	0	0	0	0	1,712,941						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
BONO RULE 144A 2014	YES	08/04/2014	08/04/2024	3.80							0	0	0	0	0	3,815,000
BONO RULE 144A 2015	YES	12/03/2015	12/03/2025	3.25							0	0	0	0	0	3,815,000
SECURED																
TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT					1,500,000	800,000	0	2,500,000	1,500,000	4,612,941	0	0	0	0	0	7,630,000

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: 01 YEAR: 2015

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE		MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST					0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
VARIOS	NOT	31/03/2015			0	1,565,576										
VARIOS	NOT	31/03/2015									0	1,966,144				
TOTAL SUPPLIERS					0	1,565,576					0	1,966,144				
OTHER CURRENT AND NON-CURRENT LIABILITIES																
VARIOS	NOT				0	4,197,038	0	0	0	0						
BANAMEX S.A. (2)	NOT				0	0	0	126,252	0	0						
VARIOS	NOT				0	0	0	0	64,083	130,757						
VARIOS	NOT										0	84,891	0	0	0	0
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES					0	4,197,038	0	126,252	64,083	130,757	0	84,891	0	0	0	0
GENERAL TOTAL					1,500,000	6,562,614	0	2,626,252	1,564,083	4,743,698	0	2,051,035	0	0	0	7,630,000

NOTES

OBSERVACIONES
(1) SE INCLUYEN \$37,059 DE GASTOS POR EMISIÓN DE DEUDA DISMINUIDOS DEL CERTIFICADO BURSATIL CON VENCIMIENTO AL 18/09/2023.

(2) INSTRUMENTOS FINANCIEROS DERIVADOS.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: **01** YEAR: **2015**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	83,832	1,279,277	0	0	1,279,277
CURRENT	83,832	1,279,277	0	0	1,279,277
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	634,406	9,681,036	0	0	9,681,036
CURRENT	134,406	2,051,036	0	0	2,051,036
NON CURRENT	500,000	7,630,000	0	0	7,630,000
NET BALANCE	-550,574	-8,401,759	0	0	-8,401,759

NOTES

- EL TIPO DE CAMBIO UTILIZADO PARA VALUAR ESTAS PARTIDAS FUE DE \$15.26 PESOS POR UN DÓLAR ESTADOUNIDENSE.

- PARA CUBRIR LA TOTALIDAD DE LOS 500 MILLONES DE DÓLARES A LARGO PLAZO SE TIENEN CONTRATADOS DERIVADOS DENOMINADOS EN CROSS CURRENCY SWAP. POR LO QUE LA EXPOSICIÓN REAL EN MONEDA EXTRANJERA ES 45,629 MILES DE DÓLARES.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

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**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

DEBT INSTRUMENTS

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FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
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DEBT INSTRUMENTS

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CONSOLIDATED

Final Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01**

YEAR: **2015**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED

TOTAL INCOME
(THOUSAND PESOS)

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
PROD. AL CONSUMIDOR	0	7,428,706	0.00		
EXPORT INCOME					
INFORMACION TOTAL	0	334,845	0.00		
INCOME OF SUBSIDIARIES ABROAD					
INFORMACION TOTAL	0	0	0.00		
TOTAL	0	7,763,551			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: **01** YEAR: **2015**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0.00000	45	1,611,476,560	0	1,611,476,560	0	4,389	0
B	0.00000	45	1,486,554,190	0	0	1,486,554,190	4,062	0
TOTAL			3,098,030,750	0	1,611,476,560	1,486,554,190	8,451	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON
THE DATE OF SENDING THE INFORMATION

3,098,030,750

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2015**

KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER

01

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

Final Printing

21060080: OTROS PASIVOS CIRCULANTES EN MARZO DE 2015 INCLUYE \$2,293,327 DE DIVIDENDOS POR PAGAR.

91000020: PARA CUBRIR LA TOTALIDAD DE LOS 500 MILLONES DE DÓLARES A LARGO PLAZO, SE TIENEN CONTRATADOS DERIVADOS DENOMINADOS CROSS CURRENCY SWAPS.

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS
ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS