

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01**

YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.**

## BALANCE SHEETS

TO MARCH 31 OF 2009 AND 2008

**CONSOLIDATED**

(Thousand Pesos)

**Final Printing**

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
<b>s01</b>	<b>TOTAL ASSETS</b>	<b>28,656,083</b>	<b>100</b>	<b>24,106,228</b>	<b>100</b>
<b>s02</b>	<b>CURRENT ASSETS</b>	<b>13,788,657</b>	<b>48</b>	<b>9,070,256</b>	<b>38</b>
s03	CASH AND SHORT-TERM INVESTMENTS	7,095,778	25	3,458,695	14
s04	ACCOUNTS AND NOTES RECEIVABLE (NET)	4,059,528	14	3,619,349	15
s05	OTHER ACCOUNTS AND NOTES RECEIVABLE (NET)	559,628	2	362,288	2
s06	INVENTORIES	2,073,723	7	1,629,924	7
s07	OTHER CURRENT ASSETS	0	0	0	0
<b>s08</b>	<b>LONG-TERM</b>	<b>432,517</b>	<b>2</b>	<b>449,872</b>	<b>2</b>
s09	ACCOUNTS AND NOTES RECEIVABLE (NET)	432,517	2	449,872	2
s10	INVESTMENT IN SHARES OF NON-CONSOLIDATED SUBSIDIARIES AND ASSOCIATES	0	0	0	0
s11	OTHER INVESTMENTS	0	0	0	0
<b>s12</b>	<b>PROPERTY, PLANT AND EQUIPMENT (NET)</b>	<b>14,434,909</b>	<b>50</b>	<b>14,586,100</b>	<b>61</b>
s13	LAND AND BUILDINGS	4,944,010	17	4,814,329	20
s14	MACHINERY AND INDUSTRIAL EQUIPMENT	24,977,273	87	24,497,800	102
s15	OTHER EQUIPMENT	48,836	0	46,500	0
s16	ACCUMULATED DEPRECIATION	15,915,248	56	15,194,651	63
s17	CONSTRUCTION IN PROGRESS	380,038	1	422,122	2
<b>s18</b>	<b>OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>s19</b>	<b>OTHER ASSETS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>s20</b>	<b>TOTAL LIABILITIES</b>	<b>22,515,202</b>	<b>100</b>	<b>17,331,737</b>	<b>100</b>
<b>s21</b>	<b>CURRENT LIABILITIES</b>	<b>12,155,211</b>	<b>54</b>	<b>7,690,026</b>	<b>44</b>
s22	SUPPLIERS	2,516,244	11	2,348,477	14
s23	BANK LOANS	3,642,040	16	74,156	0
s24	STOCK MARKET LOANS	0	0	0	0
s103	OTHER LOANS WITH COST	0	0	0	0
s25	TAXES PAYABLE	336,539	1	230,858	1
s26	OTHER CURRENT LIABILITIES WITHOUT COST	5,660,388	25	5,036,535	29
<b>s27</b>	<b>LONG-TERM LIABILITIES</b>	<b>8,122,029</b>	<b>36</b>	<b>7,323,439</b>	<b>42</b>
s28	BANK LOANS	128,736	1	2,823,439	16
s29	STOCK MARKET LOANS	7,993,293	36	4,500,000	26
s30	OTHER LOANS WITH COST	0	0	0	0
<b>s31</b>	<b>DEFERRED LIABILITIES</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>s32</b>	<b>OTHER NON CURRENT LIABILITIES WITHOUT COST</b>	<b>2,237,962</b>	<b>10</b>	<b>2,318,272</b>	<b>13</b>
<b>s33</b>	<b>CONSOLIDATED STOCKHOLDERS EQUITY</b>	<b>6,140,881</b>	<b>100</b>	<b>6,774,491</b>	<b>100</b>
<b>s34</b>	<b>MINORITY INTEREST</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>s35</b>	<b>MAJORITY INTEREST</b>	<b>6,140,881</b>	<b>100</b>	<b>6,774,491</b>	<b>100</b>
<b>s36</b>	<b>CONTRIBUTED CAPITAL</b>	<b>4,190,475</b>	<b>68</b>	<b>4,250,705</b>	<b>63</b>
s79	CAPITAL STOCK	4,190,475	68	4,250,705	63
s39	PREMIUM ON ISSUANCE OF SHARES	0	0	0	0
s40	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0	0
<b>s41</b>	<b>EARNED CAPITAL</b>	<b>1,950,406</b>	<b>32</b>	<b>2,523,786</b>	<b>37</b>
s42	RETAINED EARNINGS AND CAPITAL RESERVES	2,090,242	34	2,549,868	38
s44	OTHER ACCUMULATED COMPREHENSIVE RESULT	-139,836	-2	-26,082	0
s80	SHARES REPURCHASED	0	0	0	0

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**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01**      YEAR: **2009**

## BALANCE SHEETS

BREAKDOWN OF MAIN CONCEPTS

**CONSOLIDATED**

(Thousand Pesos)

**Final Printing**

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
<b>s03</b>	<b>CASH AND SHORT-TERM INVESTMENTS</b>	<b>7,095,778</b>	<b>100</b>	<b>3,458,695</b>	<b>100</b>
s46	CASH	93,504	1	144,723	4
s47	SHORT-TERM INVESTMENTS	7,002,274	99	3,313,972	96
<b>s07</b>	<b>OTHER CURRENT ASSETS</b>	<b>0</b>	<b>100</b>	<b>0</b>	<b>100</b>
s81	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
s82	DISCONTINUED OPERATIONS	0	0	0	0
s83	OTHER	0	0	0	0
<b>s18</b>	<b>OTHER INTANGIBLE ASSETS AND DEFERRED ASSETS (NET)</b>	<b>0</b>	<b>100</b>	<b>0</b>	<b>100</b>
s48	DEFERRED EXPENSES (NET)	0	0	0	0
s49	GOODWILL	0	0	0	0
s51	OTHER	0	0	0	0
<b>s19</b>	<b>OTHER ASSETS</b>	<b>0</b>	<b>100</b>	<b>0</b>	<b>100</b>
s85	DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
s50	DEFERRED TAXES	0	0	0	0
s104	BENEFITS TO EMPLOYEES	0	0	0	0
s86	DISCONTINUED OPERATIONS	0	0	0	0
s87	OTHER	0	0	0	0
<b>s21</b>	<b>CURRENT LIABILITIES</b>	<b>12,155,211</b>	<b>100</b>	<b>7,690,026</b>	<b>100</b>
s52	FOREIGN CURRENCY LIABILITIES	4,853,809	40	1,324,701	17
s53	MEXICAN PESOS LIABILITIES	7,301,402	60	6,365,325	83
<b>s26</b>	<b>OTHER CURRENT LIABILITIES WITHOUT COST</b>	<b>5,660,388</b>	<b>100</b>	<b>5,036,535</b>	<b>100</b>
s88	DERIVATIVE FINANCIAL INSTRUMENTS	184,012	3	0	0
s89	INTEREST LIABILITIES	123,074	2	106,092	2
s68	PROVISIONS	1,443,934	26	1,177,309	23
s90	DISCONTINUED OPERATIONS	0	0	0	0
s58	OTHER CURRENT LIABILITIES	3,211,666	57	3,050,678	61
s105	BENEFITS TO EMPLOYEES	697,702	12	702,456	14
<b>s27</b>	<b>LONG-TERM LIABILITIES</b>	<b>8,122,029</b>	<b>100</b>	<b>7,323,439</b>	<b>100</b>
s59	FOREIGN CURRENCY LIABILITIES	128,736	2	2,823,439	39
s60	MEXICAN PESOS LIABILITIES	7,993,293	98	4,500,000	61
<b>s31</b>	<b>DEFERRED LIABILITIES</b>	<b>0</b>	<b>100</b>	<b>0</b>	<b>100</b>
s65	NEGATIVE GOODWILL	0	0	0	0
s67	OTHER	0	0	0	0
<b>s32</b>	<b>OTHER NON CURRENT LIABILITIES WITHOUT COST</b>	<b>2,237,962</b>	<b>100</b>	<b>2,318,272</b>	<b>100</b>
s66	DEFERRED TAXES	1,872,119	84	2,181,839	94
s91	OTHER LIABILITIES IN RESPECT OF SOCIAL INSURANCE	99,117	4	105,598	5
s92	DISCONTINUED OPERATIONS	0	0	0	0
s69	OTHER LIABILITIES	266,726	12	30,835	1
<b>s79</b>	<b>CAPITAL STOCK</b>	<b>4,190,475</b>	<b>100</b>	<b>4,250,705</b>	<b>100</b>
s37	CAPITAL STOCK (NOMINAL)	8,976	0	9,105	0
s38	RESTATEMENT OF CAPITAL STOCK	4,181,499	100	4,241,600	100

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## BALANCE SHEETS

BREAKDOWN OF MAIN CONCEPTS

**CONSOLIDATED**

(Thousand Pesos)

**Final Printing**

REF S	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
<b>s42</b>	<b>RETAINED EARNINGS AND CAPITAL RESERVES</b>	<b>2,090,242</b>	<b>100</b>	<b>2,549,868</b>	<b>100</b>
s93	LEGAL RESERVE	645,822	31	645,822	25
s43	RESERVE FOR REPURCHASE OF SHARES	0	0	0	0
s94	OTHER RESERVES	0	0	0	0
s95	RETAINED EARNINGS	573,534	27	1,059,865	42
s45	NET INCOME FOR THE YEAR	870,886	42	844,181	33
<b>s44</b>	<b>OTHER ACCUMULATED COMPREHENSIVE RESULT</b>	<b>-139,836</b>	<b>100</b>	<b>-26,082</b>	<b>100</b>
s70	ACCUMULATED MONETARY RESULT	0	0	0	0
s71	RESULT FROM HOLDING NON-MONETARY ASSETS	0	0	0	0
s96	CUMULATIVE RESULT FROM FOREIGN CURRENCY TRANSLATION	7,824	-6	-3,881	15
s97	CUMULATIVE RESULT FROM DERIVATIVE FINANCIAL INSTRUMENTS	-147,660	106	-22,201	85
s98	CUMULATIVE EFFECT OF DEFERRED INCOME TAXES	0	0	0	0
s100	OTHER	0	0	0	0

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## BALANCE SHEETS

OTHER CONCEPTS

**CONSOLIDATED**

(Thousand Pesos)

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REF S	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
s72	WORKING CAPITAL	1,633,446	1,380,230
s73	PENSIONS AND SENIORITY PREMIUMS	222,911	289,499
s74	EXECUTIVES (*)	0	0
s75	EMPLOYEES (*)	2,397	2,353
s76	WORKERS (*)	4,373	4,235
s77	OUTSTANDING SHARES (*)	1,094,884,015	1,110,621,015
s78	REPURCHASED SHARES (*)	18,989,800	28,470,900
s101	RESTRICTED CASH	0	0
s102	DEBT OF NON CONSOLIDATED COMPANIES	0	0

(\*) THESE CONCEPTS ARE STATED IN UNITS

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## STATEMENTS OF INCOME

FROM JANUARY THE 1st TO MARCH 31 OF 2009 AND 2008

**CONSOLIDATED**

(Thousand Pesos)

**Final Printing**

REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
<b>r01</b>	<b>NET SALES</b>	<b>6,071,724</b>	<b>100</b>	<b>5,560,104</b>	<b>100</b>
r02	COST OF SALES	3,700,757	61	3,457,016	62
<b>r03</b>	<b>GROSS PROFIT</b>	<b>2,370,967</b>	<b>39</b>	<b>2,103,088</b>	<b>38</b>
r04	GENERAL EXPENSES	863,456	14	784,114	14
<b>r05</b>	<b>INCOME (LOSS) AFTER GENERAL EXPENSES</b>	<b>1,507,511</b>	<b>25</b>	<b>1,318,974</b>	<b>24</b>
r08	OTHER INCOME AND (EXPENSE), NET	-114,320	-2	-105,840	-2
r06	COMPREHENSIVE FINANCING RESULT	-252,687	-4	-55,432	0
r12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES AND ASSOCIATES	0	0	0	0
r48	NON ORDINARY ITEMS	0	0	0	0
<b>r09</b>	<b>INCOME BEFORE INCOME TAXES</b>	<b>1,140,504</b>	<b>19</b>	<b>1,157,702</b>	<b>21</b>
r10	INCOME TAXES	269,618	4	313,521	6
<b>r11</b>	<b>INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS</b>	<b>870,886</b>	<b>14</b>	<b>844,181</b>	<b>15</b>
r14	DISCONTINUED OPERATIONS	0	0	0	0
<b>r18</b>	<b>NET CONSOLIDATED INCOME</b>	<b>870,886</b>	<b>14</b>	<b>844,181</b>	<b>15</b>
r19	NET INCOME OF MINORITY INTEREST	0	0	0	0
<b>r20</b>	<b>NET INCOME OF MAJORITY INTEREST</b>	<b>870,886</b>	<b>14</b>	<b>844,181</b>	<b>15</b>

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## STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

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REF R	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
<b>r01</b>	<b>NET SALES</b>	<b>6,071,724</b>	<b>100</b>	<b>5,560,104</b>	<b>100</b>
r21	DOMESTIC	5,820,804	96	5,247,183	94
r22	FOREIGN	250,920	4	312,921	6
r23	TRANSLATED INTO DOLLARS (***)	17,270	0	28,724	1
<b>r08</b>	<b>OTHER INCOME AND (EXPENSE), NET</b>	<b>-114,320</b>	<b>100</b>	<b>-105,840</b>	<b>100</b>
r49	OTHER INCOME AND (EXPENSE), NET	1,141	0	1,350	-1
r34	EMPLOYEES PROFIT SHARING EXPENSES	136,461	-119	115,190	-109
r35	DEFERRED EMPLOYEES PROFIT SHARING	-21,000	18	-8,000	8
<b>r06</b>	<b>COMPREHENSIVE FINANCING RESULT</b>	<b>-252,687</b>	<b>100</b>	<b>-55,432</b>	<b>100</b>
r24	INTEREST EXPENSE	169,011	-67	159,394	-288
r42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
r45	OTHER FINANCE COSTS	0	0	0	0
r26	INTEREST INCOME	54,886	-22	57,693	-104
r46	OTHER FINANCIAL PRODUCTS	0	0	0	0
r25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	-138,562	55	46,269	-83
r28	RESULT FROM MONETARY POSITION	0	0	0	0
<b>r10</b>	<b>INCOME TAXES</b>	<b>269,618</b>	<b>100</b>	<b>313,521</b>	<b>100</b>
r32	INCOME TAX	322,618	120	328,521	105
r33	DEFERRED INCOME TAX	-53,000	-20	-15,000	-5

(\*\*\*) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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QUARTER: **01** YEAR: **2009**

## STATEMENTS OF INCOME

OTHER CONCEPTS  
 (Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF R	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
r36	TOTAL SALES	9,057,618	8,335,068
r37	TAX RESULT FOR THE YEAR	1,469,959	1,391,800
r38	NET SALES (**)	23,563,142	21,690,376
r39	OPERATING INCOME (**)	6,139,620	5,485,582
r40	NET INCOME OF MAJORITY INTEREST (**)	3,338,844	3,605,471
r41	NET CONSOLIDATED INCOME (**)	3,338,844	3,605,471
r47	OPERATIVE DEPRECIATION AND ACCUMULATED	283,547	285,191

(\*\*) RESTATED INFORMATION OF THE LAST TWELVE MONTHS

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QUARTER: **01** YEAR: **2009**

## QUARTERLY STATEMENTS OF INCOME

FROM JANUARY1 TO MARCH 31 OF 2009

**CONSOLIDATED**

(Thousand Pesos)

**Final Printing**

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
rt01	<b>NET SALES</b>	<b>6,071,724</b>	<b>100</b>	<b>5,560,104</b>	<b>100</b>
rt02	COST OF SALES	3,700,757	61	3,457,016	62
rt03	<b>GROSS PROFIT</b>	<b>2,370,967</b>	<b>39</b>	<b>2,103,088</b>	<b>38</b>
rt04	GENERAL EXPENSES	863,456	14	784,114	14
rt05	<b>INCOME (LOSS) AFTER GENERAL EXPENSES</b>	<b>1,507,511</b>	<b>25</b>	<b>1,318,974</b>	<b>24</b>
rt08	OTHER INCOME AND (EXPENSE), NET	-114,320	-2	-105,840	-2
rt06	COMPREHENSIVE FINANCING RESULT	-252,687	-4	-55,432	0
rt12	EQUITY IN NET INCOME OF NON-CONSOLIDATED SUBSIDIARIES AND ASSOCIATES	0	0	0	0
rt48	NON ORDINARY ITEMS	0	0	0	0
rt09	<b>INCOME BEFORE INCOME TAXES</b>	<b>1,140,504</b>	<b>19</b>	<b>1,157,702</b>	<b>21</b>
rt10	INCOME TAXES	269,618	4	313,521	6
rt11	<b>INCOME (LOSS) BEFORE DISCONTINUED OPERATIONS</b>	<b>870,886</b>	<b>14</b>	<b>844,181</b>	<b>15</b>
rt14	DISCONTINUED OPERATIONS	0	0	0	0
rt18	<b>NET CONSOLIDATED INCOME</b>	<b>870,886</b>	<b>14</b>	<b>844,181</b>	<b>15</b>
rt19	NET INCOME OF MINORITY INTEREST	0	0	0	0
rt20	<b>NET INCOME OF MAJORITY INTEREST</b>	<b>870,886</b>	<b>14</b>	<b>844,181</b>	<b>15</b>



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## QUARTERLY STATEMENTS OF INCOME

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

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**Final Printing**

REF RT	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
		Amount	%	Amount	%
<b>rt01</b>	<b>NET SALES</b>	<b>6,071,724</b>	<b>100</b>	<b>5,560,104</b>	<b>100</b>
rt21	DOMESTIC	5,820,804	96	5,247,183	94
rt22	FOREIGN	250,920	4	312,921	6
rt23	TRANSLATED INTO DOLLARS (***)	17,270	0	28,724	1
<b>rt08</b>	<b>OTHER INCOME AND (EXPENSE), NET</b>	<b>-114,320</b>	<b>100</b>	<b>-105,840</b>	<b>100</b>
rt49	OTHER INCOME AND (EXPENSE), NET	1,141	0	1,350	-1
rt34	EMPLOYEES PROFIT SHARING EXPENSES	136,461	-119	115,190	-109
rt35	DEFERRED EMPLOYEES PROFIT SHARING	-21,000	18	-8,000	8
<b>rt06</b>	<b>COMPREHENSIVE FINANCING RESULT</b>	<b>-252,687</b>	<b>100</b>	<b>-55,432</b>	<b>100</b>
rt24	INTEREST EXPENSE	169,011	-67	159,394	-288
rt42	GAIN (LOSS) ON RESTATEMENT OF UDIS	0	0	0	0
rt45	OTHER FINANCE COSTS	0	0	0	0
rt26	INTEREST INCOME	54,886	-22	57,693	-104
rt46	OTHER FINANCIAL PRODUCTS	0	0	0	0
rt25	FOREIGN EXCHANGE GAIN (LOSS) (NET)	-138,562	55	46,269	-83
rt28	RESULT FROM MONETARY POSITION	0	0	0	0
<b>rt10</b>	<b>INCOME TAXES</b>	<b>269,618</b>	<b>100</b>	<b>313,521</b>	<b>100</b>
rt32	INCOME TAX	322,618	120	328,521	105
rt33	DEFERRED INCOME TAX	-53,000	-20	-15,000	-5

(\*\*\*) FIGURES IN THOUSANDS OF U.S. DOLLARS AT THE EXCHANGE RATE AS OF THE END OF THE LAST REPORTED QUARTER

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QUARTERLY STATEMENTS OF INCOME

OTHER CONCEPTS  
(Thousand Pesos)

CONSOLIDATED  
Final Printing

REF RT	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
rt47	OPERATIVE DEPRECIATION AND ACCUMULATED IMPAIRMENT LOSSES	283,547	285,191

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QUARTER: **01** YEAR: **2009**

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DE C.V.**

## STATEMENTS OF CHANGES IN FINANCIAL POSITION

FROM JANUARY THE 1st TO MARCH 31 OF 2009 AND 2008

**CONSOLIDATED**

(Thousand Pesos)

**Final Printing**

REF C	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
<b>c01</b>	<b>CONSOLIDATED NET INCOME</b>	<b>0</b>	<b>0</b>
c02	+ (-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING RESOURCES	0	0
<b>c03</b>	<b>RESOURCES FROM NET INCOME FOR THE YEAR</b>	<b>0</b>	<b>0</b>
c04	RESOURCES PROVIDED OR USED IN OPERATION	0	0
<b>c05</b>	<b>RESOURCES PROVIDED BY (USED FOR) OPERATING ACTIVITIES</b>	<b>0</b>	<b>0</b>
c06	RESOURCES PROVIDED BY (USED FOR) EXTERNAL FINANCING ACTIVITIES	0	0
c07	RESOURCES PROVIDED BY (USED FOR) INTERNAL FINANCING ACTIVITIES	0	0
<b>c08</b>	<b>RESOURCES PROVIDED BY (USED FOR) FINANCING ACTIVITIES</b>	<b>0</b>	<b>0</b>
<b>c09</b>	<b>RESOURCES PROVIDED BY (USED FOR) INVESTMENT ACTIVITIES</b>	<b>0</b>	<b>0</b>
c10	NET INCREASE (DECREASE) IN CASH AND SHORT-TERM INVESTMENTS	0	0
c11	CASH AND SHORT-TERM INVESTMENTS AT THE BEGINNING OF PERIOD	0	0
<b>c12</b>	<b>CASH AND SHORT-TERM INVESTMENTS AT THE END OF PERIOD</b>	<b>0</b>	<b>0</b>

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.**

## STATEMENTS OF CHANGES IN FINANCIAL POSITION

BREAKDOWN OF MAIN CONCEPTS

(Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF C	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
<b>c02</b>	<b>+ (-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING RESOURCES</b>	<b>0</b>	<b>0</b>
c13	+ DEPRECIATION AND AMORTIZATION FOR THE YEAR	0	0
c41	+ (-) OTHER ITEMS	0	0
<b>c04</b>	<b>RESOURCES PROVIDED OR USED IN OPERATION</b>	<b>0</b>	<b>0</b>
c18	+ (-) DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE	0	0
c19	+ (-) DECREASE (INCREASE) IN INVENTORIES	0	0
c20	+ (-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	0	0
c21	+ (-) INCREASE (DECREASE) IN SUPPLIERS	0	0
c22	+ (-) INCREASE (DECREASE) IN OTHER LIABILITIES	0	0
<b>c06</b>	<b>RESOURCES PROVIDED BY (USED FOR) EXTERNAL FINANCING ACTIVITIES</b>	<b>0</b>	<b>0</b>
c23	+ BANK FINANCING	0	0
c24	+ STOCK MARKET FINANCING	0	0
c25	+ DIVIDEND RECEIVED	0	0
c26	+ OTHER FINANCING	0	0
c27	(-) BANK FINANCING AMORTIZATION	0	0
c28	(-) STOCK MARKET FINANCING AMORTIZATION	0	0
c29	(-) OTHER FINANCING AMORTIZATION	0	0
c42	+ (-) OTHER ITEMS	0	0
<b>c07</b>	<b>RESOURCES PROVIDED BY (USED FOR) INTERNAL FINANCING ACTIVITIES</b>	<b>0</b>	<b>0</b>
c30	+ (-) INCREASE (DECREASE) IN CAPITAL STOCK	0	0
c31	(-) DIVIDENDS PAID	0	0
c32	+ PREMIUM ON ISSUANCE OF SHARES	0	0
c33	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
c43	+ (-) OTHER ITEMS	0	0
<b>c09</b>	<b>RESOURCES PROVIDED BY (USED FOR) INVESTMENT ACTIVITIES</b>	<b>0</b>	<b>0</b>
c34	+ (-) DECREASE (INCREASE) IN PERMANENT INVESTMENTS	0	0
c35	(-) ACQUISITION OF PROPERTY, PLANT AND EQUIPMENT	0	0
c36	(-) INCREASE IN CONSTRUCTIONS IN PROGRESS	0	0
c37	+ SALE OF OTHER PERMANENT INVESTMENTS	0	0
c38	+ SALE OF TANGIBLE FIXED ASSETS	0	0
c39	+ (-) OTHER ITEMS	0	0

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01**

YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.**

## STATE OF CASH FLOW (INDIRECT METHOD)

**Final Printing**

MAIN CONCEPTS

(Thousand Pesos)

**CONSOLIDATED**

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
	<b>ACTIVITIES OF OPERATION</b>		
e01	<b>INCOME (LOSS) BEFORE INCOME TAXES</b>	1,140,504	1,157,702
e02	+ (-)ITEMS NOT REQUIRING CASH	115,461	107,190
e03	+ (-)ITEMS RELATED TO INVESTING ACTIVITIES	227,520	226,148
e04	+ (-)ITEMS RELATED TO FINANCING ACTIVITIES	307,573	113,125
e05	<b>CASH FLOW BEFORE INCOME TAX</b>	1,791,058	1,604,165
e06	CASH FLOW PROVIDED OR USED IN OPERATION	-575,515	-107,469
e07	<b>NET CASH FLOWS PROVIDED OF OPERATING ACTIVITIES</b>	1,215,543	1,496,696
	<b>INVESTMENT ACTIVITIES</b>		
e08	NET CASH FLOW FROM INVESTING ACTIVITIES	-203,458	-283,383
e09	<b>FINANCING ACTIVITIES</b>	1,012,085	1,213,313
	<b>FINANCING ACTIVITIES</b>		
e10	NET CASH FROM FINANCING ACTIVITIES	3,056,884	-665,335
e11	<b>NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS</b>	4,068,969	547,978
e12	<b>TRANSLATION DIFFERENCES IN CASH AND CASH EQUIVALENTS</b>	9,202	-4,251
e13	CASH AND CASH EQUIVALENTS AT THE BEGINING OF PERIOD	3,017,607	2,914,968
e14	<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	7,095,778	3,458,695

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01**

YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.**

## STATE OF CASH FLOW (INDIRECT METHOD)

**Final Printing**

DESGLOSE DE MAIN CONCEPTS

(Thousand Pesos)

**CONSOLIDATED**

REF F	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
<b>e02</b>	<b>+ (-)ITEMS NOT REQUIRING CASH</b>	115,461	107,190
e15	+ESTIMATES FOR THE PERIOD	0	0
e16	+PROVISIONS FOR THE PERIOD	115,461	107,190
e17	+ (-)OTHER UNREALIZED ITEMS	0	0
<b>e03</b>	<b>+ (-)ITEMS RELATED TO INVESTING ACTIVITIES</b>	227,520	226,148
e18	+ DEPRECIATION AND AMORTIZATION FOR THE PERIOD	283,547	285,191
e19	(-) +GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	-1,141	-1,350
e20	+IMPAIRMENT LOSS	0	0
e21	(-) +EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
e22	(-)DIVIDENDS RECEIVED	0	0
e23	(-)INTEREST INCOME	-54,886	-57,693
e24	(-)+ OTHER ITEMS	0	0
<b>e04</b>	<b>+ (-)ITEMS RELATED TO FINANCING ACTIVITIES</b>	307,573	113,125
e25	+ACCRUED INTEREST	169,011	159,394
e26	+ (-) OTHER ITEMS	138,562	-46,269
<b>e06</b>	<b>CASH FLOW PROVIDED OR USED IN OPERATION</b>	-575,515	-107,469
e27	+ (-)DECREASE (INCREASE) IN ACCOUNTS RECEIVABLE	-139,162	-184,836
e28	+ (-)DECREASE (INCREASE) IN INVENTORIES	-183,988	24,176
e29	+ (-)DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	0	0
e30	+ (-)INCREASE (DECREASE) IN SUPPLIERS	87,513	333,868
e31	+ (-)INCREASE (DECREASE) IN OTHER LIABILITIES	-77,938	-15,944
e32	+ (-) INCOME TAXES PAID OR RETURNED	-261,940	-264,733
<b>e08</b>	<b>NET CASH FLOW FROM INVESTING ACTIVITIES</b>	-203,458	-283,383
e33	-PERMANENT INVESTMENT IN SHARES	0	0
e34	+DISPOSITION OF PERMANENT INVESTMENT IN SHARES	0	0
e35	-INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-246,025	-329,008
e36	+SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
e37	-INVESTMENT IN INTANGIBLE ASSETS	0	0
e38	+DISPOSITION OF INTANGIBLE ASSETS	0	0
e39	-OTHER PERMANENT INVESTMENTS	0	0
e40	+DISPOSITION OF OTHER PERMANENT INVESTMENTS	0	0
e41	+ DIVIDEND RECEIVED	0	0
e42	+INTEREST RECEIVED	42,567	45,625
e43	+ (-)DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
e44	+ (-)OTHER ITEMS	0	0
<b>e10</b>	<b>NET CASH FROM FINANCING ACTIVITIES</b>	3,056,884	-665,335
e45	+BANK FINANCING	0	0
e46	+STOCK MARKET FINANCING	3,493,293	0
e47	+OTHER FINANCING	0	0
e48	(-)BANK FINANCING AMORTIZATION	-23,208	-17,006
e49	(-)STOCK MARKET FINANCING AMORTIZATION	0	0
e50	(-)OTHER FINANCING AMORTIZATION	0	0
e51	+ (-)INCREASE (DECREASE) IN CAPITAL STOCK	0	0
e52	(-)DIVIDENDS PAID	-16,131	-15,246
e53	+PREMIUM ON ISSUANCE OF SHARES	0	0
e54	+CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
e55	-INTEREST EXPENSE	-213,703	-179,492
e56	-REPURCHASE OF SHARES	-183,367	-335,016
e57	+ (-)OTHER ITEMS	0	-118,575

\* IN CASE THAT THIS AMOUNT IS DIFFERENT FROM THE R47 ACCOUNT IT WILL HAVE TO EXPLAIN IN NOTES.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**  
**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01**      YEAR: **2009**

## DATA PER SHARE

**CONSOLIDATED**

Final Printing

REF D	CONCEPTS	CURRENT YEAR	PREVIOUS YEAR
		AMOUNT	AMOUNT
d01	BASIC PROFIT PER ORDINARY SHARE (**)	\$ 3.03	\$ 3.16
d02	BASIC PROFIT PER PREFERRED SHARE (**)	\$ 0	\$ 0.00
d03	DILUTED PROFIT PER ORDINARY SHARE (**)	\$ 0	\$ 0.00
d04	EARNINGS (LOSS) BEFORE DISCONTINUED OPERATIONS PER COMMON SHARE (**)	\$ 3.03	\$ 3.16
d05	DISCONTINUED OPERATIONS EFFECT ON EARNING (LOSS) PER SHARE (**)	\$ 0	\$ 0.00
d08	CARRYING VALUE PER SHARE	\$ 5.61	\$ 6.10
d09	CASH DIVIDEND ACCUMULATED PER SHARE	\$ 0	\$ 0.00
d10	DIVIDEND IN SHARES PER SHARE	0 shares	0.00 shares
d11	MARKET PRICE TO CARRYING VALUE	8.18 times	7.62 times
d12	MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE (**)	15.14 times	14.72 times
d13	MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE (**)	0 times	0.00 times

(\*\*) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**  
**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01**      YEAR: **2009**

## RATIOS

**CONSOLIDATED**

Final Printing

REF P	CONCEPTS	CURRENT YEAR		PREVIOUS YEAR	
	<b>YIELD</b>				
p01	NET CONSOLIDATED INCOME TO NET SALES	14.34	%	15.18	%
p02	NET CONSOLIDATED INCOME TO STOCKHOLDERS EQUITY (**)	54.37	%	53.22	%
p03	NET INCOME TO TOTAL ASSETS (**)	11.65	%	14.96	%
p04	CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME	0.00	%	0.00	%
p05	RESULT FROM MONETARY POSITION TO NET CONSOLIDATED INCOME	0.00	%	0.00	%
	<b>ACTIVITY</b>				
p06	NET SALES TO NET ASSETS (**)	0.82	times	0.90	times
p07	NET SALES TO PROPERTY, PLANT AND EQUIPMENT (NET) (**)	1.63	times	1.49	times
p08	INVENTORIES TURNOVER (**)	7.50	times	8.40	times
p09	ACCOUNTS RECEIVABLE IN DAYS OF SALES	52	days	51	days
p10	PAID INTEREST TO TOTAL LIABILITIES WITH COST (**)	8.71	%	8.69	%
	<b>LEVERAGE</b>				
p11	TOTAL LIABILITIES TO TOTAL ASSETS	78.57	%	71.90	%
p12	TOTAL LIABILITIES TO STOCKHOLDERS EQUITY	3.67	times	2.56	times
p13	FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES	22.13	%	23.93	%
p14	LONG-TERM LIABILITIES TO PROPERTY, PLANT AND EQUIPMENT (NET)	56.27	%	50.21	%
p15	INCOME (LOSS) AFTER GENERAL EXPENSES TO INTEREST PAID	8.92	times	8.27	times
p16	NET SALES TO TOTAL LIABILITIES (**)	1.05	times	1.25	times
	<b>LIQUIDITY</b>				
p17	CURRENT ASSETS TO CURRENT LIABILITIES	1.13	times	1.18	times
p18	CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES	0.96	times	0.97	times
p19	CURRENT ASSETS TO TOTAL LIABILITIES	0.61	times	0.52	times
p20	CASH AND SHORT-TERM INVESTMENTS TO CURRENT LIABILITIES	58.38	%	44.98	%

(\*\*) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.



# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO**  
**S.A.B. DE C.V.**

**MANAGEMENT'S DISCUSSION AND ANALYSIS OF**  
**FINANCIAL CONDITION AND RESULTS OF**  
**OPERATIONS**

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**CONSOLIDATED**

**Final Printing**

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# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO**  
**S.A.B. DE C.V.**

**FINANCIAL STATEMENT NOTES**

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**CONSOLIDATED**

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# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.**

## ANALYSIS OF INVESTMENTS IN SHARES

**CONSOLIDATED**

SUBSIDIARIES

**Final Printing**

COMPANY NAME	MAIN ACTIVITIES	NUMBER OF SHARES	% OWNERSHIP
CRISOBA INDUSTRIAL, S.A. DE C.V.	MANU PROD AL CONSUMO DE USO PERSONAL	790,601,970	100.00
PAPER PRODUCTS TRADE CORPORATION	COMERCIALIZADORA PROD EN EL EXTRANJERO	3,000,000	100.00
SERVICIOS EMPRESARIALES SORAN, S.A. DE C.V.	SERVICIOS DE DISTRIB. Y FINANCIAMIENTO	1,000,200,000	100.00
TAXI AEREO DE MEXICO, S.A.	TRANSPORTE AEREO	105,002,055	100.00
CINCO SUBSIDIARIAS	ARRENDAMIENTO DE INMUEBLES Y EQUIPO	1	100.00

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER

QUARTER: 01 YEAR: 2009

KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.

CREDITS BREAK DOWN

(Thousand Pesos)

CONSOLIDATED

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREING INSTITUTION	DATE OF CONTRACT	AMORTIZATION DATE	INTEREST RATE	AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
BANKS																
FOREIGN TRADE																
BANAMEX	NOT	16/05/2001	15/06/2009	2.64							9,498	0	0	0	0	0
BONO	YES	28/07/1999	01/08/2009	9.33							3,552,500	0	0	0	0	0
DEUTSCHE BANK	YES	16/08/2001	02/04/2012	4.08							35,214	0	35,214	35,214	17,606	0
DEUTSCHE BANK	YES	02/12/2002	20/08/2010	1.93							13,270	13,270	13,270	0	0	0
BANK OF AMERICA	YES	30/04/2001	30/09/2011	4.50							9,144	9,144	18,288	9,144	0	0
	NOT										0	0	0	0	0	0
	NOT										0	0	0	0	0	0
	NOT										0	0	0	0	0	0
	NOT										0	0	0	0	0	0
SECURED																
COMMERCIAL BANKS																
OTHER																
TOTAL BANKS					0	0	0	0	0	0	3,619,626	22,414	66,772	44,358	17,606	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.

QUARTER: 01      YEAR: 2009

CREDITS BREAK DOWN

(Thousand Pesos)

CONSOLIDATED

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREIGN INSTITUTION	DATE OF CONTRACT	AMORTIZATION DATE	INTEREST RATE	AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSÁTILES	NOT APPLIED	18/06/2003	08/12/2010	9.01	0	0	750,000	0	0	0						
CERTIFICADOS BURSÁTILES	NOT APPLIED	18/06/2003	05/06/2013	8.95	0	0	0	0	0	1,250,000						
CERTIFICADOS BURSÁTILES	NOT APPLIED	05/07/2007	26/06/2017	7.79	0	0	0	0	0	2,500,000						
CERTIFICADOS BURSÁTILES	NOT APPLIED	30/03/2009	26/04/2010	8.1	0	0	2,693,293	0	0	0						
CERTIFICADOS BURSÁTILES	NOT APPLIED	30/03/2009	22/03/2016	9.98	0	0	0	0	0	800,000						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
SECURED																
TOTAL BANKS					0	0	3,443,293	0	0	4,550,000	0	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**  
**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01**      YEAR: **2009**

CREDITS BREAK DOWN

(Thousand Pesos)

CONSOLIDATED

Final Printing

CREDIT TYPE / INSTITUTION	WITH FOREING INSTITUTION	DATE OF AGREEMENT	AMORTIZATION DATE		AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)						AMORTIZATION OF CREDITS IN FOREIGN CURRENCY (THOUSANDS OF \$)					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR
SUPPLIERS																
VARIOS	NOT APPLIED	01/03/2009			0	1,304,475	0	0	0	0						
VARIOS	YES	01/12/2008									0	1,211,769	0	0	0	0
	NOT										0	0	0	0	0	0
TOTAL SUPPLIERS					0	1,304,475	0	0	0	0	0	1,211,769	0	0	0	0
OTHER LOANS WITH COST (\$103 Y \$30)																
VARIOS	NOT APPLIED				0	0	0	0	0	0						
VARIOS	YES										0	0	0	0	0	0
TOTAL					0	0	0	0	0	0	0	0	0	0	0	0
OTHER CURRENT LIABILITIES WITHOUT COST (\$26)																
VARIOS	NOT APPLIED				0	5,660,388										
VARIOS											0	0				
TOTAL					0	5,660,388	0	0	0	0	0	0	0	0	0	0
TOTAL					0	6,964,863	3,443,293	0	0	4,550,000	3,619,626	1,234,183	66,772	44,358	17,606	0

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**  
**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01** YEAR: **2009**

## MONETARY FOREIGN CURRENCY POSITION

**CONSOLIDATED**

(Thousand Pesos)

**Final Printing**

FOREIGN CURRENCY POSITION	DOLLARS		OTHER CURRENCIES		TOTAL THOUSANDS OF PESOS
	DOLLARS	PESOS	DOLLARS	PESOS	
<b>MONETARY ASSETS</b>	<b>87,420</b>	<b>1,242,238</b>	<b>0</b>	<b>0</b>	<b>1,242,238</b>
<b>LIABILITIES POSITION</b>	<b>350,637</b>	<b>4,982,545</b>	<b>0</b>	<b>0</b>	<b>4,982,545</b>
SHORT-TERM LIABILITIES POSITION	341,577	4,853,809	0	0	4,853,809
LONG-TERM LIABILITIES POSITION	9,060	128,736	0	0	128,736
<b>NET BALANCE</b>	<b>-263,217</b>	<b>-3,740,307</b>	<b>0</b>	<b>0</b>	<b>-3,740,307</b>

### NOTES

EL TIPO DE CAMBIO UTILIZADO PARA LA CONVERSION DE LOS DÓLARES ES DE \$14.21 POR UN DÓLAR.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**  
**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01** YEAR: **2009**

## RESULT FROM MONETARY POSITION

**CONSOLIDATED**

(Thousand Pesos)

**Final Printing**

MONTH	MONETARY ASSETS	MONETARY LIABILITIES	(ASSET) LIABILITY MONETARY POSITION	MONTHLY INFLATION	MONTHLY PROFIT AND (LOSS)
JANUARY	0	0	0	0.00	0
FEBRUARY	0	0	0	0.00	0
MARCH	0	0	0	0.00	0



# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.**

**DEBT INSTRUMENTS**

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**CONSOLIDATED**

**Final Printing**

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# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01**

YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.**

**PLANTS, COMMERCE CENTERS OR DISTRIBUTION  
CENTERS**

**CONSOLIDATED**

**Final Printing**

PLANT OR CENTER	ECONOMIC ACTIVITY	PLANT CAPACITY	UTILIZATION (%)
PANTA BAJIO	PRODUCTOS AL CONSUMIDOR	0	0.00
PLANTA ORIZABA	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA RAMOS ARIZPE	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA TLAXCALA	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA CUAUTITLAN	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA ECATEPEC	PRODUCTOS AL CONSUMIDOR	0	0
PLANTA TEXMELUCAN	PRODUCTOS INSTITUCIONALES	0	0
PLANTA MORELIA	PRODUCTOS AL CONSUMIDOR	0	0

## NOTES

LA CAPACIDAD INSTALADA Y EL PORCENTAJE DE UTILIZACIÓN VARIA SEGÚN LA PRODUCCIÓN.

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**  
**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01** YEAR: **2009**

## MAIN RAW MATERIALS

**CONSOLIDATED**

**Final Printing**

DOMESTIC	MAIN SUPPLIERS	FOREIGN	DOM. SUBST.	COST PRODUCTION (%)
POLIETILENO	POLYCEL, PROPIFLEX	Nacional		0
QUIMICOS	POLIQUEMICOS, PROEQSA	Nacional		0
CORRUGADOS	GPO. INLAND, TITAN	Nacional		0
FIBRA PARA RECICLAR	RECYCLE, REPACSA, BOD ESTRELLA	Nacional		0
ADHESIVOS	NATIONAL	Nacional		0
CINTAS Y ELASTOMEROS	3M, ARTEVA	Nacional		0
CELULOSA DE MADERA	ARACRUZ, GP CELLULOS Y DOMTAR	Importación		0
FIBRA P/RECICLAR Y RECICLADA	HARMON, INT. PAPER, FIB	Importación		0
POLIACRILATO DE SODIO	ITOCHU	Importación		0
POLIPROPILENO	EXXONMOBIL	Importación		0

**NOTES**

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**  
**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01** YEAR: **2009**

## SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

NET SALES/TOTAL SALES

Final Printing

MAIN PRODUCTS	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
DOMESTIC SALES					
PROD. AL CONSUMIDOR	0	5,820,804	0		
FOREIGN SALES					
INFORMACION TOTAL	0	250,920	0		
TOTAL		6,071,724			

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER  
KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.

QUARTER: 01      YEAR: 2009

SALES DISTRIBUTION BY PRODUCT

CONSOLIDATED

FOREIGN SALES

Final Printing

MAIN PRODUCTS	NET SALES		DESTINATION	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
EXPORT					
INFORMACION TOTAL	0	250,920			
FOREIGN SUBSIDIARIES					
TOTAL		250,920			

NOTES

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.**

**PROJECT, AMOUNT EXERCISED AND PROGRESS  
PERCENTAGE**

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**CONSOLIDATED**

**Final Printing**

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# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO S.A.B.  
DE C.V.**

**INFORMATION RELATED TO BULLETIN B-15  
(FOREIGN CURRENCY TRANSLATION)**

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**CONSOLIDATED**

**Final Printing**

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**  
**KIMBERLY - CLARK DE MEXICO S.A.B.**  
**DE C.V.**

QUARTER: **01**      YEAR: **2009**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0	21	569,513,375	0	569,513,375	0	4,669	0
B	0	21	525,370,640	0	0	525,370,640	4,307	0
TOTAL			1,094,884,015	0	569,513,375	525,370,640	8,976	0

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION 1,094,884,015

NOTES



# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **01** YEAR: **2009**

**KIMBERLY - CLARK DE MEXICO**  
**S.A.B. DE C.V.**

**DERIVATIVE FINANCIAL INSTRUMENTS**

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**Final Printing**

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