

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2015 AND 31 DECEMBER 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
10000000	TOTAL ASSETS	34,047,029	29,932,444
11000000	TOTAL CURRENT ASSETS	15,019,583	12,034,515
11010000	CASH AND CASH EQUIVALENTS	7,933,699	5,049,547
11020000	SHORT-TERM INVESTMENTS	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	4,784,119	5,053,793
11030010	TRADE RECEIVABLES	4,902,468	5,169,698
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-118,349	-115,905
11040000	OTHER RECEIVABLES, NET	14,258	18,842
11040010	OTHER RECEIVABLES	14,258	18,842
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	2,226,509	1,887,357
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	60,998	24,976
11060010	PREPAYMENTS	60,998	24,976
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
12000000	TOTAL NON-CURRENT ASSETS	19,027,446	17,897,929
12010000	ACCOUNTS RECEIVABLE, NET	0	0
12020000	INVESTMENTS	0	0
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	15,670,354	15,979,624
12030010	LAND AND BUILDINGS	6,139,937	6,095,912
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	31,266,826	30,698,445
12030030	OTHER EQUIPMENT	0	0
12030040	ACCUMULATED DEPRECIATION	-22,904,735	-21,415,721
12030050	CONSTRUCTION IN PROGRESS	1,168,326	600,988
12040000	INVESTMENT PROPERTY	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS,NET	1,509,354	1,546,473
12060010	GOODWILL	582,771	582,771
12060020	TRADEMARKS	431,103	439,060
12060030	RIGHTS AND LICENSES	18,746	20,518
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	476,734	504,124
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	1,847,738	371,832
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	1,830,163	354,143
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	17,575	17,689
20000000	TOTAL LIABILITIES	27,309,491	22,998,822
21000000	TOTAL CURRENT LIABILITIES	8,317,323	7,876,329
21010000	BANK LOANS	0	0
21020000	STOCK MARKET LOANS	800,000	1,500,000
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	3,721,679	3,487,438
21050000	TAXES PAYABLE	1,721,616	1,229,179
21050010	INCOME TAX PAYABLE	724,302	200,443
21050020	OTHER TAXES PAYABLE	997,314	1,028,736
21060000	OTHER CURRENT LIABILITIES	2,074,028	1,659,712

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**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION

AT 31 DECEMBER 2015 AND 31 DECEMBER 2014

CONSOLIDATED

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	184,067	136,631
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	1,230,398	925,085
21060060	PROVISIONS	248,803	202,872
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	410,760	395,124
22000000	TOTAL NON-CURRENT LIABILITIES	18,992,168	15,122,493
22010000	BANK LOANS	0	0
22020000	STOCK MARKET LOANS	17,238,200	13,086,817
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	1,461,820	1,712,511
22050000	OTHER NON-CURRENT LIABILITIES	292,148	323,165
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	89,991	134,718
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	166,608	124,364
22050050	PROVISIONS	0	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	35,549	64,083
30000000	TOTAL EQUITY	6,737,538	6,933,622
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	6,737,538	6,933,622
30030000	CAPITAL STOCK	581,706	2,874,706
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	6,034,302	4,106,644
30080010	LEGAL RESERVE	2,193	2,193
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	1,699,576	560,333
30080040	NET INCOME FOR THE PERIOD	4,332,533	3,544,118
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	121,530	-47,728
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-98,282	-88,373
30090030	FOREIGN CURRENCY TRANSLATION	145,682	145,682
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	74,130	-105,037
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 31 DECEMBER 2015 AND 31 DECEMBER 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	2,067,990	2,080,930
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	8,600,000	3,687,500
91000030	CAPITAL STOCK (NOMINAL)	8,460	8,454
91000040	RESTATEMENT OF CAPITAL STOCK	573,246	2,866,252
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	371,439	370,168
91000060	NUMBER OF EXECUTIVES (*)	0	0
91000070	NUMBER OF EMPLOYEES (*)	2,730	2,644
91000080	NUMBER OF WORKERS (*)	5,309	5,254
91000090	OUTSTANDING SHARES (*)	3,095,528,398	3,099,090,878
91000100	REPURCHASED SHARES (*)	31,329,078	42,013,650
91000110	RESTRICTED CASH (1)	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECC T CASH AND CASH EQUIVALENTS

(*) DATA IN UNITS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04**

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40010000	REVENUE	32,206,234	8,483,110	29,106,853	7,638,264
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	32,206,234	8,483,110	29,106,853	7,638,264
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
40020000	COST OF SALES	19,778,457	5,146,385	18,379,732	4,866,364
40021000	GROSS PROFIT	12,427,777	3,336,725	10,727,121	2,771,900
40030000	GENERAL EXPENSES	5,289,686	1,355,431	4,857,069	1,273,179
40040000	PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET	7,138,091	1,981,294	5,870,052	1,498,721
40050000	OTHER INCOME (EXPENSE), NET	0	0	0	0
40060000	OPERATING PROFIT (LOSS) (*)	7,138,091	1,981,294	5,870,052	1,498,721
40070000	FINANCE INCOME	210,170	40,680	227,327	62,708
40070010	INTEREST INCOME	206,687	42,193	227,327	62,708
40070020	GAIN ON FOREIGN EXCHANGE, NET	3,483	-1,513	0	0
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	1,075,526	274,731	1,023,380	331,044
40080010	INTEREST EXPENSE	1,075,526	274,731	906,458	233,030
40080020	LOSS ON FOREIGN EXCHANGE, NET	0	0	116,922	98,014
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
40090000	FINANCE INCOME (COSTS), NET	-865,356	-234,051	-796,053	-268,336
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40110000	PROFIT (LOSS) BEFORE INCOME TAX	6,272,735	1,747,243	5,073,999	1,230,385
40120000	INCOME TAX EXPENSE	1,940,202	536,051	1,529,881	344,926
40120010	CURRENT TAX	2,254,961	611,343	1,515,768	337,675
40120020	DEFERRED TAX	-314,759	-75,292	14,113	7,251
40130000	PROFIT (LOSS) FROM CONTINUING OPERATIONS	4,332,533	1,211,192	3,544,118	885,459
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
40150000	NET PROFIT (LOSS)	4,332,533	1,211,192	3,544,118	885,459
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	4,332,533	1,211,192	3,544,118	885,459
40180000	BASIC EARNINGS (LOSS) PER SHARE	1.40	0.39	1.14	0.29
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0	0	0.00	0.00

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QUARTER: **04**

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
40200000	NET PROFIT (LOSS)	4,332,533	1,211,192	3,544,118	885,459
	DISCLOSURES NOT BE RECLASSIFIED ON INCOME				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	-9,909	-9,909	-31,340	-31,340
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME				
40230000	FOREING CURRENCY TRANSLATION	0	-171,434	137,706	106,849
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	179,167	-5,445	7,054	27,843
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
40280000	OTHER COMPREHENSIVE INCOME	0	0	0	0
40290000	TOTAL OTHER COMPREHENSIVE INCOME	169,258	-186,788	113,420	103,352
40300000	TOTAL COMPREHENSIVE INCOME	4,501,791	1,024,404	3,657,538	988,811
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	4,501,791	1,024,404	3,657,538	988,811

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.

QUARTER: **04** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA

CONSOLIDATED

FOR THE TWELVE AND THREE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	1,664,773	395,438	1,616,000	408,432

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO S.A.B.
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QUARTER: **04** YEAR: **2015**

STATEMENTS OF COMPREHENSIVE INCOME
INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

AUDITED INFORMATION		(Thousand Pesos)		Final Printing	
REF	ACCOUNT / SUBACCOUNT	YEAR			
		CURRENT	PREVIOUS		
92000030	REVENUE NET (**)	32,206,234	29,106,853		
92000040	OPERATING PROFIT (LOSS) (**)	7,138,091	5,870,052		
92000060	NET PROFIT (LOSS) (**)	4,332,533	3,544,118		
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	4,332,533	3,544,118		
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,664,773	1,616,000		

(*) TO BE DEFINED BY EACH COMPANY
(**) INFORMATION LAST 12 MONTHS

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04**

YEAR: **2015**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON-CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
BALANCE AT JANUARY 1, 2014	2,900,918	0	0	0	0	0	5,847,545	-161,148	8,587,315	0	8,587,315
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-4,377,600	0	-4,377,600	0	-4,377,600
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	-26,212	0	0	0	0	0	-907,419	0	-933,631	0	-933,631
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	3,544,118	113,420	3,657,538	0	3,657,538
BALANCE AT DECEMBER 31, 2014	2,874,706	0	0	0	0	0	4,106,644	-47,728	6,933,622	0	6,933,622
BALANCE AT JANUARY 1, 2015	2,874,706	0	0	0	0	0	4,106,644	-47,728	6,933,622	0	6,933,622
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	-2,293,327	0	-2,293,327	0	-2,293,327
CAPITAL INCREASE (DECREASE)	-2,289,696	0	0	0	0	0	0	0	-2,289,696	0	-2,289,696
REPURCHASE OF SHARES	-3,304	0	0	0	0	0	-111,548	0	-114,852	0	-114,852
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	4,332,533	169,258	4,501,791	0	4,501,791
BALANCE AT DECEMBER 31, 2015	581,706	0	0	0	0	0	6,034,302	121,530	6,737,538	0	6,737,538

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STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

FOR THE TWELVE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	6,272,735	5,073,999
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	1,664,773	1,616,000
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	1,664,773	1,616,000
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	0	0
50030070	(-) EXCHANGE FLUCTUATION	0	0
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	865,356	796,053
50040010	(+) ACCRUED INTEREST	868,839	679,131
50040020	(+) EXCHANGE FLUCTUATION	-3,483	116,922
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	8,802,864	7,486,052
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	-1,499,472	-2,021,401
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	318,877	-166,637
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	-339,152	-42,823
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-31,438	47,885
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	-71,731	-84,870
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	355,074	10,563
50060060	+(-) INCOME TAXES PAID OR RETURNED	-1,731,102	-1,785,519
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	7,303,392	5,464,651
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-1,318,270	-1,628,227
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-1,318,384	-1,644,889
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	0	0
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+) OTHER INFLOWS (OUTFLOWS) OF CASH	114	16,662
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	-3,361,743	-4,279,524
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	3,683,442	4,018,398
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	0	0
50090050	(-) STOCK MARKET FINANCING AMORTISATION	-1,500,000	-2,300,000
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	-2,289,696	0
50090080	(-) DIVIDENDS PAID	-2,293,327	-4,377,600
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	-818,776	-662,044
50090120	(-) REPURCHASE OF SHARES	-114,852	-933,631
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	-28,534	-24,647

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B.
DE C.V.**

STATEMENT OF CASH FLOWS

FOR THE TWELVE MONTHS ENDED 31 DECEMBER, 2015 AND 2014

AUDITED INFORMATION

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	2,623,379	-443,100
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	260,773	102,397
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	5,049,547	5,390,250
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	7,933,699	5,049,547

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.**

**DISCUSSION AND ANALYSIS OF THE
ADMINISTRATION ON THE RESULTS OF
OPERATIONS AND FINANCIAL CONDITION OF THE
COMPANY**

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AUDITED INFORMATION

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Final Printing

MEXICAN STOCK EXCHANGE

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KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

FINANCIAL STATEMENT NOTES

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)

CONSOLIDATED

AUDITED INFORMATION

Final Printing

COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
TOTAL INVESTMENT IN ASSOCIATES				0	0

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: 04 YEAR: 2015

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

BREAKDOWN OF CREDITS

(THOUSAND PESOS)

CONSOLIDATED

Final Printing

AUDITED INFORMATION

[illegible]

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: 04 YEAR: 2015

AUDITED INFORMATION

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
CERTIFICADOS BURSATILES	NOT	09/07/2007	26/06/2017	3.25	N/A	0	2,500,000	0	0	0						
CERTIFICADOS BURSATILES	NOT	30/03/2009	22/03/2016	9.98	N/A	800,000	0	0	0	0						
CERTIFICADOS BURSATILES	NOT	08/10/2009	26/09/2019	9.65	N/A	0	0	0	400,000	0						
CERTIFICADOS BURSATILES	NOT	11/11/2010	29/10/2020	7.17	N/A	0	0	0	0	2,500,000						
CERTIFICADOS BURSATILES	NOT	30/09/2013	24/09/2018	3.58	N/A	0	0	1,500,000	0	0						
CERTIFICADOS BURSATILES (1)	NOT	30/09/2013	18/09/2023	6.98	N/A	0	0	0	0	1,738,200						
SECURED																
PRIVATE PLACEMENTS																
UNSECURED																
BONO RULE 144A 2014	YES	08/04/2014	08/04/2024	3.80							N/A	0	0	0	0	4,300,000
BONO RULE 144A 2015	YES	12/03/2015	12/03/2025	3.25							N/A	0	0	0	0	4,300,000
SECURED																
TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT					0	800,000	2,500,000	1,500,000	400,000	4,238,200	0	0	0	0	0	8,600,000

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: KIMBER
KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

QUARTER: 04 YEAR: 2015

AUDITED INFORMATION

BREAKDOWN OF CREDITS
(THOUSAND PESOS)

CONSOLIDATED
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE		MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST					0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
VARIOS	NOT	31/12/2015			N/A	1,743,645										
VARIOS	NOT	31/12/2015									N/A	1,978,034				
TOTAL SUPPLIERS					0	1,743,645					0	1,978,034				
OTHER CURRENT AND NON-CURRENT LIABILITIES																
VARIOS	NOT				N/A	1,984,072	0	0	0	0						
BANAMEX S.A. (2)	NOT				N/A	0	89,991	0	0	0						
VARIOS	NOT				N/A	0	0	35,549	0	166,608						
VARIOS	NOT										N/A	89,956	0	0	0	0
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES					0	1,984,072	89,991	35,549	0	166,608	0	89,956	0	0	0	0
GENERAL TOTAL					0	4,527,717	2,589,991	1,535,549	400,000	4,404,808	0	2,067,990	0	0	0	8,600,000

NOTES

- (1) SE INCLUYEN \$11,800 DE GASTOS POR EMISIÓN DE DEUDA DISMINUIDOS DEL CERTIFICADO BURSÁTIL CON VENCIMIENTO AL 18/09/2023.
- (2) INSTRUMENTOS FINANCIEROS DERIVADOS.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
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QUARTER: **04** YEAR: **2015**

MONETARY FOREIGN CURRENCY POSITION

CONSOLIDATED

AUDITED INFORMATION

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
MONETARY ASSETS	149,894	2,578,177	0	0	2,578,177
CURRENT	149,894	2,578,177	0	0	2,578,177
NON CURRENT	0	0	0	0	0
LIABILITIES POSITION	620,232	10,667,990	0	0	10,667,990
CURRENT	120,232	2,067,990	0	0	2,067,990
NON CURRENT	500,000	8,600,000	0	0	8,600,000
NET BALANCE	-470,338	-8,089,813	0	0	-8,089,813

NOTES

- EL TIPO DE CAMBIO UTILIZADO PARA VALUAR ESTAS PARTIDAS FUE DE \$17.20 PESOS POR UN DÓLAR ESTADOUNIDENSE.

- PARA CUBRIR LA TOTALIDAD DE LOS 500 MILLONES DE DÓLARES A LARGO PLAZO Y SUS INTERESES SE TIENEN CONTRATADOS DERIVADOS DENOMINADOS EN CROSS CURRENCY SWAP. POR LO QUE LA POSICIÓN REAL EN MONEDA EXTRANJERA ES UN ACTIVO POR \$34,263 MILES DE DÓLARES.

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

DEBT INSTRUMENTS

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AUDITED INFORMATION

CONSOLIDATED

Final Printing

FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

DEBT INSTRUMENTS

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AUDITED INFORMATION

CONSOLIDATED

Final Printing

ACTUAL SITUATION OF FINANCIAL LIMITED

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

KIMBERLY - CLARK DE MEXICO S.A.B. DE C.V.

DISTRIBUTION OF REVENUE BY PRODUCT

AUDITED INFORMATION

TOTAL INCOME
(THOUSAND PESOS)

CONSOLIDATED

Final Printing

MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
PROD. AL CONSUMIDOR	0	30,475,548	0.00		
EXPORT INCOME					
INFORMACION TOTAL	0	1,730,686	0.00		
INCOME OF SUBSIDIARIES ABROAD					
INFORMACION TOTAL	0	0	0.00		
TOTAL	0	32,206,234			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**
KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.

QUARTER: **04** YEAR: **2015**

ANALYSIS OF PAID CAPITAL STOCK

CONSOLIDATED

AUDITED INFORMATION

CHARACTERISTICS OF THE SHARES

Final Printing

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0.00000	49	1,610,024,363	0	1,610,024,363	0	4,400	0
B	0.00000	49	1,485,504,035	0	0	1,485,504,035	4,060	0
TOTAL			3,095,528,398	0	1,610,024,363	1,485,504,035	8,460	0

**TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON
THE DATE OF SENDING THE INFORMATION**

3,095,528,398

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER: **04** YEAR: **2015**

KIMBERLY - CLARK DE MEXICO
S.A.B. DE C.V.

DERIVATIVE FINANCIAL INSTRUMENTS

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CONSOLIDATED

AUDITED INFORMATION

Final Printing

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **KIMBER**

QUARTER

04

YEAR: **2015**

**KIMBERLY - CLARK DE MEXICO S.A.B. DE
C.V.**

NOTES TO FINANCIAL STATEMENTS

CONSOLIDATED

AUDITED INFORMATION

Final Printing

91000020: PARA CUBRIR LA TOTALIDAD DE LOS 500 MILLONES DE DÓLARES A LARGO PLAZO, SE TIENE CONTRATADO UN DERIVADO DENOMINADO CROSS CURRENCY SWAP.

IN THIS ANNEX INCLUDE THE NOTES FOR THE FINANCIAL STATEMENTS
ACCOUNTS AND STATEMENTS ACCOUNTS BREAKDOWNS AND OTHER CONCEPTS